

This order is **SIGNED**.

Dated: September 28, 2018


KEVIN R. ANDERSON
U.S. Bankruptcy Judge



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,
Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

**ORDER AUTHORIZING DEBTOR TO ENTER INTO COMMERCIAL
INSURANCE PREMIUM FINANCE AND SECURITY AGREEMENT**

Upon the motion (the “**Motion**”)¹ of VidAngel Inc., as debtor and debtor-in-possession (“**Debtor**”), seeking approval of a Commercial Insurance Premium Finance and Security Agreement (the “**Loan Agreement**”) through which the Debtor seeks the Court’s approval of the agreement and to provide adequate protection of the interests of Capital Premium Financing, Inc. (“**CPF**”) in the bankruptcy case; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and the Court having determined that the relief sought in the Motion is in the best interests of Debtor, its creditors, and all parties in interest; and upon the Motion and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefore, it is hereby:

¹ Unless otherwise defined, capitalized terms used herein shall have the meanings ascribed to them in the Motion.

ORDERED, ADJUDGED, AND DECREED THAT

1. The Motion is GRANTED.
2. Debtor is authorized and directed to timely make all payments due under the Loan Agreement and CPF is authorized to receive and apply such payments to the indebtedness owed by Debtor to CPF as provided in the Loan Agreement.
3. In the event that the Debtor does not make any of the payments under the Loan Agreement as they become due, the automatic stay shall automatically lift to enable CPF and/or third parties, including insurance companies providing the protection under the Policies, to take all steps necessary and appropriate to cancel the Policies, collect the collateral and apply such collateral to the indebtedness owed to CPF by the Debtor.
4. CPF, or any third party, including insurance companies providing the coverage under the Policies exercising such rights, shall comply with the notice provisions and other provisions of the Loan Agreement.

[END OF ORDER]