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Interim Hearing: Oct. 20, 2017 at 9:30 am

Objection Deadline: Oct. 20, 2017, 9:30 am

Final Hearing: Nov. 14, 2017, at 10:00 am

Objection Deadline: Oct. 31, 2017, at 5:00 pm

Proposed Attorneys for VidAngel, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

**NOTICE UNDER LOCAL RULE 9013-1 OF EXPEDITED
AND INTERIM AND FINAL HEARINGS ON THE FIRST-
DAY MOTIONS AND OBJECTION DEADLINES**

PLEASE TAKE NOTICE that the Honorable Kevin R. Anderson has set certain pending motions for hearing on Friday, October 20, 2017 at 9:30 a.m. Prevailing Utah Time in the above-referenced Court located at 350 South Main Street, Salt Lake City, Utah 84101, Courtroom 376. Relief on an interim or expedited basis as applicable will be considered at that time and place with respect to all of the following:

- a. 1. *Motion of the Debtor for Entry of Interim and Final Orders (A) Authorizing Continued Use of Bank Accounts, Business Forms, Cash Management System, and Pre-Petition Customer Credit Program, (B) Waiving Certain Investment and Deposit Guidelines, and (C) Granting Related Relief (the “Cash Management Motion”);*
- b. *Motion of the Debtor for an Order Authorizing (1) Payment of Certain Pre-Petition Wages, Salaries, and Other Compensation, (2) Withholdings From*

Employee Paychecks and Related Deductions and Payments, (3) Employee Benefits, (4) Reimbursable Employee Expenses, and (5) Related Relief (the “Employee Wage Motion”);

- c. *Motion of the Debtor for an Order (1) Authorizing But Not Requiring the Debtor to Pay Utility Providers, (2) Determining and Approving Adequate Assurance of Payment for Future Utility Services, (3) Prohibiting Utility Providers From Disconnecting Service, and (4) Granting Related Relief (the “Utility Motion”);*
- d. *Motion of the Debtor for Entry of Interim and Final Orders Authorizing the Payment of Certain Pre-Petition and Post-Petition Taxes and Fees (the “Tax Motion”);*
- e. *Motion of the Debtor for Entry of an Order Authorizing the Debtor to Maintain Existing Insurance Policies and Pay All Policy Premiums and Brokers’ Fees Arising Thereunder (the “Insurance Motion”);*
- f. *Motion of the Debtor for Authority to Limit Notice and to Establish Notice Procedures (the “Notice Procedures Motion”);*
- g. *Application for Interim and Final Orders Authorizing the Employment and Retention of Gil Miller and Rocky Mountain Advisory, LLC as Financial Advisor for the Debtor (“RMA Retention Application”);*
- h. *Application for Interim and Final Orders Authorizing the Employment and Retention of Parsons Behle & Latimer as Chapter 11 Counsel for the Debtor (“Parsons Behle Retention Application”); and*
- i. *Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals (the “Compensation Procedures Motion”);*

(collectively, the “**First-Day Motions**”). A copy of any of the First-Day Motions or other pleadings in this chapter 11 case can be obtained through the Bankruptcy Court’s Public Access to Court’s Electronic Records (PACER) system, available at <http://www.utb.uscourts.gov> or by contacting undersigned counsel and requesting a copy.

YOUR RIGHTS MAY BE AFFECTED.

IF YOU OBJECT TO THE INTERIM OR EXPEDITED RELIEF REQUESTED IN ANY OF THE ABOVE FIRST-DAY MOTIONS, YOU MUST, **NO LATER THAN OCTOBER 20,**

2017 AT 9:30 A.M. (THE TIME AND DATE OF THE HEARING), (1) **FILE YOUR OBJECTION WITH THE BANKRUPTCY COURT, AND (2) SERVE IT ON THE UNDERSIGNED, THE UNITED STATES TRUSTEE, AND ANY PARTY WHO HAS FILED A REQUEST FOR NOTICE IN THIS CASE.**

IF YOU FAIL TO OBJECT, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE FIRST-DAY MOTIONS ON AN INTERIM BASIS WITHOUT A HEARING.

PLEASE TAKE FURTHER NOTICE that the Honorable Kevin R. Anderson has set a hearing to consider the relief requested in the First-Day Motions on a final basis for Tuesday, November 14, 2017, at 10:00 a.m. Prevailing Utah Time in the above-referenced Court located at 350 South Main Street, Salt Lake City, Utah 84101, Courtroom 376.

YOUR RIGHTS MAY BE AFFECTED.

IF YOU OBJECT TO THE FINAL RELIEF REQUESTED IN ANY OF THE ABOVE FIRST-DAY MOTIONS, YOU MUST, **NO LATER THAN OCTOBER 1, 2017, AT 5:00 P.M. (PREVAILING UTAH TIME)**, (1) **FILE YOUR OBJECTION WITH THE BANKRUPTCY COURT AND (2) SERVE IT ON THE UNDERSIGNED, THE UNITED STATES TRUSTEE, AND ANY PARTY WHO HAS FILED A REQUEST FOR NOTICE IN THIS CASE.**

IF YOU FAIL TO OBJECT, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTIONS WITHOUT A HEARING.

Respectfully submitted,

/s/ Brian M. Rothschild

Brian M. Rothschild

J. Thomas Beckett

PARSONS BEHLE & LATIMER

Proposed Attorneys for VidAngel, Inc.

CERTIFICATE OF SERVICE

I hereby certify that on October 19, 2017, I caused a true and correct copy of the foregoing **NOTICE UNDER LOCAL RULE 9013-1 OF EXPEDITED AND INTERIM AND FINAL HEARINGS ON THE FIRST-DAY MOTIONS AND OBJECTION DEADLINES** to be served, by U.S. Mail, first class postage prepaid on the Debtor's twenty largest unsecured creditors, as identified on the List of Creditors Holding 20 Largest Unsecured Claims [Docket No. 14], and the Debtor's entire creditor matrix, attached hereto.

I also hereby certify that on October 19, 2017, I caused a true and correct copy of the foregoing **NOTICE UNDER LOCAL RULE 9013-1 OF EXPEDITED AND INTERIM AND FINAL HEARINGS ON THE FIRST-DAY MOTIONS AND OBJECTION DEADLINES** to be served, by U.S. Mail, first class postage prepaid, on the following:

Internal Revenue Service
Centralized Insolvency Operation
P.O. Box 7346
Philadelphia, PA 19101-7346

Utah State Tax Commission
210 North 1950 West
Salt Lake City, Utah 84134

I also hereby certify that on October 19, 2017, I caused a true and correct copy of the foregoing **NOTICE OF INTERIM HEARING AND OBJECTION DEADLINE** to be served on the following parties by e-mail:

Office of the United States Trustee, Vince Cameron
Vince.Cameron@usdoj.gov

I also hereby certify that on October 19, 2017, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

Office of the United States Trustee
Laurie A. Cayton
laurie.cayton@usdoj.gov

Respectfully submitted,

/s/ Brian M. Rothschild

Brian M. Rothschild

PARSONS BEHLE & LATIMER

Proposed Attorneys for VidAngel, Inc.

Label Matrix for local noticing
1088-2
Case 17-29073
District of Utah
Salt Lake City
Thu Oct 19 15:09:29 MDT 2017

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San Francisco, CA 94105-3089

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End of Label Matrix
Mailable recipients 109
Bypassed recipients 0
Total 109