
**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor,

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

ORDER SETTING LAST DAY TO FILE PROOFS OF CLAIM

Upon the motion (the “**Motion**”)¹ filed by the above-captioned debtor and debtor-in-possession (the “**Debtor**”) requesting entry of an order setting a deadline for all creditors and parties-in-interest to file proofs of claim; and it appearing that the relief requested in the Motion is appropriate in the context of this case and in the best interest of the Debtor and its estate, creditors, and other all parties-in-interest; and it appearing that notice of the Motion was adequate and proper under the circumstances of this case, and it appearing that no other or further notice need be given; and after due deliberation and sufficient cause appearing, therefore

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED in part as set forth below.
2. The general claims bar date will remain the deadline as previously noticed, which is February 14, 2018. This date is fixed as the last day which the United States of America, the

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

State of Utah, or any subdivision thereof, shall file its claim for taxes, if any, against the Debtor, for liability that arose prior to the filing of the petition of the Debtor under Chapter 11 of the Bankruptcy Code, after which no such claims may be filed or asserted against the Debtor, except on order for cause shown.

3. All proofs of claims for creditors shall be in the form prescribed by Section 11 of Title 11 of the United States Code and shall be filed with the U.S. Bankruptcy Court for the District of Utah, in accordance with the general claims bar date, with the exception of any claim arising from the rejection of an executory contract, and as to such claimant, a reasonable time for the filing of such party's claim would be thirty (30) days from the date of such rejection.

4. The Debtor's subscribers and customers are hereby exempt from filing proofs of claim for the value of any credits or refunds unless the Court at a later time orders otherwise and sets a bar date therefor.

5. Proofs of claims of creditors filed to date in these proceedings in such form as herein required shall be deemed to have been filed in accordance with the provisions and requirements of this Order.

6. This Order and bar date shall apply to all claims whether listed or not on the Debtor's Schedules with this Court, (a) whether such claim is listed in the schedules or amendments thereto as disputed, contingent, or unliquidated; (b) whether a disagreement as to the amount exists; (c) whether such asserted claim or interest is against any assets alleged to be property of the estate; and (d) whether such claim is asserted as secured shall be filed in the manner and no later than sixty (60) days from date of mailing the notice of bar date, and failure to timely file a claim may result in such claim being barred from any recovery from the estate. A claimant is not required to file a proof of claim or interest by the applicable bar date for any claim listed in the Debtor's Schedules if such claim is not designated therein as disputed, contingent, or

unliquidated and if the claimant does not dispute the scheduled amount or classification of its claim.

7. The Debtor shall serve this Order on (a) the Office of the United States Trustee for the District of Utah; (b) all of its subscribers by email and (c) all of the parties on the Debtor's mailing matrix.

[END OF DOCUMENT]

DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing **ORDER SETTING LAST DAY TO FILE PROOFS OF CLAIM** shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Lev E. Breydo lev.breydo@mto.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Todd J. Rosen todd.rosen@mto.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

Kelly M. Klaus
Munger, Tolles & Olson, LLP
350 South Grand Avenue, 50th Floor
Los Angeles, CA 90071-3426

Todd Rosen
Munger, Tolles & Olson, LLP
350 South Grand Avenue, 50th Floor
Los Angeles, CA 90071-3426

Dated this 29th day of November, 2017.

PARSONS BEHLE & LATIMER

By: /s/ Grace S. Pusavat

Brian M. Rothschild

Proposed Attorneys for VidAngel, Inc.