

J. Thomas Beckett, USB #5587
Brian M. Rothschild, USB #15316
Grace S. Pusavat, USB #15713
PARSONS BEHLE & LATIMER
201 South Main Street, Suite 1800
Salt Lake City, Utah 84111
Telephone: 801.532.1234
Facsimile: 801.536.6111
TBeckett@parsonsbehle.com
BRothschild@parsonsbehle.com
GPusavat@parsonsbehle.com
ecf@parsonsbehle.com

Hearing Date: Oct 2, 2018 at 10:00 AM

Objection Deadline: September 28, 2018

Proposed Attorneys for VidAngel, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

In re VIDANGEL, INC., Debtor.	Case No. 17-29073 Chapter 11 Honorable Kevin R. Anderson
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**NOTICE AND OPPORTUNITY FOR HEARING UNDER
LOCAL RULE 9013-2 ON DEBTOR'S THIRD MOTION
FOR ENTRY OF AN ORDER UNDER SECTION 1121(d) OF
THE BANKRUPTCY CODE EXTENDING DEBTOR'S
EXCLUSIVE PERIODS WITHIN WHICH TO FILE AND
SOLICIT ACCEPTANCES OF A PLAN**

PLEASE TAKE NOTICE that VidAngel, Inc., the above-captioned debtor and debtor in possession (the “**Debtor**”) has filed with the United States Bankruptcy Court for the District of Utah (the “**Court**”) its Third Motion for Entry of an Order under Section 1121(d) of the Bankruptcy Code Extending Debtor’s Exclusive Periods Within Which to File and Solicit Acceptances of a Plan (the “**Motion**”), and that the Court has reserved a hearing (the “**Hearing**”)

before the Honorable Kevin R. Anderson on the Motion for **Oct 2, 2018 at 10:00 AM** (prevailing Utah time) in the above-referenced Court located at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an attorney, you may wish to consult one.

Relief Requested. By the Motion, the Debtor requests an order under [section 1121\(d\) of the Bankruptcy Code](#) extending the exclusivity period within which to file and solicit acceptances of a plan by an additional 120 days. Specifically, the Debtor requests an order extending the Plan Proposal Period through February 12, 2019 and the Solicitation Period through April 11, 2019.

NO HEARING WILL BE CONDUCTED ON THE MOTION UNLESS A WRITTEN OBJECTION IS FILED WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

(1) on or before **September 28, 2018** (the “**Objection Deadline**”) file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Court for filing, you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

Parsons Behle & Latimer
Attn: Brian M. Rothschild
201 S. Main St. Suite 1800
Salt Lake City, UT 84111

(2) attend a hearing on **Oct 2, 2018 at 10:00 AM** at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376. There will be no further notice of the Hearing or Objection Deadline. Failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the requested relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Motion without holding the Hearing.

Dated this 11th day of September 2018.

/s/ Grace S. Pusavat

J. Thomas Beckett
Brian M. Rothschild
Grace S. Pusavat
PARSONS BEHLE & LATIMER
Proposed Attorneys for VidAngel, Inc.

PROOF OF SERVICE

I hereby certify that on September 11, 2018, I caused a true and correct copy of the foregoing **NOTICE AND OPPORTUNITY FOR HEARING UNDER LOCAL RULE 9013-2 ON DEBTOR'S THIRD MOTION FOR ENTRY OF AN ORDER UNDER SECTION 1121(d) OF THE BANKRUPTCY CODE EXTENDING DEBTOR'S EXCLUSIVE PERIODS WITHIN WHICH TO FILE AND SOLICIT ACCEPTANCES OF A PLAN**

to be served as follows:

On September 11, 2018, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- Michael R. Johnson mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

Kelly M. Klaus
Munger, Tolles & Olson, LLP
350 South Grand Avenue, 50th Floor
Los Angeles, CA 90071-3426

Dated September 11, 2018,

PARSONS BEHLE & LATIMER

By: /s/ Grace S. Pusavat

Grace S. Pusavat
Attorneys for VidAngel, Inc.