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*Attorneys for VidAngel, Inc., debtor and  
debtor-in-possession*

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH**

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In re:

VIDANGEL, INC.,

Debtor,

Case No. 17-29073-KRA

Chapter 11

Judge Kevin R. Anderson

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**WITNESS AND EXHIBIT LIST FOR THE HEARING ON THE  
STUDIOS' MOTION TO DISMISS OR IN THE ALTERNATIVE FOR  
RELIEF FROM THE AUTOMATIC STAY**

**HEARING DATE AND TIME: October 17, 2018, at 1:30 p.m. (MT)**

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The above-captioned movant and debtor, VidAngel, Inc., (the "Debtor") submits the following Witness and Exhibit List in regards to the hearing set in the above-referenced matter for October 17, 2018 at 1:30 p.m.

**WITNESSES**

The Debtor will or may call the following witnesses:

**Neal Harmon**

CEO  
VidAngel, Inc.

**Matt H. Connors**

Financial Advisor  
Rocky Mountain Advisory

**David Quinto**

General Counsel  
VidAngel, Inc.

**EXHIBITS**

The Debtor will or may use the following documents as exhibits, constituting the EXHIBIT

BINDER:

- A. Declaration of Neal Harmon
- B. Agreement Between VidAngel, Inc. and Harmon Brothers
- C. Termination Letter from Harmon Brothers to VidAngel, Inc.
- D. Declaration of Matt H. Connors
- E. Schedules in Support of Declaration of Matt H. Connors
- F. Resume for Matt H. Connors
- G. Opinion Letter from David Quinto to VidAngel, Inc. dated February 25, 2015
- H. Offer of Judgment from VidAngel, Inc. dated August 25, 2017 in Case No. CV 16-04109-AB
- I. Pretrial Order in Case No. CV 16-04109-AB
- J. Plaintiffs' First Set of Requests for Production of Documents to Defendant VidAngel, Inc. dated September 11, 2017 in Case No. CV 16-04109-AB
- K. Plaintiffs' First Set of Interrogatories to Defendant VidAngel, Inc. dated September 11, 2017 in Case No. CV 16-04109-AB
- L. VidAngel, Inc.'s Opposition to Motion for Preliminary Injunction dated September 12, 2017 in Case No. CV 16-04109-AB
- M. Declaration of Neal Harmon in Support of VidAngel, Inc.'s Opposition to Motion for Preliminary Injunction dated September 12, 2017 in Case No. CV 16-04109-AB
- N. Declaration of Liz Ellis in Support of VidAngel, Inc.'s Opposition to Motion for Preliminary Injunction dated September 12, 2017 in Case No. CV 16-04109-AB

The above witness and exhibit list may not include witnesses and exhibits called or used for purposes of rebuttal, and the Debtor reserves its rights with respect to rebuttal witnesses and evidence.

DATED this 10th day of October 2018.

/s/ Michael R. Brown  
MICHAEL R. BROWN  
PARSONS BEHLE & LATIMER  
Attorneys for VidAngel, Inc.

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**PROOF OF SERVICE**

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I hereby certify that on October 10, 2018, I caused a true and correct copy of the **WITNESS AND EXHIBIT LIST FOR THE HEARING ON THE STUDIOS' MOTION TO DISMISS OR IN THE ALTERNATIVE FOR RELIEF FROM THE AUTOMATIC STAY** (the "Document") to be filed by ECF with the Clerk of the Bankruptcy Court, which sent notice to:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Michael Ronald Brown mbrown@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

I hereby certify that on October 10, 2018, I caused a true and correct copy of the Document by First Class Mail to the following:

Todd Rosen  
Munger, Tolles & Olson, LLP  
350 South Grand Avenue, 50th Floor  
Los Angeles, CA 90071-3426

Brent O. Hatch  
Johnson & Hatch  
10 West Broadway  
Suite 400  
Salt Lake City, UT 84101

I hereby certify that on October 10, 2018, I caused a true and correct copy of (1) the Document and (2) the **EXHIBIT BINDER** referenced in the Document to be hand delivered to the following:

(3 Copies)  
The Honorable Kevin R. Anderson  
United States Courthouse  
350 South Main Street, Courtroom 376  
Salt Lake City, UT 84101

/s/ Michael R. Brown

Michael R. Brown  
PARSONS BEHLE & LATIMER  
*Attorneys for VidAngel, Inc.*