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Hearing Date: June 12, 2018 at 10:00 a.m.

Objection Deadline: June 4, 2018

Proposed Attorneys for VidAngel, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

In re VIDANGEL, INC., Debtor.	Case No. 17-29073 Chapter 11 Honorable Kevin R. Anderson
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**NOTICE AND OPPORTUNITY FOR HEARING UNDER
LOCAL RULE 9013-2 ON DEBTOR'S SECOND MOTION
FOR ENTRY OF AN ORDER UNDER SECTION 1121(d) OF
THE BANKRUPTCY CODE EXTENDING DEBTOR'S
EXCLUSIVE PERIODS WITHIN WHICH TO FILE AND
SOLICIT ACCEPTANCES OF A PLAN**

PLEASE TAKE NOTICE that VidAngel, Inc., the above-captioned debtor and debtor in possession (the “**Debtor**”) has filed with the United States Bankruptcy Court for the District of Utah (the “**Court**”) its Second Motion for Entry of an Order under Section 1121(d) of the Bankruptcy Code Extending Debtor’s Exclusive Periods Within Which to File and Solicit Acceptances of a Plan (the “**Motion**”), and that the Court has reserved a hearing (the “**Hearing**”)

before the Honorable Kevin R. Anderson on the Motion for **June 12, 2018 at 10:00 a.m.** (prevailing Utah time) in the above-referenced Court located at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an attorney, you may wish to consult one.

Relief Requested. By the Motion, the Debtor requests an order under [section 1121\(d\) of the Bankruptcy Code](#) extending the exclusivity period within which to file and solicit acceptances of a plan by an additional 120 days. Specifically, the Debtor requests an order extending the Plan Proposal Period through October 15, 2018 and the Solicitation Period through December 12, 2018.

NO HEARING WILL BE CONDUCTED ON THE MOTION UNLESS A WRITTEN OBJECTION IS FILED WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

- (1) on or before **June 4, 2018** (the “**Objection Deadline**”) file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

Parsons Behle & Latimer
Attn: Brian M. Rothschild
201 S. Main St. Suite 1800
Salt Lake City, UT 84111

(2) attend a hearing on **June 12, 2018 at 10:00 a.m.** at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376. There will be no further notice of the Hearing or Objection Deadline. Failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the requested relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Motion without holding the Hearing.

Dated this 16th day of May 2018.

/s/ Grace S. Pusavat

J. Thomas Beckett
Brian M. Rothschild
Grace S. Pusavat

PARSONS BEHLE & LATIMER
Proposed Attorneys for VidAngel, Inc.