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OCT 24 2017

Information to identify the case:

Debtor VidAngel, Inc. EIN 46-5217451
 Name

United States Bankruptcy Court District of Utah
 Case number: **17-29073 KRA** Date case filed for chapter 11: **10/18/17**

Official Form 309F (For Corporations or Partnerships) (12/15)

Notice of Chapter 11 Bankruptcy Case

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov). Case status information is available at no charge through "Simple Case Lookup" on the court's website (www.utb.uscourts.gov) or by calling the Voice Case Information System (VCIS) at 1-866-222-8029 #85.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	VidAngel, Inc.	
2. All other names used in the last 8 years	dba VidAngel, dba VidAngel Studios	
3. Address	295 West Center St. Provo, Ut 84601	
4. Debtor's attorney Name and address	J. Thomas Beckett Parsons Behle & Latimer 201 South Main Street Suite 1800 P.O. Box 45898 Salt Lake City, UT 84145-0898	Contact phone (801) 532-1234 Email: jbeckett@parsonsbehle.com
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	United States Bankruptcy Court District of Utah 350 South Main #301 Salt Lake City, UT 84101 Clerk of Court: David A. Sime	Hours open: 8:00 AM to 4:30 PM, Monday – Friday Contact phone: (801) 524-6687 Website: www.utb.uscourts.gov
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	The meeting may be continued or adjourned to a later date. All individual debtor(s) must provide picture identification and proof of social security number to the trustee at the meeting of creditors. Failure to do so may result in your case being dismissed.	Meeting to be held on: November 16, 2017 at 02:00 PM Location: 405 South Main Street, Suite 250, Salt Lake City, UT 84111

Debtor VidAngel, Inc.

Case number 17-29073

<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: 2/14/18</p> <p>For a governmental unit: 4/16/18</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ● your claim is designated as <i>disputed, contingent, or unliquidated</i>; ● you file a proof of claim in a different amount; or ● you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p>Deadline for filing the complaint:</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

SUPPLEMENTAL CERTIFICATE OF SERVICE

This supplemental Certificate of Service is in addition to the parties previously served with the foregoing **NOTICE OF CHAPTER 11 BANKRUPTCY CASE** (*See* Docket 21).

I hereby certify that on January 15, 2018, I caused a true and correct copy of the foregoing **NOTICE OF CHAPTER 11 BANKRUPTCY CASE** to be served, by U.S. Mail, first class postage prepaid on the following:

A24
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David Fenkel
John Hodges
31 W. 27th St., 11th Floor
New York, NY 10001

Anchor Bay Entertainment, LLC
subsidiary of Lionsgate
Tim Lenneman, Ass't V.P.
12300 Liberty Blvd.
Englewood, CO 80112

Aviron Pictures, LLC
David Dinerstein
9100 Wilshire Blvd., Ste. 800E
Beverly Hills, CA 90212

Brad Krevoy Television
Brad Krevoy, CEO
c/o Motion Picture Corporation of America
10635 Santa Monica Blvd, Suite 180
Los Angeles, CA 90025

Rebecca Prentice, Esq.
Executive Vice President And General
Counsel
Paramount Pictures
7150 Hayvenhurst Ave.
Van Nuys, CA 91406

Candlelight Media Group, Inc.
Brian Brough
Brittany Wiscombe
351 W. 1360 N.
Orem, UT 84057

Candlelight Media Group, Inc.
412 E. 1550 N.
Orem, UT 84097

Carmel Entertainment Group
Larry Frenzel
237 N. Glassell St.
Orange, CA 92866

The Global Asylum, Inc.
72 E. Palm Ave.
Burbank, CA 91502

River Road Entertainment Productions, LLC
Michael J. Reinarts, V.P.
60 S. 6th St., Ste. 3900
Minneapolis, MN 55402

River Road Entertainment
2000 Avenue of the Stars, Ste. 620-N
Los Angeles, CA 90067

Historic Hollywood Holdings, LLC
Samir Srivastava
6600 Hollywood Blvd., 4th Flr., W. Wing
Los Angeles, CA 90028

Historic Holdings Ltd.
14958 Ventura Blvd., Ste 100
Sherman Oaks, CA 91403

HanWay Films
Jeremy Thomas, Chairman
24 Hanway Street
London, W1T 1UH
United Kingdom

SAS3, LLC
1014 N. 150 West
American Fork, UT 84003

Medal of Honor Productions, LLC
165 W. 990 North
American Fork, UT 84003

Foxhole Films, LLC
405 S. 100 East, Ste. 201
Pleasant Grove, UT 84062

Wicked Pictures
9040 Eton Ave.
Canoga Park, CA 91304

Koan, Inc.
P.O. Box 982557
Park City, UT 84098

Northern Lights Films, Inc.
89 Barnestown Road
Camden, ME 04843

Starz
Marlene Hill
12300 Liberty Blvd.
Englewood, CO 80112

Ecosse Films
Douglas Rae, Managing Director and
Executive Producer
Brigade House
8 Parsons Green
London SW6 4TN
United Kingdom

Worldview Entertainment
Christopher Woodrow
1384 Broadway, 25th Flr.
New York, NY 10018

Anchor Bay Films
Aviron Pictures, LLC
David Dinerstein
311 N Robertson Blvd Ste 265
Beverly Hills CA 90211

Bagdasarian Productions, LLC
Ross Bagdasarian
1192 East Mountain Dr
Montecito CA 93108

Beacon Films, LLC
Richard D. Rosman
900 W. Olympic Blvd 2nd Fl
Santa Monica CA 90404

Beacon Films, LLC
Richard D. Rosman
11693 San Vicente Blvd., #356
Los Angeles CA 90049

Beacon Pictures, LLC
Richard D. Rosman
2900 W Olympic Blvd 2nd Fl
Santa Monica CA 90404

Beacon Pictures, LLC
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Los Angeles CA 90049

Broad Green Pictures, LLC
Richard Russo
1717 Mckinney Ave, Ste 1450
Dallas TX 75202

Birchwood Pictures, LLC
Lawrence Frenzel
237 N Glassell St
Orange CA 92866

Carolco, LLC
1515 North Lockwood Ridge Road
Sarasota, FL 34237

Writer's Haven, LLC
Paul Sabatino Bales
440 W Los Feliz Rd
Glendale CA 91204

Fake Punt Productions, LLC
Paul Bales
72 E Palm Ave
Burbank CA 91502

Syfy Channel Publishing, LLC
Gabriela Kornzweig
100 Universal City Plaza
Universal City CA 91608

NBCU Television Holding LLC
Gabriela Kornzweig
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Universal City CA 91608

Syfy Media Productions LLC
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Universal City CA 91608

It Follows Production, LLC
Erik Rommesmo, Managing Member
5900 Wilshire Blvd Ste 2250
Los Angeles CA 90036

It Follows Productions, LLC
Michael J Weiss
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Ryan Kavanaugh, Manager
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Beverly Hills CA 90210

Relativity Media, LLC
Eva Quiroz, Senior V.P.
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Sc Productions, LLC
1622 S Spaulding Ave
Los Angeles CA 90019

USA Hollywood Pictures International, LLC
1622 S Spaulding Ave
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USA Hollywood Pictures International, LLC
Jesse Weiner
2029 Century Park East 18th Floor
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Beverly Hills CA 90210

Mission Films, LLC
529 Fifth Ave
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Safran Digital Group, Inc.
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Woodland Hills CA 91364

The Safran Company
Mark Comer
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72 Productions
8899 Beverly Blvd
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72 Productions, LLC
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Kimberly D. Harris
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Focus Features International LLC
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Dated this 15th day of January, 2018.

PARSONS BEHLE & LATIMER

By: /s/ Grace S. Pusavat

Grace S. Pusavat
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