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Hearing Date: February 6, 2018 at 10:00 AM

Objection Deadline: January 22, 2018

Proposed Attorneys for VidAngel, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

In re VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Honorable Kevin R. Anderson

**NOTICE AND OPPORTUNITY FOR HEARING ON
DEBTOR'S MOTION TO ASSUME (I) STORAGE SPACE
LEASE WITH VPS PROPERTY MANAGEMENT INC AND
(II) OFFICE SPACE LEASE WITH FIG REAL ESTATE
HOLDINGS LLC**

PLEASE TAKE NOTICE VidAngel, Inc., the above-captioned debtor and debtor in possession (the “**Debtor**”) has filed with the United States Bankruptcy Court for the District of Utah (the “**Court**”) its Motion to Assume (I) Storage Space Lease with VPS Property Management Inc. and (II) Office Space Lease with Fig Real Estate Holdings (the “**Motion**”), and that the Court has reserved a hearing (the “**Hearing**”) before the Honorable Kevin R. Anderson on the Motion

on February 6, 2018 at 10:00 AM in the above-referenced Court located at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an attorney, you may wish to consult one.

Relief Requested. By the Motion, the Debtor requests authorization under section 365 of the Bankruptcy Code to assume a storage space lease and an office space lease, all as more fully set forth in the Motion. The Debtor requires both leases for its reorganization.

NO HEARING WILL BE CONDUCTED ON THE MOTION UNLESS A WRITTEN OBJECTION IS FILED WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

(1) on or before **January 22, 2018** (the “**Objection Deadline**”) file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

Parsons Behle & Latimer
Attn: Brian M. Rothschild
201 S. Main St. Suite 1800
Salt Lake City, UT 84111

(2) attend a hearing on **February 6, 2018 at 10:00 AM** at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376. There will be no further notice of the Hearing or Objection Deadline. Failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the requested relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Motion without holding the Hearing.

Dated this 5th day of January 2018.

/s/ Grace S. Pusavat

J. Thomas Beckett
Brian M. Rothschild
Grace S. Pusavat

PARSONS BEHLE & LATIMER
Proposed Attorneys for VidAngel, Inc.

PROOF OF SERVICE

I hereby certify that on January 5, 2018, I caused a true and correct copy of the foregoing Motion and Notice to Assume Leases to be served as follows:

I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Lev E. Breydo lev.breydo@mto.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Todd J. Rosen todd.rosen@mto.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

I mailed copies to the following parties:

VPS Property Management, Inc.
180 N. University Ave. Ste 240
Provo, UT 84601

FIG Real Estate Holdings, LLC
295 W Center Street Ste A
Provo, UT 84601

Kelly M. Klaus
Munger, Tolles & Olson, LLP
350 South Grand Avenue, 50th Floor
Los Angeles, CA 90071-3426

Respectfully submitted,

/s/ Grace S. Pusavat

Grace S. Pusavat

PARSONS BEHLE & LATIMER

Proposed Attorneys for VidAngel, Inc.