

Fill in this information to identify the case:

Debtor name VidAngel, Inc.

United States Bankruptcy Court for the: DISTRICT OF UTAH

Case number (if known) 17-29073

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>4,670,714.19</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>4,670,714.19</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>11,442.10</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>5,273,361.40</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>5,284,803.50</u>

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Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

			Current value of debtor's interest
2.	Cash on hand		\$708.00
3.	Checking, savings, money market, or financial brokerage accounts (Identify all)		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	<u>Zions Bank</u>	<u>Sweep Account less Checking Account Balance</u>	<u>1843</u> \$2,377,675.10
3.2.	<u>Paypal</u>	<u>Paypal account</u>	<u>n/a</u> \$18,279.90
3.3.	<u>Zions Bank</u>	<u>Restricted Cash</u>	<u>0890</u> \$1,051,333.87
3.4.	<u>Zions Bank</u>	<u>Investment Account</u>	<u>3514</u> \$1,288.47
4.	Other cash equivalents (Identify all)		
5.	Total of Part 1.		\$3,449,285.34
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.			

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

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- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
 Description, including name of holder of deposit

7.1.	David W Close - Office Lease Deposit	\$500.00
7.2.	Brutkus Gubner - Retainer Balance	\$4,481.71
7.3.	RemaxEquity - Deposit for Madison Building Lease	\$15,000.00
7.4.	Baker Marquart Legal Retainer	\$70,000.00
7.5.	Aaron Bartholomew - Office Lease Deposit	\$550.00
7.6.	Parsons Behle & Latimer - Legal Retainer	\$58,405.10
7.7.	Stris Maher LLP - Retainer for Patent Litigation	\$20,000.00
7.8.	Blecher Collins Retainer	\$95,000.00
7.9.	Stris Maher LLP - Retainer for Patent Litigation	\$100,000.00
7.10	Last Descent Up Front Payment to Excel	\$10,000.03
7.11	Analysis Group, Inc. - Retainer	\$10,000.00
7.12	Durham Jones & Pinegar - Retainer	\$10,000.00
7.13	Rocky Mountain Advisory - Retainer	\$50,000.00

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7.14 Izeni - Contract Retainer \$50,000.00

7.15 Life on Bitcoin Up Front License Fee \$38,770.88

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
 Description, including name of holder of prepayment

8.1. Worker's Compensation Insurance Premium - Trustco \$414.00

8.2. Harford Property Insurance Premium \$6,978.00

8.3. Trustco (James River) GL Insurance \$5,884.09

8.4. Trustco D&O Insurance \$7,837.50

8.5. IZENI Consulting Prepayment \$21,677.70

8.6. Trustco GL Insurance \$3,868.74

9. **Total of Part 2.** \$579,367.75
 Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 251.70 - 0.00 = \$251.70
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 83.97 - 0.00 = \$83.97
face amount doubtful or uncollectible accounts

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12. **Total of Part 3.**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$335.67</u>

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Physical DVD and BlueRay Discs - Inventory	12/31/16	\$1,758,664.26	Liquidation	\$450,000.00

23. **Total of Part 5.**
Add lines 19 through 22. Copy the total to line 84.

<u>\$450,000.00</u>

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Furniture and Fixtures	\$65,189.83	Liquidation	\$30,000.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Computer Hardware	\$44,322.50	Liquidation	\$20,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.	\$50,000.00
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44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Production Equipment - Spotlights, Timekeepers, Timecoders, Audio & Visual Cables, Raid Storage Array, LTO Backup Drive, and 8TB External Hard Drives.	\$38,694.88	Liquidation	\$15,000.00

51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.	\$15,000.00
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52. Is a depreciation schedule available for any of the property listed in Part 8?

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- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
 No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1. Leasehold Improvements	Lessee	\$28,790.34	Liquidation	\$0.00

56. Total of Part 9. \$0.00
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?
 No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?
 No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trade name and various patents	\$0.00		Unknown
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations Customer list	\$0.00		Unknown

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64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)

Tim Timmerman, Hope of America LLC

126,725.43
Total face amount

- 0.00 =
doubtful or uncollectible amount

\$126,725.43

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Prior year NOLs

Tax year _____

Unknown

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Potential claim against Kupferstein Manuel & Quinto LLP related to Legal Opinion

Nature of claim malpractice

Amount requested \$0.00

Unknown

Disney Enterprises, Inc. et al v. VidAngel, Inc.

2:16-cv-04109-AB-PLA

Nature of claim Cause of action for antitrust

Amount requested \$0.00

Unknown

75. **Other contingent and unliquidated claims or causes of action of**

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every nature, including counterclaims of the debtor and rights to set off claims

Drybar Comedy and other original content

Unknown

Nature of claim

Amount requested

\$0.00

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$126,725.43

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No

Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$3,449,285.34</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$579,367.75</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$335.67</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$450,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$50,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$15,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$126,725.43</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$4,670,714.19</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$4,670,714.19</u>

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

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Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address VidAngel - Employees Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Balance for benefit of VidAngel employees - medical reimbursement - Liz Ellis, Jason Bodily, Patrick Reilly, Jed Ashford Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,442.10	\$11,442.10

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address American Express PO Box 650448 Dallas, TX 75265-0448 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$118,128.08
3.2	Nonpriority creditor's name and mailing address Baker Marquart LLP 2029 Century Park East, 16th Floor Los Angeles, CA 90067 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$61,995.75

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3.3 Nonpriority creditor's name and mailing address **Blecher Collins & Pepperman, PC** As of the petition filing date, the claim is: *Check all that apply.* \$45,191.57
515 S. Figueroa St. Suite 1750
Los Angeles, CA 90071
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **Capital Premium Financing** As of the petition filing date, the claim is: *Check all that apply.* \$3,868.74
12235 S. 800 E.
Draper, UT 84020
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **Customer Account Credits** As of the petition filing date, the claim is: *Check all that apply.* \$4,957,946.89
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **Durham Jones and Pinegar, P.C.** As of the petition filing date, the claim is: *Check all that apply.* \$18,394.95
111 E. Broadway, Suite 900
Salt Lake City, UT 84111
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **Executech** As of the petition filing date, the claim is: *Check all that apply.* \$486.17
1314 W 11400 S, Suite 200
South Jordan, UT 84095
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **Gary Barnhart** As of the petition filing date, the claim is: *Check all that apply.* \$999.00
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **Google** As of the petition filing date, the claim is: *Check all that apply.* \$8,717.66
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: app development
 Is the claim subject to offset? No Yes

Debtor VidAngel, Inc. Case number (if known) 17-29073
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3.10 Nonpriority creditor's name and mailing address **Grayling** **100 M Street SE, Suite 500** **Washington, DC 02003** **As of the petition filing date, the claim is: Check all that apply.** **\$6,329.15**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred __
 Last 4 digits of account number __
 Basis for the claim: __
 Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **Harmon Brothers** **251 N. University Ave.** **Provo, UT 84601** **As of the petition filing date, the claim is: Check all that apply.** **\$23,727.30**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred __
 Last 4 digits of account number __
 Basis for the claim: __
 Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **Kaplan Voekler Cunningham** **1401 East Cary Street** **Richmond, VA 23219** **As of the petition filing date, the claim is: Check all that apply.** **\$931.50**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred __
 Last 4 digits of account number __
 Basis for the claim: __
 Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **Munger, Tolles & Olson, LLP** **355 S. Grand Ave., 35th Floor** **Los Angeles, CA 90071** **As of the petition filing date, the claim is: Check all that apply.** **\$12,706.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred __
 Last 4 digits of account number __
 Basis for the claim: __
 Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **Neal Harmon** **1330 Apple Avenue** **Provo, UT 84604** **As of the petition filing date, the claim is: Check all that apply.** **\$129.97**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred __
 Last 4 digits of account number __
 Basis for the claim: __
 Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **Redd Printing** **1402 W. 400 S.** **Orem, UT 84058** **As of the petition filing date, the claim is: Check all that apply.** **\$97.98**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred __
 Last 4 digits of account number __
 Basis for the claim: __
 Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **Rev.com** **251 Kearny St., Fl 8** **San Francisco, CA 94108-4541** **As of the petition filing date, the claim is: Check all that apply.** **\$316.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred __
 Last 4 digits of account number __
 Basis for the claim: __
 Is the claim subject to offset? No Yes

Debtor VidAngel, Inc. Case number (if known) 17-29073
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3.17	Nonpriority creditor's name and mailing address Roku Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: App development Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,311.48
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3.18	Nonpriority creditor's name and mailing address Specialized Lock and Safe, L.L.C. PO Box 43 Orem, UT 84059 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$191.63
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3.19	Nonpriority creditor's name and mailing address Strong & Hanni, P.C. 102 S. 200 E., Suite 800 Salt Lake City, UT 84111 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$72.00
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3.20	Nonpriority creditor's name and mailing address Zion's First National Bank PO Box 26424 Salt Lake City, UT 84126-0424 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$819.58
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	\$	11,442.10	
5b. Total claims from Part 2	+	5,273,361.40	
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	\$	5,284,803.50	

Fill in this information to identify the case:

Debtor name VidAngel, Inc.

United States Bankruptcy Court for the: DISTRICT OF UTAH

Case number (if known) 17-29073

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Aaron Woodall**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Al Goodwin**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Alex Velluto**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Andrew Gold**

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Andrew Rivers

2.6. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Andrew Sleighter

2.7. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Andy Hendrickson

2.8. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Andy Peters

2.9. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Arvin Mitchell

2.10. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

**Bengt Washburn
6611 Huntsman Blvd.
Springfield, VA 22152**

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Bobby Tessel

2.12. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

**Brad Bonar
3670 West Way
Sacramento, CA 95821**

2.13. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Brad Stine

2.14. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Brad Tassell

2.15. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Brad Upton

2.16. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

Brian Moote

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.17. State what the contract or lease is for and the nature of the debtor's interest **RSUI Indemnity**

State the term remaining **9**

List the contract number of any government contract _____

**Capital Premium Financing
PO Box 660899
Dallas, TX 75266-0899**

2.18. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Cash Levy

2.19. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Chris Voth

2.20. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Christian Pieper

2.21. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Collin Moulton

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.22. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Cory Michaelis

2.23. State what the contract or lease is for and the nature of the debtor's interest **Master Services Agreement**

State the term remaining **9**

List the contract number of any government contract

**Databank Holdings LTD
PO Box 732200
Dallas, TX 75373-2200**

2.24. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Dave Burleigh

2.25. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

David Crowe

2.26. State what the contract or lease is for and the nature of the debtor's interest **Employment offer**

State the term remaining

List the contract number of any government contract

**David Quinto
1134 Cherry Lane
Provo, UT 84604**

2.27. State what the contract or lease is for and the nature of the debtor's interest **Lease Agreement**

State the term remaining

List the contract number of any government contract

**David Wayne Close
201 West 1400 South
Orem, UT 84058**

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.28. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Dennis Gaxiola

2.29. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Dennis Regan

2.30. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Devin Henderson

2.31. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Donald Friesen

2.32. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

**Drew Allen
1061 S. Canyon Meadow Dr. #2
Provo, UT 84606**

2.33. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

Drew Barth

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.34. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Dwayne Perkins

2.35. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Dwight Slade

2.36. State what the contract or lease is for and the nature of the debtor's interest **Video on Demand License Agreement**

State the term remaining

List the contract number of any government contract _____

26 months plus automatic renewal

**Excel Entertainment Group, Inc.
57 W. South Temple
Salt Lake City, UT 84101**

2.37. State what the contract or lease is for and the nature of the debtor's interest **Lease Agreement - office**

State the term remaining

List the contract number of any government contract _____

50 months

**FIG Real Estate Holdings, LLC
295 W. Center St.
Provo, UT 84601**

2.38. State what the contract or lease is for and the nature of the debtor's interest **Advertising**

State the term remaining

List the contract number of any government contract _____

**Focus on the Family
8605 Explorer Dr.
Colorado Springs, CO 80920**

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.39. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Frances DiLorinzo**

2.40. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Geechy Guy**

2.41. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Heath Harmison**

2.42. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Jason Hewlett**

2.43. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Jason Love**

2.44. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any _____ **Jay Whittaker**

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.45. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Jenna Kim Jones

2.46. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

John Moyer

2.47. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

John Ziegler

2.48. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Johnny Beehner

2.49. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Jordan Makin

2.50. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

Joshua Fonakalafi

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.51. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Karen Rontowski

2.52. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Keith Barany

2.53. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Keith Stubbs

2.54. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Kellen Erskine

2.55. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

**Kermet Apio
22902 54t Ave W
Mountlake Terrace, WA 98043**

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.56. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract **Kevin Bozeman**

2.57. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract **Kevin Fitzgerald**

2.58. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract **Key Lewis**

2.59. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract **Kjell Bjorgen**

2.60. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract **Lamont Ferguson**

2.61. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any **Leland Klassen**

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.62. State what the contract or lease is for and the nature of the debtor's interest

Video on Demand License Agreement

State the term remaining

29 months plus automatic renewal

List the contract number of any government contract

**Life on Bitcoin, LLC
504 East 1000 North
Lehi, UT 84043**

2.63. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Lightstream Managed Services, LLC
208 N 2100 West, Suite 200
Salt Lake City, UT 84116**

2.64. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract

Lucas Bohn

2.65. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract

Mary Mack

2.66. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract

Matt Knudsen

2.67. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

Michael Toomey

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.68. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Michelle Lea

2.69. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Mike Anderson

2.70. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Moody McCarthy

2.71. State what the contract or lease is for and the nature of the debtor's interest **Sublease Agreement**

State the term remaining

List the contract number of any government contract _____

**Mountain Loan Centers, Inc.
245 North University Ave.
Provo, UT 84601**

2.72. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Nicholas Cobb

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.73. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Patrick Keane

2.74. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Paul Moomjean

2.75. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Paul Morrissey

2.76. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Paul Sheffield

2.77. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Phil Palisoul

2.78. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Rex Havens

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.79. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Robert Mac

2.80. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Rocky LaPorte

2.81. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Rodney Norman

2.82. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Roger Mursick

2.83. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Roger Radley

2.84. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

Russ Nagel

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.85. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Sam Adams

2.86. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Sam Fedele

2.87. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Scott Losse

2.88. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Scott Novotny

2.89. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____

Scotty Goff

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.90. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Sean Peabody**

2.91. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Shayne Smith**

2.92. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Spence Roper**

2.93. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Spencer King**

2.94. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Steve Bruner**

2.95. State what the contract or lease is for and the nature of the debtor's interest **Royalty-Free License**

State the term remaining

List the contract number of any _____ **Steve Halvorson**

Debtor 1 **VidAngel, Inc.**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.96. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Steve Mazan

2.97. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Steve Mittleman

2.98. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Steve Soelberg

2.99. State what the contract or lease is for and the nature of the debtor's interest

Subscription Video On Demand with Tipping License Agreement

State the term remaining

List the contract number of any government contract _____

**Tim Timmerman, Hope of America, LLC
709 East 60 North
Orem, UT 84097**

2.100. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Tim Walkoe

2.101. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

Tim Young

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract _____

2.102. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Todd Johnson**

2.103. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Tom Clark**

2.104. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Tom Mabe**

2.105. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Tom Ryan**

2.106. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract _____ **Tony Calabrese**

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.107. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Tony Deyo

2.108. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Travis Tate

2.109. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Tyler Boeh

2.110. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Veracity Networks
170 Election Road, Suite 200
Draper, UT 84020**

2.111. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any government contract

Vernard Hampton

2.112. State what the contract or lease is for and the nature of the debtor's interest **Comedian Agreement**

State the term remaining

List the contract number of any

Warren B. Hall

Debtor 1 **VidAngel, Inc.**

Case number (if known) **17-29073**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.113. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

William Anderson

2.114. State what the contract or lease is for and the nature of the debtor's interest

Comedian Agreement

State the term remaining

List the contract number of any government contract _____

Zoltan Kaszas

Fill in this information to identify the case:

Debtor name VidAngel, Inc.

United States Bankruptcy Court for the: DISTRICT OF UTAH

Case number (if known) 17-29073

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name VidAngel, Inc.

United States Bankruptcy Court for the: DISTRICT OF UTAH

Case number (if known) 17-29073

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to Filing Date

Operating a business
 Other _____

\$1,127,576.72

For prior year:
From 1/01/2016 to 12/31/2016

Operating a business
 Other _____

\$8,053,867.00

For year before that:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$415,517.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to Filing Date

Interest Income

\$27,645.96

For prior year:
From 1/01/2016 to 12/31/2016

Interest Income

\$28,624.00

For prior year:
From 1/01/2016 to 12/31/2016

Donation Income

\$171,163.00

Debtor **VidAngel, Inc.**

Case number (if known) **17-29073**

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
Interest Income	\$507.00

For year before that:
From **1/01/2015** to **12/31/2015**

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Schedule 3.1		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Debtor **VidAngel, Inc.**

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Disney Enterprises., Inc. et al v. VidAngel, Inc. 2:16-cv-04109-AB-PLA		US District Court - Central District CA Central District of California Western Division 350 West First Street Los Angeles, CA 90012	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. VidAngel LLC v. Clearplay, Inc. 2:14-cv-00160-DN (BCW)		US District Court - District of Utah 351 S W Temple Salt Lake City, UT 84101	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. VidAngel LLC v. Sullivan Entertainment Group et al 2:17-cv-00989-EJF		US District Court - District of Utah 351 S W Temple Salt Lake City, UT 84101	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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Debtor **VidAngel, Inc.**

Case number (if known) **17-29073**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Parsons Behle & Latimer 201 South Main Street, Suite 1800 Salt Lake City, UT 84111		9/21/17-10/17/17	\$128,388.00

Email or website address
B Rothschild@parsonsbehle.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy From-To
14.1.	295 W Center Street, Suite F Provo, UT 84601	
14.2.	251 N University Ave Provo, UT 84601	
14.3.	249 N University Ave Provo, UT 84601	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Debtor **VidAngel, Inc.**

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

VidAngel collects customer names, email addresses, phone numbers, and other information specific to its users

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Including checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address

Names of anyone with access to it Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Debtor **VidAngel, Inc.**

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Patrick Reilly 2072 W 1040 S Lehi, UT 84043	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Debtor **VidAngel, Inc.**

None

Name and address	Date of service From-To
26b.1. Tanner LLC 36 South State Street, Suite 600 Salt Lake City, UT 84111-1400	For the Years Ended 12/31/15 and 12/31/16

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Rocky Mountain Advisory 215 S. State Street, Suite 550 Salt Lake City, UT 84111	Online records

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. Zions Bank
26d.2. Silicon Valley Bank
26d.3. American Express PO Box 650448 Dallas, TX 75265-0448

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory		
27.1 Patrick Reilly	12/29/2016	Cost Basis - audit of movie inventory		
<table border="1"> <thead> <tr> <th>Name and address of the person who has possession of inventory records</th> </tr> </thead> <tbody> <tr> <td>Patrick Reilly 2072 W 1040 S Lehi, UT 84043</td> </tr> </tbody> </table>			Name and address of the person who has possession of inventory records	Patrick Reilly 2072 W 1040 S Lehi, UT 84043
Name and address of the person who has possession of inventory records				
Patrick Reilly 2072 W 1040 S Lehi, UT 84043				

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Neal Harmon	1330 Apple Avenue Provo, UT 84604	Director	41.92%

Debtor **VidAngel, Inc.**

Case number (if known) **17-29073**

Name	Address	Position and nature of any interest	% of interest, if any
Liz Ellis	1134 Cherry Lane Provo, UT 84604	Chief Operating Officer	0%
Patrick Reilly	2072 W 1040 S Lehi, UT 84043	Director of Finance	0%
Paul Ahlstrom	Alta Ventures Mexico 3315 W. Mayflower Ave., Suite 1 Lehi, UT 84043	Director	16.74%
Dalton Wright	Kickstart Seed Fund 2750 E Cottonwood Pkwy, Suite 160 Salt Lake City, UT 84121	Director	6.36%
David Quinto	1134 Cherry Lane Provo, UT 84604	General Counsel	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See Schedule 30.1			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Debtor **VidAngel, Inc.**

Case number (if known) **17-29073**

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____

(Separate verification filed herewith)

Signature of individual signing on behalf of the debtor

Patrick Reilly

Printed name

Position or relationship to debtor **Director of Finance**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

~~No~~

Yes Schedules 3.1 and 30.1 attached hereto.

VidAngel, Inc.

Schedule 3.1

Bankruptcy Case Number 17-29073

Part 2, Question 3: Certain Transfers to Creditors Within 90 Days Before Filing This Case

Creditor's Name	Creditor Address	Dates	Total Amount of Value	Reasons for Payment or Transfer
American Express	PO Box 650448, Dallas, TX 75265-0448	Various	349,933.88	Unsecured Loan Repayment
Baker Marquart LLP	2029 Century Park East, 16 Floor, Los Angeles, CA 90067	Various	130,013.50	Services
Capital Premium Financing	12235 S 800 E, Draper, UT 84020	Various	20,237.48	Unsecured Loan Repayment
Durham Jones and Pinegar, PC	111 E Broadway, Suite 900, Salt Lake City, UT 84111	Various	12,822.00	Services
Executech	1314 W 11400 S, Suite 200, South Jordan, UT 84095	Various	3,186.79	Services
Grayling	100 M Street SE, Suite 500, Washington, DC 02003	Various	30,314.97	Services
Harmon Brothers, LLC	251 N University Ave, Provo, UT 84601	Various	42,782.08	Services
Kaplan Voekler Cunningham	1401 East Cary Street, Richmond, VA 23219	Various	3,490.50	Services
Munger Tolles & Olson, LLP	355 S Grand Ave, 35th Floor, Los Angeles, CA 90071	Various	462.30	Services
Neal Harmon	1330 Apple Avenue, Provo, UT 84604	Various	24,000.00	Services
Redd Printing	1402 W 400 S, Orem, UT 84058	Various	127.15	Suppliers or Vendors
Rev.com	251 Kearny St, Floor 8, San Francisco, CA 94108-4541	Various	396.00	Suppliers or Vendors
Strong & Hanni, PC	102 S 200 E, Suite 800, Salt Lake City, UT 84111	Various	4,300.00	Services
Zion's First National Bank	PO Box 26424, Salt Lake City, UT 84126-0424	Various	13,632.58	Unsecured Loan Repayment

VidAngel, Inc.

Schedule 30.1

Bankruptcy Case Number 17-29073

Part 13, Question 30: Payments, Distributions, or Withdrawals Credited or Given to Insiders

Insider's Name	Insider's Address	Dates	Total Amount	
			of Value [1]	Reasons for Payment or Transfer
David Quinto	1134 Cherry Lane, Provo, UT 84604	various	\$359,477.88	Salary
Elizabeth Ellis	1134 Cherry Lane, Provo, UT 84604	various	142,258.63	Salary, Bonus, Expense Reimbursements
Joe Ellis	1134 Cherry Lane, Provo, UT 84604	various	15,753.70	Salary
Harmon Brothers	251 N. University Ave., Provo, UT 84601	various	1,508,009.46	Services
Jeffrey Harmon	300 N 344 W, Provo, UT 84601	various	92,333.16	Services
Life on Bitcoin, LLC	504 East 1000 North, Lehi, UT 84043	various	38,770.88	Goods
[1] Neal Harmon	1154 Holly Circle, Provo, UT 84604	various	72,000.00	Services
Patrick Reilly	2072 W 1040 S., Lehi, UT 84043	various	182,809.27	Salary, Bonus, Expense Reimbursements

Footnote

[1] Total excludes amounts included on Schedule 1.