
**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor,

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

**ORDER GRANTING DEBTOR’S MOTION TO EMPLOY
ANALYSIS GROUP, INC. AS AN ECONOMIC CONSULTING
EXPERT PURSUANT TO SECTION 327(b) OF THE
BANKRUPTCY CODE**

The Court has considered the motion (the “**Motion**”)¹ filed by the above-captioned debtor and debtor-in-possession (the “**Debtor**” or “**VidAngel**”) for entry of an order, under sections 327(b) and 328(a) of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the “**Bankruptcy Code**”), Federal Rules of Bankruptcy Procedure 2014(a) and 2016 (the “**Bankruptcy Rules**”), and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Utah (the “**Local Rules**”), authorizing the Debtor to employ Analysis Group, Inc. (“**AGI**”) as its economic consulting expert in stayed litigation action in the Central District of California to allow Debtor to support its defense when the litigation stay is lifted. Based thereon, the Court finds that (i) the employment of AGI as an economic consulting expert for the Debtor is in this best interests of the Debtor’s bankruptcy estate; (ii) AGI does not represent any interest

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

adverse to the Debtor or the bankruptcy estate; and (iii) AGI is a “disinterested person” as that term is defined in the Bankruptcy Code. Accordingly, and for good cause otherwise appearing,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The Debtor is authorized under sections 327(b) and 328(a) and Federal Rule of Bankruptcy Procedure 2014 to employ AGI as an economic consulting expert on behalf of the Debtor, as outlined in the Motion; and
3. The Debtor may employ AGI under the terms of the engagement letter and any subsequent engagement letter using its customary fee structure for AGI’s services, provided,
4. Subject to this Court’s entry of any order establishing different compensation procedures, upon receiving any invoice from AGI, the Debtor is authorized to pay to AGI 80 percent of the requested fees and 100 percent of the requested expenses. Upon approval of an interim application (which may be sought on a quarterly basis) or a final fee application, the Debtor is authorized to pay all unpaid fees and expenses up to 100 percent of the approved fees and expenses.

[END OF ORDER]

DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing **ORDER GRANTING DEBTOR'S MOTION TO EMPLOY ANALYSIS GROUP, INC. AS AN ECONOMIC CONSULTING EXPERT PURSUANT TO SECTION 327(b) OF THE BANKRUPTCY CODE** shall be served to the parties and in the manner designated below

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

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By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

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Dated this 27th day of March 2018

/s/ Grace S. Pusavat

Grace S. Pusavat

PARSONS BEHLE & LATIMER

Attorneys for VidAngel, Inc.