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Hearing Date: Dec. 5, 2017, 10:00 a.m.

Objection Deadline: Nov. 27, 2017

Proposed Attorneys for VidAngel, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

**NOTICE UNDER LOCAL RULE 9013-2 OF
OPPORTUNITY FOR HEARING ON DEBTOR'S
MOTION TO EMPLOY ANALYSIS GROUP, INC.
UNDER SECTION 327(b) OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE VidAngel, Inc., the above-captioned debtor and debtor in possession (the “**Debtor**”) has filed with the United States Bankruptcy Court for the District of Utah (the “**Court**”) its motion for an order authorizing the Debtor to employ Analysis Group, Inc. (“**AGI**”) as its economic consulting expert in relation to a litigation matter currently pending in the Central District of California (the “**Motion**”), and that the Court has reserved a hearing (the “**Hearing**”) before the Honorable Kevin R. Anderson on the Motion on December 5, 2017, at

10:00 a.m. (MT) in the above-referenced Court located at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an attorney, you may wish to consult one.

Relief Requested. By the Motion, the Debtor requests entry of an order authorizing the Debtor to employ AGI as its economic consulting expert in relation to a litigation matter currently pending in the Central District of California.

NO HEARING WILL BE CONDUCTED ON THE MOTION UNLESS A WRITTEN OBJECTION IS FILED WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

(1) on or before November 27, 2017 (the “**Objection Deadline**”) file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

Parsons Behle & Latimer
Attn: Brian M. Rothschild
201 S. Main St. Suite 1800
Salt Lake City, UT 84111

(2) attend a hearing on December 5, 2017, at 10:00 a.m. (MT) at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376. There will be no further notice of the Hearing or Objection Deadline. Failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the requested relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Motion without holding the Hearing.

Dated this 8th day of November, 2017.

/s/ Grace S. Pusavat

Grace S. Pusavat

Brian M. Rothschild

J. Thomas Beckett

PARSONS BEHLE & LATIMER

Proposed Attorneys for VidAngel, Inc.

PROOF OF SERVICE

I hereby certify that I caused a true and correct copy of the foregoing **NOTICE UNDER LOCAL RULE 9013-2 OF OPPORTUNITY FOR HEARING ON DEBTOR'S MOTION TO EMPLOY ANALYSIS GROUP, INC. AS AN ECONOMIC CONSULTANT UNDER SECTION 327(b) OF THE BANKRUPTCY CODE** and **DEBTOR'S MOTION TO EMPLOY ANALYSIS GROUP, INC. AS AN ECONOMIC CONSULTANT UNDER SECTION 327(b) OF THE BANKRUPTCY CODE** to be served as follows:

On November 8, 2017, I caused a true and correct copy of the foregoing documents to be served on the following parties by e-mail:

Office of the United States Trustee, Vince Cameron
Vince.Cameron@usdoj.gov

On November 8, 2017, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

Office of the United States Trustee
Laurie A. Cayton
laurie.cayton@usdoj.gov

United States Trustee
USTPRegion19.SK.ECF@usdoj.gov

Respectfully submitted,

/s/ Grace S. Pusavat

Grace S. Pusavat

PARSONS BEHLE & LATIMER

Proposed Attorneys for VidAngel, Inc.