
**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor,

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

ORDER SETTING LAST DAY TO FILE PROOFS OF CLAIM

**PLEASE TAKE NOTICE THAT UNDER THIS ORDER, THE DEADLINE TO FILE
PROOFS OF CLAIM IS JANUARY 13, 2018.**

Upon the motion (the “**Motion**”)¹ filed by the above-captioned debtor and debtor-in-possession (the “**Debtor**”) requesting entry of an order setting a deadline for all creditors and parties-in-interest to file proofs of claim; and it appearing that the relief requested in the Motion is appropriate in the context of this case and in the best interest of the Debtor and its estate, creditors, and other all parties-in-interest; and it appearing that notice of the Motion was adequate and proper under the circumstances of this case, and it appearing that no other or further notice need be given; and after due deliberation and sufficient cause appearing, therefore

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

2. All proofs of claims for creditors shall be in the form prescribed by Section 11 of Title 11 of the United States Code and shall be filed with the U.S. Bankruptcy Court for the District of Utah, **on or before January 13, 2018** (the “**Claims Deadline**”), with the exception of any claim arising from the rejection of an executory contract, and as to such claimant, the deadline for filing such party’s proof of claim will be thirty (30) days from the date of such rejection.

3. The Claims Deadline is hereby fixed as the last day to file within which the United States of America, the State of Utah, or any subdivision thereof, shall file its claim for taxes, if any, against the Debtor, for liability that arose prior to the filing of the petition of the Debtor under Chapter 11 of the Bankruptcy Code, after which no such claims may be filed or asserted against the Debtor, except on order for cause shown.

4. The Debtor’s subscribers and customers are hereby exempt from filing proofs of claim for the value of any credits or refunds unless the Court at a later time orders otherwise and sets a bar date therefor.

5. This Order and bar date shall apply to all claims whether listed or not on the Debtor’s Schedules with this Court, (a) whether such claim is listed in the schedules or amendments thereto as disputed, contingent, or unliquidated; (b) whether a disagreement as to the amount exists; (c) whether such asserted claim or interest is against any assets alleged to be property of the estate; and (d) whether such claim is asserted as secured shall be filed in the manner and no later than the Claims Deadline, and failure to timely file a claim will result in such claim being barred from any recovery from the estate. A claimant is not required to file a proof of claim or interest by the applicable bar date for any claim listed in the Debtor’s Schedules if such claim is not designated therein as disputed, contingent, or unliquidated and if the claimant does not dispute the scheduled amount or classification of its claim.

6. The Debtor shall serve this Order on (a) the Office of the United States Trustee for the District of Utah; (b) all of its subscribers by email and (c) all of the parties on the Debtor's mailing matrix, and post this Order on its information website at www.vidangel.com.

[END OF DOCUMENT]

DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing **ORDER SETTING LAST DAY TO FILE PROOFS OF CLAIM** shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

Tanner LLC
Key Bank Tower
36 S State Street
Suite 600
Salt Lake City, UT 84111-1400

Todd Rosen
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Kelly M. Klaus
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Gil Miller
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Salt Lake City, UT 84111

Analysis Group, Inc.
333 South Hope Street, 27th Floor
Los Angeles, CA 90071

Dated this 13th day of November, 2017.

PARSONS BEHLE & LATIMER

By: /s/ Brian M. Rothschild
Brian M. Rothschild
Proposed Attorneys for VidAngel, Inc.