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Hearing Date: July 6, 2018, 10:00 a.m.

Objection Deadline: June 18, 2018

Attorneys for VidAngel, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

**REVISED NOTICE OF OPPORTUNITY FOR HEARING
AND FIRST INTERIM APPLICATIONS FOR
ALLOWANCE OF COMPENSATION OF (1) BAKER
MARQUART LLP, SPECIAL COUNSEL; AND (2)
PARSONS BEHLE & LATIMER, COUNSEL TO DEBTOR
VIDANGEL, INC.**

PLEASE TAKE NOTICE Parsons Behle & Latimer (“Parsons Behle”), counsel to VidAngel, Inc., the above-captioned debtor and debtor in possession (the “Debtor”) has filed two applications with the United States Bankruptcy Court for the District of Utah (the “Court”): (1) the First Interim Application of Baker Marquart LLP, special counsel to the Debtor for Allowance of Compensation and Reimbursement of Expenses; and (2) the First Interim Application of Parsons Behle & Latimer, counsel to the Debtor for Allowance of Compensation and Reimbursement of Expenses

(collectively, the “Applications”) and that the Court has reserved a hearing (the “Hearing”) before the Honorable Kevin R. Anderson on the Motion on **July 6, 2018 at 10:00 a.m.** (MST), in the above-referenced Court located at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376, to consider the relief requested in the Applications.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an attorney, you may wish to consult one.

Relief Requested. By the Applications, Baker Marquart LLP and Parsons Behle & Latimer seek final approval under sections 328(a), 330, and 331 of title 11 of the United States Code and Rules 2002(c)(2) and 2016 of the Federal Rules of Bankruptcy Procedure of their fees and expenses. Specifically Baker Marquart LLP seeks compensation in the amount of \$196,681.50 for services rendered to the Debtor and \$7,635.57 for actual and necessary expenses for the period from October 18, 2017 (the petition date) through March 31, 2018, and authorization for the Debtor to pay 100% of the unpaid allowed compensation and reimbursement. Parsons Behle seeks final approval for its fees in the amount of \$113,779.50 for services rendered to the Debtor and \$32,870.00 for actual and necessary expenses and authorization for the Debtor to pay 100% of the unpaid allowed compensation and reimbursement.

IF YOU OBJECT TO THE RELIEF SOUGHT IN THE APPLICATIONS, YOU MUST FILE A WRITTEN OBJECTION WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.

If you do not want the Court to grant the relief requested in the Applications, then you or your attorney must—

(1) on or before **June 18, 2018** (the “Objection Deadline”), file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

Parsons Behle & Latimer
Attn: Brian M. Rothschild
201 S. Main St. Suite 1800
Salt Lake City, UT 84111

(2) attend a hearing on **July 6, 2018** at **10:00 a.m** at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376. There will be no further notice of the Hearing, and failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Applications and may enter an order granting the requested relief. In the absence of a timely filed objection, under Local Rule 9013-2, the undersigned counsel may and will ask the Court to enter an order approving the Applications without holding the Hearing.

Dated this 30th day of May, 2018.

/s/ Grace S. Pusavat

J. Thomas Beckett
Brian M. Rothschild
Grace S. Pusavat

PARSONS BEHLE & LATIMER
Attorneys for VidAngel, Inc.

PROOF OF SERVICE

I hereby certify that on May 30, 2018, I caused true and correct copies of the **REVISED NOTICE OF OPPORTUNITY FOR HEARING AND FIRST INTERIM APPLICATIONS FOR ALLOWANCE OF COMPENSATION OF (1) BAKER MARQUART LLP, SPECIAL COUNSEL; AND (2) PARSONS BEHLE & LATIMER, COUNSEL TO DEBTOR VIDANGEL, INC.** (the “Revised Notice”) to be served as follows:

On May 30, 2018, I electronically filed the Revised Notice with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Lev E. Breydo lev.breydo@mto.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Todd J. Rosen todd.rosen@mto.com, rhonda.clarke@mto.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By E-mail – In addition to the parties of record receiving notice through the CM/ECF system, all subscribers have been notified by email in accordance with the Order to Limit Notice [dkt. 124] and a copy of the Revised Notice has been posted on VidAngel’s website at www.vidangel.com.

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

Kelly M. Klaus
Munger, Tolles & Olson, LLP
350 South Grand Avenue, 50th Floor
Los Angeles, CA 90071-3426

Dated May 30, 2018,

PARSONS BEHLE & LATIMER

/s/ Grace S. Pusavat
Grace S. Pusavat
Attorney for VidAngel, Inc.