
**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor,

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

**ORDER GRANTING DEBTOR’S MOTION TO EMPLOY DURHAM
JONES & PINEGAR AS SPECIAL COUNSEL PURSUANT TO
BANKRUPTCY CODE § 327(e)**

The Court has considered the motion (the “**Motion**”)¹ filed by the above-captioned debtor and debtor-in-possession (the “**Debtor**” or “**VidAngel**”) requesting authorization to employ Durham Jones & Pinegar (“**DJP**”) as special counsel, the Declaration of Clinton E. Duke in Support of the Motion, and applicable law. Based thereon, the Court finds that (i) the employment of DJP as special counsel to the Debtor is in this best interests of the Debtor’s bankruptcy estate; (ii) DJP does not represent any interest materially adverse to the Debtor or the bankruptcy estate with respect to the matter on which it is to be employed; and (iii) DJP is a “disinterested person” as that term is defined in section 327(e) of the Bankruptcy Code. Accordingly, and for good cause otherwise appearing,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED;.

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

2. The Debtor is authorized under 11 U.S.C. § 327(e) and Federal Rule of Bankruptcy Procedure 2014 to employ DJP as special counsel for and on behalf of the Debtor, as outlined in the Motion; and

3. The Debtor may employ DJP at DJP's hourly rates, plus actual and necessary expenses

4. Subject to this Court's entry of any order establishing different compensation procedures, upon receiving any invoice from DJP, the Debtor is authorized to pay to DJP 80 percent of the requested fees and 100 percent of the requested expenses. Upon approval of an interim application (which may be sought on a quarterly basis) or a final fee application, the Debtor is authorized to pay all unpaid fees and expenses up to 100 percent of the approved fees and expenses.

[END OF ORDER]

DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing **ORDER GRANTING DEBTOR'S MOTION TO EMPLOY DJP AS SPECIAL COUNSEL PURSUANT TO BANKRUPTCY CODE § 327(e)** shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
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- Grace S. Pusavat gpusavat@parsonsbehle.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

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Dated this 27th day of November, 2017.

PARSONS BEHLE & LATIMER

By: /s/ Grace S. Pusavat

Brian M. Rothschild
Proposed Attorneys for VidAngel, Inc.