

This order is **SIGNED**.

Dated: June 13, 2018


KEVIN R. ANDERSON
U.S. Bankruptcy Judge



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

**ORDER UNDER SECTION 1121(d) OF THE
BANKRUPTCY CODE GRANTING DEBTOR'S SECOND
MOTION TO EXTEND DEBTOR'S EXCLUSIVE
PERIODS WITHIN WHICH TO FILE AND SOLICIT
ACCEPTANCES OF A PLAN**

Upon the motion (the "**Motion**")¹ of VidAngel Inc., as debtor and debtor-in-possession ("**Debtor**"), seeking entry of an order under section 1121(d) of the Bankruptcy Code extending for a second time the Debtor's Exclusive Periods within which to file and solicit acceptances of a plan; and the Court having jurisdiction to consider the Motion and the requested relief therein pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and the Court having determined that the relief sought in the Motion is in the best interests of Debtor, its creditors, and

¹ Unless otherwise defined, capitalized terms used herein shall have the meanings ascribed to them in the Motion.

all parties in interest; and upon the Motion and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefore, it is hereby:

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED.
2. Debtor's exclusive period under section 1121(d) of the Bankruptcy Code for filing a plan of reorganization or liquidation is extended through and including October 15, 2018.
3. Debtor's exclusive period under section 1121(d) of the Bankruptcy Code for soliciting acceptances of a plan of reorganization or liquidation is extended through and including December 12, 2018.
4. The entry of this Order is without prejudice to (a) Debtor's rights to seek such additional and further extensions of the Exclusive Periods as may be necessary or appropriate; or (b) any party-in-interest's right to seek to reduce or terminate the Exclusive Periods for cause in accordance with section 1121(d) of the Bankruptcy Code.
5. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.
6. Notwithstanding any Federal Rule of Bankruptcy Procedure to the contrary, this Order shall be immediately effective and enforceable upon its entry.

END OF ORDER

PROOF OF SERVICE

I hereby certify that on June 6, 2018, I caused a true and correct copy of the foregoing **ORDER UNDER SECTION 1121(d) OF THE BANKRUPTCY CODE GRANTING DEBTOR'S SECOND MOTION TO EXTEND DEBTOR'S EXCLUSIVE PERIODS WITHIN WHICH TO FILE AND SOLICIT ACCEPTANCES OF A PLAN** to be served as follows:

On June 6, 2018, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Lev E. Breydo lev.breydo@mto.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Todd J. Rosen todd.rosen@mto.com, rhonda.clarke@mto.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

Kelly M. Klaus
Munger, Tolles & Olson, LLP
350 South Grand Avenue, 50th Floor
Los Angeles, CA 90071-3426

Tanner LLC
Key Bank Tower
36 S State Street
Suite 600
Salt Lake City, UT 84111-1400

Dated June 6, 2018,

PARSONS BEHLE & LATIMER

By: /s/ Grace S. Pusavat

Grace S. Pusavat
Attorneys for VidAngel, Inc.