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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

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In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

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**THE DEBTOR'S REPLY TO THE STUDIOS' LIMITED OBJECTION  
TO THE DEBTOR'S MOTION TO EXTEND EXCLUSIVITY**

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VidAngel, Inc. (the "Debtor" or "VidAngel"), by and through its undersigned counsel, respectfully submits this reply to the Studio's limited objection [dkt. no. 220] to the Debtor's motion to extend exclusivity [dkt. no. 210] filed by Disney Enterprises, Inc., Lucasfilm Ltd. LLC, Twentieth Century Fox Film Corporation, Warner Bros. Entertainment Inc., MVL Film Finance LLC, New Line Productions, Inc., and Turner Entertainment Co. (together, the "Studios").

**REPLY**

The Debtor is diligently preparing to show this Court that its financial future is profitable. See October 1, 2018 Declaration of Matt H. Conners, financial advisor to the Debtor, which will be filed contemporaneously herewith. That showing will greatly assist the Debtor's efforts to propose a feasible plan.

**CONCLUSION**

This Court should grant the Debtor's motion and extend its period of exclusivity.

Dated this 1<sup>st</sup> day of October, 2018.

*/s/ J. Thomas Beckett*

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*Attorneys for VidAngel, Inc., debtor and debtor-in-possession.*

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**PROOF OF SERVICE**

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I hereby certify that on October 1, 2018, I caused a true and correct copy of the foregoing **THE DEBTOR'S REPLY TO THE STUDIOS' LIMITED OBJECTION TO THE DEBTOR'S MOTION TO EXTEND EXCLUSIVITY** to be served as follows:

I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

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Dated October 1, 2018

*/s/ J. Thomas Beckett*

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