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**Hearing Date: Nov. 28, 2017, 10:00 a.m.**

**Objection Deadline: Nov. 23, 2017**

*Proposed Attorneys for VidAngel, Inc.*

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

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In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

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**NOTICE UNDER LOCAL RULE 9013-2 OF  
OPPORTUNITY FOR HEARING ON DEBTOR'S  
MOTION TO EMPLOY TANNER LLC AS AUDITOR  
AND ADVISOR UNDER SECTION 327(b) OF THE  
BANKRUPTCY CODE**

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**PLEASE TAKE NOTICE** VidAngel, Inc., the above-captioned debtor and debtor in possession (the “**Debtor**”) has filed with the United States Bankruptcy Court for the District of Utah (the “**Court**”) its motion for an order authorizing the Debtor to employ Tanner LLC (“**Tanner**”) as its auditor and advisor and preparer of federal and state income tax returns for the purposes of auditing the Debtor’s 2017 financial statements, preparing the Debtor’s 2017 federal and state income tax returns and other similar services to keep the Debtor in compliance with its disclosure obligations as an issuer with SEC disclosure and reporting obligations and its income tax filing obligations with the IRS (the “**Motion**”), and that the Court has reserved a hearing (the “**Hearing**”) before the

Honorable Kevin R. Anderson on the Motion on November 28, 2017, at 10:00 a.m. (MT) in the above-referenced Court located at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376.

**YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an attorney, you may wish to consult one.**

**Relief Requested.** By the Motion, the Debtor requests entry of an order authorizing the Debtor to employ Tanner as its auditor and advisor and preparer of federal and state income tax returns for the purposes of auditing the Debtor's 2017 financial statements, preparing the Debtor's 2017 federal and state income tax returns and other similar services to keep the Debtor in compliance with its disclosure obligations as an issuer with SEC disclosure and reporting obligations and its income tax filing obligations with the IRS. .

**NO HEARING WILL BE CONDUCTED ON THE MOTION UNLESS A WRITTEN OBJECTION IS FILED WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.**

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

(1) on or before November 23, 2017 (the “**Objection Deadline**”) file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court

350 South Main Street, Room 301  
Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

Parsons Behle & Latimer  
Attn: Brian M. Rothschild  
201 S. Main St. Suite 1800  
Salt Lake City, UT 84111

(2) attend a hearing on November 28, 2017, at 10:00 a.m. (MT) at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376. There will be no further notice of the Hearing or Objection Deadline. Failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the requested relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Motion without holding the Hearing.

Dated this 6th day of November, 2017.

/s/ Brian M. Rothschild

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Brian M. Rothschild

J. Thomas Beckett

**PARSONS BEHLE & LATIMER**

*Proposed Attorneys for VidAngel, Inc.*

**PROOF OF SERVICE**

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I hereby certify that I caused a true and correct copy of the foregoing **NOTICE UNDER LOCAL RULE 9013-2 OF OPPORTUNITY FOR HEARING ON DEBTOR'S MOTION TO EMPLOY TANNER LLC AS AUDITOR AND ADVISOR UNDER SECTION 327(b) OF THE BANKRUPTCY CODE** and **DEBTOR'S MOTION TO EMPLOY TANNER LLC AS AUDITOR AND ADVISOR UNDER SECTION 327(b) OF THE BANKRUPTCY CODE** to be served as follows:

On November 6, 2017, I caused a true and correct copy of the foregoing documents to be served on the following parties by e-mail:

Office of the United States Trustee, Vince Cameron  
[Vince.Cameron@usdoj.gov](mailto:Vince.Cameron@usdoj.gov)

On November 6, 2017, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

Office of the United States Trustee  
Laurie A. Cayton  
[laurie.cayton@usdoj.gov](mailto:laurie.cayton@usdoj.gov)

United States Trustee  
[USTPRegion19.SK.ECF@usdoj.gov](mailto:USTPRegion19.SK.ECF@usdoj.gov)

Respectfully submitted,

/s/ Brian M. Rothschild

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Brian M. Rothschild

**PARSONS BEHLE & LATIMER**

*Proposed Attorneys for VidAngel, Inc.*