

This order is **SIGNED**.

Dated: October 22, 2018


KEVIN R. ANDERSON
U.S. Bankruptcy Judge



IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re:

VIDANGEL, INC.,

Debtor,

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

**ORDER GRANTING DEBTOR'S THIRD MOTION FOR
ENTRY OF AN ORDER UNDER SECTION 1121(d) OF THE
BANKRUPTCY CODE EXTENDING DEBTOR'S
EXCLUSIVE PERIODS WITHIN WHICH TO FILE AND
SOLICIT ACCEPTANCES OF A PLAN**

On October 2, 2018, the Court held a hearing on the motion (the "**Motion**") of VidAngel Inc., as debtor and debtor-in-possession ("**Debtor**"), seeking entry of an order under section 1121(d) of the Bankruptcy Code extending for a third time the Debtor's Exclusive Periods within which to file and solicit acceptances of a plan. J. Thomas Beckett and Michael Brown appeared on behalf of the Debtor. On behalf of the Studios, Kelly Klaus and Rose Ehler appeared telephonically, and Michael Johnson appeared in person. For the reasons stated on the record, and for good cause appearing, the Court hereby orders that

1. The Motion is GRANTED.
2. Debtor's exclusive period under section 1121(d) of the Bankruptcy Code for filing a plan of reorganization or liquidation is extended through and including January 14, 2019.
3. Debtor's exclusive period under section 1121(d) of the Bankruptcy Code for

soliciting acceptances of a plan of reorganization or liquidation is extended through and including March 15, 2019.

4. The entry of this Order is without prejudice to (a) Debtor's rights to seek such additional and further extensions of the Exclusive Periods as may be necessary or appropriate; or (b) any party-in-interest's right to seek to reduce or terminate the Exclusive Periods for cause in accordance with section 1121(d) of the Bankruptcy Code.

5. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

6. Notwithstanding any Federal Rule of Bankruptcy Procedure to the contrary, this Order shall be immediately effective and enforceable upon its entry.

END OF ORDER

DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing **ORDER GRANTING DEBTOR'S THIRD MOTION FOR ENTRY OF AN ORDER UNDER SECTION 1121(d) OF THE BANKRUPTCY CODE EXTENDING DEBTOR'S EXCLUSIVE PERIODS WITHIN WHICH TO FILE AND SOLICIT ACCEPTANCES OF A PLAN** shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Michael Ronald Brown mbrown@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

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Salt Lake City, UT 84111-1400

Dated this 10th day of October, 2018.

PARSONS BEHLE & LATIMER

By: /s/ Michael R. Brown

Michael R. Brown
Attorneys for VidAngel, Inc.