

J. Thomas Beckett, USB #5587
Brian M. Rothschild, USB #15316
PARSONS BEHLE & LATIMER
201 South Main Street, Suite 1800
Salt Lake City, Utah 84111
Telephone: 801.532.1234
Facsimile: 801.536.6111
TBeckett@parsonsbehle.com
BRothschild@parsonsbehle.com
ecf@parsonsbehle.com

Hearing Date: October 2, 2018, 10:00 a.m.

Objection Deadline: September 20, 2018

Proposed Attorneys for VidAngel, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

**NOTICE UNDER LOCAL RULE 9013-1 OF MOTION
AND HEARING ON DEBTOR'S MOTION FOR
APPROVAL OF COMMERCIAL INSURANCE
PREMIUM FINANCE AND SECURITY AGREEMENT**

PLEASE TAKE NOTICE VidAngel, Inc., the above-captioned debtor and debtor in possession (the “**Debtor**”) has filed with the United States Bankruptcy Court for the District of Utah (the “**Court**”) its motion for authorization to enter into the Commercial Insurance Premium Finance and Security Agreement (“**Loan Agreement**”), attached as Exhibit A to the Motion, which provides financing for various insurance coverages for the Debtor (the “**Motion**”), and that the Court has reserved a hearing (the “**Hearing**”) before the Honorable Kevin R. Anderson on the Motion on October 2, 2018, at 10:00 a.m. (MT) in the above-referenced Court located at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an attorney, you may wish to consult one.

Relief Requested. By the Motion, the Debtor requests that the Court authorize the Debtor to enter into the Loan Agreement, attached as Exhibit A to the Motion, which provides financing for various insurance coverages for the Debtor, which is required by applicable law and the Guidelines promulgated by the U.S. Trustee. The bases and authority for the relief requested are set forth more fully in the Motion.

NO HEARING WILL BE CONDUCTED ON THE MOTION UNLESS A WRITTEN OBJECTION IS FILED WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

(1) on or before September 20, 2018 (the “**Objection Deadline**”) file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

Parsons Behle & Latimer
Attn: Brian M. Rothschild
201 S. Main St. Suite 1800
Salt Lake City, UT 84111

(2) attend a hearing on October 2, 2018, at 10:00 a.m. (MT) at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376. There will be no further notice of the Hearing or Objection Deadline. Failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the requested relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Motion without holding the Hearing.

Dated this 6th day of September, 2018.

/s/ Brian M. Rothschild

Brian M. Rothschild

J. Thomas Beckett

PARSONS BEHLE & LATIMER

Proposed Attorneys for VidAngel, Inc.

PROOF OF SERVICE

I hereby certify that I caused a true and correct copy of the foregoing **NOTICE UNDER LOCAL RULE 9013-1 OF MOTION AND HEARING ON DEBTOR'S MOTION FOR APPROVAL OF COMMERCIAL INSURANCE PREMIUM FINANCE AND SECURITY AGREEMENT** to be served as follows:

On September 5, 2018, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Lev E. Breydo lev.breydo@mto.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

In addition, On September 5, 2018, the Motion and this Notice were posted on the Debtor's informational website at www.vidangel.com.

Dated this September 5, 2018.

PARSONS BEHLE & LATIMER

By: /s/ Brian M. Rothschild

Brian M. Rothschild
Attorneys for VidAngel, Inc.