

J. Thomas Beckett, USB #5587  
Brian M. Rothschild, USB #15316  
**PARSONS BEHLE & LATIMER**  
201 South Main Street, Suite 1800  
Salt Lake City, Utah 84111  
Telephone: 801.532.1234  
Facsimile: 801.536.6111  
TBeckett@parsonsbehle.com  
BRothschild@parsonsbehle.com  
ecf@parsonsbehle.com

**Interim Hearing: Oct. 20, 2017 at 9:30 am**  
**Objection Deadline: Oct. 20, 2017, 9:30 am**  
**Final Hearing: Nov. 14, 2017, at 10:00 am**  
**Objection Deadline: Oct. 31, 2017, at 5:00 pm**

*Proposed Attorneys for VidAngel, Inc.*

---

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

---

In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

---

**NOTICE UNDER LOCAL RULE 9013-1 OF EXPEDITED  
AND INTERIM AND FINAL HEARINGS ON THE FIRST-  
DAY MOTIONS AND OBJECTION DEADLINES**

---

**PLEASE TAKE NOTICE** that the Honorable Kevin R. Anderson has set certain pending motions for hearing on Friday, October 20, 2017 at 9:30 a.m. Prevailing Utah Time in the above-referenced Court located at 350 South Main Street, Salt Lake City, Utah 84101, Courtroom 376. Relief on an interim or expedited basis as applicable will be considered at that time and place with respect to all of the following:

- a. 1. *Motion of the Debtor for Entry of Interim and Final Orders (A) Authorizing Continued Use of Bank Accounts, Business Forms, Cash Management System, and Pre-Petition Customer Credit Program, (B) Waiving Certain Investment and Deposit Guidelines, and (C) Granting Related Relief (the “Cash Management Motion”);*
- b. *Motion of the Debtor for an Order Authorizing (1) Payment of Certain Pre-Petition Wages, Salaries, and Other Compensation, (2) Withholdings From*

*Employee Paychecks and Related Deductions and Payments, (3) Employee Benefits, (4) Reimbursable Employee Expenses, and (5) Related Relief (the “**Employee Wage Motion**”);*

- c. *Motion of the Debtor for an Order (1) Authorizing But Not Requiring the Debtor to Pay Utility Providers, (2) Determining and Approving Adequate Assurance of Payment for Future Utility Services, (3) Prohibiting Utility Providers From Disconnecting Service, and (4) Granting Related Relief (the “**Utility Motion**”);*
- d. *Motion of the Debtor for Entry of Interim and Final Orders Authorizing the Payment of Certain Pre-Petition and Post-Petition Taxes and Fees (the “**Tax Motion**”);*
- e. *Motion of the Debtor for Entry of an Order Authorizing the Debtor to Maintain Existing Insurance Policies and Pay All Policy Premiums and Brokers’ Fees Arising Thereunder (the “**Insurance Motion**”);*
- f. *Motion of the Debtor for Authority to Limit Notice and to Establish Notice Procedures (the “**Notice Procedures Motion**”);*
- g. *Application for Interim and Final Orders Authorizing the Employment and Retention of Gil Miller and Rocky Mountain Advisory, LLC as Financial Advisor for the Debtor (“**RMA Retention Application**”);*
- h. *Application for Interim and Final Orders Authorizing the Employment and Retention of Parsons Behle & Latimer as Chapter 11 Counsel for the Debtor (“**Parsons Behle Retention Application**”); and*
- i. *Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals (the “**Compensation Procedures Motion**”);*

(collectively, the “**First-Day Motions**”). A copy of any of the First-Day Motions or other pleadings in this chapter 11 case can be obtained through the Bankruptcy Court’s Public Access to Court’s Electronic Records (PACER) system, available at <http://www.utb.uscourts.gov> or by contacting undersigned counsel and requesting a copy.

**YOUR RIGHTS MAY BE AFFECTED.**

IF YOU OBJECT TO THE INTERIM OR EXPEDITED RELIEF REQUESTED IN ANY OF THE ABOVE FIRST-DAY MOTIONS, YOU MUST, **NO LATER THAN OCTOBER 20,**

2017 AT 9:30 A.M. (THE TIME AND DATE OF THE HEARING), (1) **FILE YOUR OBJECTION WITH THE BANKRUPTCY COURT, AND (2) SERVE IT ON THE UNDERSIGNED, THE UNITED STATES TRUSTEE, AND ANY PARTY WHO HAS FILED A REQUEST FOR NOTICE IN THIS CASE.**

IF YOU FAIL TO OBJECT, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE FIRST-DAY MOTIONS ON AN INTERIM BASIS WITHOUT A HEARING.

**PLEASE TAKE FURTHER NOTICE** that the Honorable Kevin R. Anderson has set a hearing to consider the relief requested in the First-Day Motions on a final basis for Tuesday, November 14, 2017, at 10:00 a.m. Prevailing Utah Time in the above-referenced Court located at 350 South Main Street, Salt Lake City, Utah 84101, Courtroom 376.

**YOUR RIGHTS MAY BE AFFECTED.**

IF YOU OBJECT TO THE FINAL RELIEF REQUESTED IN ANY OF THE ABOVE FIRST-DAY MOTIONS, YOU MUST, **NO LATER THAN OCTOBER 1, 2017, AT 5:00 P.M. (PREVAILING UTAH TIME)**, (1) **FILE YOUR OBJECTION WITH THE BANKRUPTCY COURT AND (2) SERVE IT ON THE UNDERSIGNED, THE UNITED STATES TRUSTEE, AND ANY PARTY WHO HAS FILED A REQUEST FOR NOTICE IN THIS CASE.**

IF YOU FAIL TO OBJECT, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTIONS WITHOUT A HEARING.

Respectfully submitted,

/s/ Brian M. Rothschild

Brian M. Rothschild

J. Thomas Beckett

**PARSONS BEHLE & LATIMER**

*Proposed Attorneys for VidAngel, Inc.*

### CERTIFICATE OF SERVICE

I hereby certify that on October 19, 2017, I caused a true and correct copy of the foregoing **NOTICE UNDER LOCAL RULE 9013-1 OF EXPEDITED AND INTERIM AND FINAL HEARINGS ON THE FIRST-DAY MOTIONS AND OBJECTION DEADLINES** to be served, by U.S. Mail, first class postage prepaid on the Debtor's twenty largest unsecured creditors, as identified on the List of Creditors Holding 20 Largest Unsecured Claims [Docket No. 14], and the Debtor's entire creditor matrix, attached hereto.

I also hereby certify that on October 19, 2017, I caused a true and correct copy of the foregoing **NOTICE UNDER LOCAL RULE 9013-1 OF EXPEDITED AND INTERIM AND FINAL HEARINGS ON THE FIRST-DAY MOTIONS AND OBJECTION DEADLINES** to be served, by U.S. Mail, first class postage prepaid, on the following:

Internal Revenue Service  
Centralized Insolvency Operation  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Utah State Tax Commission  
210 North 1950 West  
Salt Lake City, Utah 84134

I also hereby certify that on October 19, 2017, I caused a true and correct copy of the foregoing **NOTICE OF INTERIM HEARING AND OBJECTION DEADLINE** to be served on the following parties by e-mail:

Office of the United States Trustee, Vince Cameron  
[Vince.Cameron@usdoj.gov](mailto:Vince.Cameron@usdoj.gov)

I also hereby certify that on October 19, 2017, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

Office of the United States Trustee  
Laurie A. Cayton  
[laurie.cayton@usdoj.gov](mailto:laurie.cayton@usdoj.gov)

Respectfully submitted,

/s/ Brian M. Rothschild

---

Brian M. Rothschild

**PARSONS BEHLE & LATIMER**

*Proposed Attorneys for VidAngel, Inc.*

Label Matrix for local noticing  
1088-2  
Case 17-29073  
District of Utah  
Salt Lake City  
Thu Oct 19 15:09:29 MDT 2017

Abraham Neiderhauser  
1077 S. Canyon Meadow Dr. #2  
Provo, UT 84606-3636

Alexa Merrill  
344 S 1680 W  
Provo, UT 84601-3872

Alexander Velluto  
1484 N 2630 W  
Provo, UT 84601-8274

Allan Carroll  
1762 Church Street  
San Francisco, CA 94131-2471

Alta Ventures Mexico Fund I, LP  
3315 Mayflower Ave., Suite 1  
Lehi, UT 84043-2924

Ambar Capital  
Avenida Ricardo Margain #325  
Colonia del Valle  
San Pedro Garza Garcia, 66265 MEXICO

American Express  
PO Box 650448  
Dallas, TX 75265-0448

Arizona Daines  
424 N 200 W  
Hyde Park, UT 84318-4040

Baker Marquart LLP  
2029 Century Park East, 16th Floor  
Los Angeles, CA 90067-3001

J. Thomas Beckett  
Parsons Behle & Latimer  
201 South Main Street  
Suite 1800  
P.O. Box 45898  
Salt Lake City, UT 84145-0898

Benjamin Daines  
424 N 200 W  
Hyde Park, UT 84318-4040

Benton Crane  
1412 W. Parkside Dr.  
Provo, UT 84601-3934

Brad Rhees  
8788 Jefferson Drive  
Eagle Mountain, UT 84005-5065

Brendan Deffense  
777 E 300 N  
Provo, UT 84606-3336

Brian Bertha  
10 Ross Court  
Danville, CA 94526-2950

Brutkus Gubner  
21650 Oxnard Street, Suite 500  
Woodland Hills, CA 91367-4911

Caleb Allen  
245 E. South Temple  
Salt Lake City, UT 84111-1238

Capital Premium Financing  
12235 S. 800 E.  
Draper, UT 84020-9726

Castle Rock Entertainment, Inc.  
Kelly M. Klaus - Munger Tolles and Olsen  
560 Mission St., 27th Floor  
San Francisco, CA 94105-3089

Castle Rock Entertainment, Inc.  
c/o Brent Hatch - Hatch James & Dodge  
10 West Broadway, Suite 400  
Salt Lake City, UT 84101-2065

Laurie A. Cayton tr  
US Trustees Office  
Ken Garff Building  
405 South Main Street  
Suite 300  
Salt Lake City, UT 84111-3402

ClearPlay, Inc.  
James Burton - Kirton McConkie  
PO Box 45120  
Salt Lake City, UT 84145-0120

Craig Campbell  
4897 W Calton Lane  
South Jordan, UT 84009-8497

Databank Holdings LTD  
PO Box 732200  
Dallas, TX 75373-2200

Dave Vance  
251 N. University Ave.  
Provo, UT 84601-2836

David Quinto  
1134 Cherry Lane  
Provo, UT 84604-3626

David Vance  
1048 S. Slate Canyon Dr.  
Provo, UT 84606-6455

Dennis Richardson & Associates  
55 South 5th Street  
Central Point, OR 97502-2474

Disney  
Rose Ehler - Munger Tolles and Olsen LLP  
350 South Grand Avenue, 50th Floor  
Los Angeles, CA 90071-3426

Durham Jones and Pinegar, P.C.  
111 E. Broadway, Suite 900  
Salt Lake City, UT 84111-5235

Elizabeth Ellis  
1134 Cherry Lane  
Provo, UT 84604-3626

Document  
Page 6 of 8

Excel Entertainment  
57 West South Temple  
Salt Lake City, UT 84101-1511

Executech  
1314 W 11400 S, Suite 200  
South Jordan, UT 84095-8991

FIG Real Estate Holdings, LLC  
295 W. Center St.  
Provo, UT 84601-4430

Fox Broadcasting Company, Inc.  
Kelly M. Klaus - Munger Tolles and Olsen  
560 Mission St., 27th Floor  
San Francisco, CA 94105-3089

Fox Broadcasting Company, Inc.  
c/o Brent Hatch - Hatch James & Dodge  
10 West Broadway, Suite 400  
Salt Lake City, UT 84101-2065

Fox Digital Entertainment, Inc.  
Kelly M. Klaus - Munger Tolles and Olsen  
560 Mission St., 27th Floor  
San Francisco, CA 94105-3089

Fox Digital Entertainment, Inc.  
c/o Brent Hatch - Hatch James & Dodge  
10 West Broadway, Suite 400  
Salt Lake City, UT 84101-2065

Google Fiber  
250 Center St., #101  
Provo, UT 84601-8403

Grayling  
100 M Street SE, Suite 500  
Washington, DC 20003-3568

H-Cap Investments  
2407 E Karren St.  
Holladay, UT 84124-2842

Harmon Ventures, LLC  
1154 Holly Circle  
Provo, UT 84604-3600

Heidi Grover  
776 N 1060 W  
Orem, UT 84057-3514

Janae Marcon  
38 South 200 East  
Lindon, UT 84042-2065

Jarom McDonald  
1381 River Ridge Lane  
Spanish Fork, UT 84660-4610

Jason Bodily  
1236 S 1440 E  
Provo, UT 84606-5823

Jedediah Ashford  
187 N 2970 W  
Provo, UT 84601-2137

Jeffrey Nuss  
707 W 175 S  
Springville, UT 84663-5513

Jillanie Marcon  
38 South 200 East  
Lindon, UT 84042-2065

Joe Ellis  
1134 Cherry Lane  
Provo, UT 84604-3626

Jordan Allen  
782 N 800 E  
Provo, UT 84606-6940

Jordan Harmon  
678 W. 1280 S.  
Provo, UT 84601-5515

Joseph Wecker  
10237 South Petaluma Way  
South Jordan, UT 84009-5959

Katherine Iler  
1285 Freedom Boulevard 200 West #10  
Provo, UT 84604-2598

Kickstart Seed Fund II, LP  
249 N. University Ave.  
Provo, UT 84601-2836

Kitamba Satcher  
35 N. 300 W., Apt 136  
Provo, UT 84601-1324

Kristi Nelson  
571 Sunset Lane  
Santaquin, UT 84655-5656

Lauren Raeder  
1589 N Grizzly Way  
Elk Ridge, UT 84651-5658

Lehi Ventures, LLC  
3315 W. Mayflower Ave., Ste #1  
Lehi, UT 84043-2924

Lightstream Managed Services, LLC  
208 N 2100 West, Suite 200  
Salt Lake City, UT 84116-2951

Lindsay Robbins  
501 Little Rock Dr  
Santaquin, UT 84655-5598

Lucasfilm  
Rose Ehler - Munger Tolles and Olsen LLP  
350 South Grand Avenue, 50th Floor  
Los Angeles, CA 90071-3426

MSH Capital, LLC  
2407 E. Karren St.  
Salt Lake City, UT 84124-2842

MVL Film Finance, LLC  
Kelly M. Klaus - Munger Tolles and Olsen  
560 Mission St., 27th Floor  
San Francisco, CA 94105-3089

MVL Film Finance, LLC  
c/o Brent Hatch - Hatch James & Dodge  
10 West Broadway, Suite 400  
Salt Lake City, UT 84101-2065

Maren King  
4976 W Greenstreak Dr  
Riverton, UT 84096-6952

Marvel Characters, Inc.  
Kelly M. Klaus - Munger Tolles and Olsen  
560 Mission St., 27th Floor  
San Francisco, CA 94105-3089

Marvel Characters, Inc.  
c/o Brent Hatch - Hatch James & Dodge  
10 West Broadway, Suite 400  
Salt Lake City, UT 84101-2065

Matthew Meese  
1048 South Slate Canyon Drive  
Provo, UT 84606-6455

Megan Morton  
4194 Kiera Hill Lane  
Millcreek, UT 84107-2743

Meghan Cline  
647 North 1550 West  
Pleasant Grove, UT 84062-4061

Melody Johnson  
169 S Pleasant Grove Blvd #49  
Pleasant Grove, UT 84062-2293

Metro-Goldwyn-Mayer Studios, Inc. (MGM)  
Kelly M. Klaus - Munger Tolles and Olsen  
560 Mission St., 27th Floor  
San Francisco, CA 94105-3089

Metro-Goldwyn-Mayer Studios, Inc. (MGM)  
c/o Brent Hatch - Hatch James & Dodge  
10 West Broadway, Suite 400  
Salt Lake City, UT 84101-2065

Michael Stone  
2055 Terra Vista Way  
Sandy, UT 84093-1064

Gil Miller  
Rocky Mountain Advisory  
215 South State Street Ste 550  
Salt Lake City, UT 84111-2356

NISI Publishing, LLC  
3315 Mayflower Ave., Suite 1  
Lehi, UT 84043-2924

Nathan Hancock  
1222 South 1530 West  
Springville, UT 84663-5074

Nathan Hardyman  
315 N University Ave  
Provo, UT 84601-2835

New Line Productions  
Kelly M. Klaus - Munger Tolles and Olsen  
560 Mission St., 27th Floor  
San Francisco, CA 94105-3089

New Line Productions  
c/o Brent Hatch - Hatch James & Dodge  
10 West Broadway, Suite 400  
Salt Lake City, UT 84101-2065

New World Pictures, Ltd.  
c/o Brent Hatch - Hatch James & Dodge  
10 West Broadway, Suite 400  
Salt Lake City, UT 84101-2065

Nicole Workman  
1392 Wallace Drive  
Springville, UT 84663-3507

Osborn Companies, LC  
4290 N. Vintage Cir.  
Provo, UT 84604-5693

Patricia Merrill  
557 Little Rock Dr.  
Santaquin, UT 84655-5598

Patrick Reilly  
2072 W 1040 S  
Lehi, UT 84043-5645

Rebecca Munson  
788 Crestdale  
Santaquin, UT 84655-5588

Regency Entertainment (USA)  
Kelly M. Klaus - Munger Tolles and Olsen  
560 Mission St., 27th Floor  
San Francisco, CA 94105-3089

Rev.com  
251 Kearny St., Fl 8  
San Francisco, CA 94108-4541

Ricky Cole  
49 South 500 East  
Provo, UT 84606-3235

Brian M. Rothschild  
Parsons Behle & Latimer  
201 S. Main St. Suite 1800  
Salt Lake City, UT 84111-2218

Sierra Allred  
202 University Village  
Salt Lake City, UT 84108-3405

Specialized Lock and Safe, L.L.C.  
PO Box 43  
Orem, UT 84059-0043

Strong & Hanni, P.C.  
102 S. 200 E., Suite 800  
Salt Lake City, UT 84111-3110

Sullivan Entertainment Group, Inc.  
Vincent H Chieffo -Greenberg Traurig LLP  
1840 Century Park East, Suite 1900  
Los Angeles, CA 90067-2121

TPP Capital Advisors, LTD  
7-5-1-1202 Akasaka  
Minato-Ku  
Tokyo 107-0052 Japan

Torri Evans  
2066 E 10180 S  
Sandy, UT 84092-4063

Turner Entertainment Co.  
Kelly M. Klaus - Munger Tolles and Olsen  
560 Mission St., 27th Floor  
San Francisco, CA 94105-3089

Turner Entertainment Co.  
c/o Brent Hatch - Hatch James & Dodge  
10 West Broadway, Suite 400  
Salt Lake City, UT 84101-2065

Twentieth Century Fox Home Entertainment  
Kelly M. Klaus - Munger Tolles and Olsen  
560 Mission St., 27th Floor  
San Francisco, CA 94105-3089

Twentieth Century Fox Home Entertainment  
Rose Ehler - Munger Tolles and Olsen LLP  
350 South Grand Avenue, 50th Floor  
Los Angeles, CA 90071-3426

United States Trustee  
Washington Federal Bldg.  
405 South Main Street  
Suite 300  
Salt Lake City, UT 84111-3402

Veracity Networks  
170 Election Road, Suite 200  
Draper, UT 84020-6420

VidAngel, Inc.  
295 West Center St.  
Provo, Ut 84601-4430

Village Roadshow Pictures Entertainment  
Kelly M. Klaus - Munger Tolles and Olsen  
560 Mission St., 27th Floor  
San Francisco, CA 94105-3089

Village Roadshow Pictures Entertainment  
c/o Brent Hatch - Hatch James & Dodge  
10 West Broadway, Suite 400  
Salt Lake City, UT 84101-2065

Warner Bros.  
Rose Ehler - Munger Tolles and Olsen LLP  
350 South Grand Avenue, 50th Floor  
Los Angeles, CA 90071-3426

Yenn Lei  
11238 S Great Neck Dr.  
South Jordan, UT 84009-6067

Zion's First National Bank  
PO Box 26424  
Salt Lake City, UT 84126-0424

End of Label Matrix  
Mailable recipients 109  
Bypassed recipients 0  
Total 109