

---

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

---

In re:

VIDANGEL, INC.,

Debtor,

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

---

**ORDER GRANTING DEBTOR'S EX PARTE MOTION  
REQUESTING (1) AN EXPEDITED HEARING ON THE FIRST-  
DAY MOTIONS, (2) SHORTENING OF TIME FOR NOTICE AND  
OBJECTION TO THE INTERIM RELIEF REQUESTED IN THE  
FIRST-DAY MOTIONS OR FINDING THAT NO FURTHER  
NOTICE IS NECESSARY, AND (3) SCHEDULING A FINAL  
HEARING ON THE FIRST-DAY MOTIONS WITHIN 30 DAYS  
AND AT LEAST 14 DAYS FOLLOWING THE  
ORGANIZATIONAL MEETING OF THE CREDITORS'  
COMMITTEE UNDER SECTION 1102 OF THE BANKRUPTCY  
CODE**

---

Upon the motion (the "**Ex Parte Hearing Motion**")<sup>1</sup> filed by the above-captioned debtor and debtor-in-possession (the "**Debtor**") seeking entry of an order (1) granting an expedited hearing on the Debtor's First-Day Motions, (2) shortening time for notice and objection to the interim relief requested in the First-Day Motions, and (3) scheduling a final hearing on the First-Day Motions within 30 days but no sooner than 14 days following the organizational meeting of

---

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

the creditors' committee contemplated by Section 1102 of the Bankruptcy Code, which in this district should coincide with the scheduled Section 341(a) meeting of creditors. As demonstrated by the Certificate of Service attached to the Ex Parte Hearing Motion, the Ex Parte Hearing Motion was properly served on: (a) the Office of the United States Trustee for the District of Utah; (b) the entities listed on the List of Creditors Holding the 20 Largest Unsecured Claims filed pursuant to Bankruptcy Rule 1007(d); and (c) all ECF notice parties or parties who have requested notice on the Court's docket. The Court finds that the foregoing notice is adequate under all the circumstances and that no further notice of the Ex Parte Hearing Motion is required.

The Court has reviewed the Ex Parte Motion, the *Declaration of Patrick Reilly in Support of the Debtor's Chapter 11 Petition and Requests for First-Day Relief*, and the entire record before the Court in this Chapter 11 case, and under the Local Rules of Bankruptcy Practice for the District of Utah, the Federal Rules of Civil Procedure, and applicable law and for good cause shown, therefore

IT IS HEREBY ORDERED AS FOLLOWS:

1. The Motion is GRANTED as set forth below.
2. The Court will hold a hearing (the "**First-Day Hearing**") to consider the interim relief and other expedited relief requested in the First-Day Motions on October 20, 2017, at 9:30 a.m., Prevailing Utah Time, at the United States Bankruptcy Court, Frank E. Moss, U.S. Courthouse, 350 South Main Street, Courtroom No. 376, Salt Lake City, Utah 84101.
3. The Court will consider the interim relief and other expedited relief requested in all of the following motions at the First-Day Hearing:
  - a. *Motion of the Debtor for Entry of Interim and Final Orders (A) Authorizing Continued Use of Bank Accounts, Business Forms, Cash Management System, and Pre-Petition Customer Credit Program, (B) Waiving Certain Investment and Deposit Guidelines, and (C) Granting Related Relief (the "**Cash Management Motion**)*;

- b. *Motion of the Debtor for an Order Authorizing (1) Payment of Certain Pre-Petition Wages, Salaries, and Other Compensation, (2) Withholdings From Employee Paychecks and Related Deductions and Payments, (3) Employee Benefits, (4) Reimbursable Employee Expenses, and (5) Related Relief (the “**Employee Wage Motion**”);*
- c. *Motion of the Debtor for an Order (1) Authorizing But Not Requiring the Debtor to Pay Utility Providers, (2) Determining and Approving Adequate Assurance of Payment for Future Utility Services, (3) Prohibiting Utility Providers From Disconnecting Service, and (4) Granting Related Relief (the “**Utility Motion**”);*
- d. *Motion of the Debtor for Entry of Interim and Final Orders Authorizing the Payment of Certain Pre-Petition and Post-Petition Taxes and Fees (the “**Tax Motion**”);*
- e. *Motion of the Debtor for Entry of an Order Authorizing the Debtor to Maintain Existing Insurance Policies and Pay All Policy Premiums and Brokers’ Fees Arising Thereunder (the “**Insurance Motion**”);*
- f. *Motion of the Debtor for Authority to Limit Notice and to Establish Notice Procedures (the “**Notice Procedures Motion**”);*
- g. *Application for Interim and Final Orders Authorizing the Employment and Retention of Gil Miller and Rocky Mountain Advisory, LLC as Financial Advisor for the Debtor (“**RMA Retention Application**”);*
- h. *Application for Interim and Final Orders Authorizing the Employment and Retention of Parsons Behle & Latimer as Chapter 11 Counsel for the Debtor (“**Parsons Behle Retention Application**”); and*
- i. *Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals (the “**Compensation Procedures Motion**”);*

(collectively the “**First-Day Motions**”).

4. Objections, if any, to the interim relief requested on the First-Day Motions may be presented at the First-Day Hearing or may be filed on the Court’s docket and served on counsel to the Debtor so that such objection is received no later than the First-Day Hearing.

5. A hearing to consider final relief (the “**Final Hearing**”) requested in the First-Day Motions will be held ) on November 14, 2017 at 10:00 a.m., Prevailing Utah Time, at the United

States Bankruptcy Court, Frank E. Moss, U.S. Courthouse, 350 South Main Street, Courtroom No. 376, Salt Lake City, Utah 84101.

6. Objections, if any, to the relief requested on a final basis in any of the First-Day Motions must be filed in the Court and served on counsel to the Debtor so that such objection is received no later than **October 31, 2017, at 5:00 p.m. (Prevailing Utah Time)** (the “**Objection Deadline**”). If no objections are filed to any given First-Day Motion, this Court may enter a Final Order on such First-Day Motion without holding the Final Hearing on such First-Day Motion.

7. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

**[END OF DOCUMENT]**