

**This order is SIGNED.**

**Dated: October 22, 2018**

  
KEVIN R. ANDERSON  
U.S. Bankruptcy Judge



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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:	Case No. 17-29073
VIDANGEL, INC.,	Chapter 11
Debtor,	Judge Kevin R. Anderson

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**ORDER GRANTING DEBTOR'S THIRD MOTION FOR  
ENTRY OF AN ORDER UNDER SECTION 1121(d) OF THE  
BANKRUPTCY CODE EXTENDING DEBTOR'S  
EXCLUSIVE PERIODS WITHIN WHICH TO FILE AND  
SOLICIT ACCEPTANCES OF A PLAN**

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On October 2, 2018, the Court held a hearing on the motion (the "**Motion**") of VidAngel Inc., as debtor and debtor-in-possession ("**Debtor**"), seeking entry of an order under section 1121(d) of the Bankruptcy Code extending for a third time the Debtor's Exclusive Periods within which to file and solicit acceptances of a plan. J. Thomas Beckett and Michael Brown appeared on behalf of the Debtor. On behalf of the Studios, Kelly Klaus and Rose Ehler appeared telephonically, and Michael Johnson appeared in person. For the reasons stated on the record, and for good cause appearing, the Court hereby orders that

1. The Motion is GRANTED.
2. Debtor's exclusive period under section 1121(d) of the Bankruptcy Code for filing a plan of reorganization or liquidation is extended through and including January 14, 2019.
3. Debtor's exclusive period under section 1121(d) of the Bankruptcy Code for

soliciting acceptances of a plan of reorganization or liquidation is extended through and including March 15, 2019.

4. The entry of this Order is without prejudice to (a) Debtor's rights to seek such additional and further extensions of the Exclusive Periods as may be necessary or appropriate; or (b) any party-in-interest's right to seek to reduce or terminate the Exclusive Periods for cause in accordance with section 1121(d) of the Bankruptcy Code.

5. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

6. Notwithstanding any Federal Rule of Bankruptcy Procedure to the contrary, this Order shall be immediately effective and enforceable upon its entry.

**END OF ORDER**

**DESIGNATION OF PARTIES TO RECEIVE NOTICE**

Service of the foregoing **ORDER GRANTING DEBTOR'S THIRD MOTION FOR ENTRY OF AN ORDER UNDER SECTION 1121(d) OF THE BANKRUPTCY CODE EXTENDING DEBTOR'S EXCLUSIVE PERIODS WITHIN WHICH TO FILE AND SOLICIT ACCEPTANCES OF A PLAN** shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Michael Ronald Brown mbrown@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

Analysis Group, Inc.  
333 South Hope Street, 27th Floor  
Los Angeles, CA 90071

Gil Miller  
Rocky Mountain Advisory  
215 South State Street Ste 550  
Salt Lake City, UT 84111

Douglas D. Geysler  
STRIS & MAHER, LLP  
725 S Figueroa St. Ste. 1830  
Los Angeles, CA 90017

Todd Rosen  
Munger, Tolles & Olson, LLP  
350 South Grand Avenue, 50th Floor  
Los Angeles, CA 90071-3426

Brent O. Hatch  
Johnson & Hatch  
10 West Broadway  
Suite 400  
Salt Lake City, UT 84101

Peter K. Stris  
STRIS & MAHER, LLP  
725 S Figueroa St. Ste. 1830  
Los Angeles, CA 90017

Kaplan, Voekler, Cunningham, & Frank, PLC  
1401 E Cary St  
PO Box 2470  
Richmond, VA 23219

Tanner LLC  
Key Bank Tower  
36 S State Street  
Suite 600  
Salt Lake City, UT 84111-1400

Dated this 10th day of October, 2018.

**PARSONS BEHLE & LATIMER**

By: /s/ Michael R. Brown  
Michael R. Brown  
Attorneys for VidAngel, Inc.

Certificate of Notice Page 5 of 6  
United States Bankruptcy Court  
District of UtahIn re:  
VidAngel, Inc.  
DebtorCase No. 17-29073-KRA  
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 1088-2

User: adw  
Form ID: pdfor1Page 1 of 2  
Total Noticed: 7

Date Rcvd: Oct 22, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 24, 2018.

aty +Brent O. Hatch, Johnson & Hatch, 10 West Broadway, Suite 400,  
Salt Lake City, UT 84101-2065

consult +Analysis Group, Inc., 333 South Hope Street, 27th Floor, Los Angeles, CA 90071-1406

sp +Douglas D. Geysler, STRIS & MAHER, LLP, 725 S Figueroa St. Ste. 1830,  
Los Angeles, CA 90017-2734

fa +Gil Miller, Rocky Mountain Advisory, 215 South State Street Ste 550,  
Salt Lake City, UT 84111-2356

sp +Kaplan, Voekler, Cunningham, & Frank, PLC, 1401 E Cary St, PO Box 2470,  
Richmond, VA 23218-2470

sp +Peter K. Stris, STRIS & MAHER, LLP, 725 S Figueroa St. Ste. 1830,  
Los Angeles, CA 90017-2734

fa +Tanner LLC, Key Bank Tower, 36 S State Street, Suite 600,  
Salt Lake City, UT 84111-1400, UNITED STATES 84111-1400

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

acc\* +Gil Miller, Rocky Mountain Advisory, 215 South State Street Ste 550,  
Salt Lake City, UT 84111-2356

TOTALS: 0, \* 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Oct 24, 2018

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 22, 2018 at the address(es) listed below:

Brian M. Rothschild on behalf of Plaintiff VidAngel, Inc. brothschild@parsonsbehle.com,  
ecf@parsonsbehle.com

Brian M. Rothschild on behalf of Debtor VidAngel, Inc. brothschild@parsonsbehle.com,  
ecf@parsonsbehle.com

David H. Leigh on behalf of Defendant Lucasfilm Ltd. LLC dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Turner Entertainment Company dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Lucasfilm Ltd. dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party MVL Film Finance LLC dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant New Line Productions, Inc. dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Warner Brothers Entertainment, Inc.  
dleigh@rqn.com, dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Turner Entertainment Company dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party New Line Productions, Inc. dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Disney Enterprises, Inc. dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Twentieth Century Fox Film Corporation dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Disney Enterprises, Inc. dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Warner Brothers Entertainment, Inc. dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

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Form ID: pdfor1

Page 2 of 2  
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

David H. Leigh on behalf of Defendant MVL Film Finance LLC dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com  
David H. Leigh on behalf of Interested Party Twentieth Century Fox Film Corporation  
dleigh@rqn.com, dburton@rqn.com;docket@rqn.com  
Grace S. Pusavat on behalf of Debtor VidAngel, Inc. gpusavat@parsonsbehle.com  
J. Thomas Beckett on behalf of Debtor VidAngel, Inc. tbeckett@parsonsbehle.com,  
ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com  
Kelly M. Klaus on behalf of Interested Party Twentieth Century Fox Film Corporation  
kelly.klaus@mto.com  
Kelly M. Klaus on behalf of Interested Party Warner Brothers Entertainment, Inc.  
kelly.klaus@mto.com  
Kelly M. Klaus on behalf of Interested Party Disney Enterprises, Inc. kelly.klaus@mto.com  
Kelly M. Klaus on behalf of Interested Party Turner Entertainment Company kelly.klaus@mto.com  
Kelly M. Klaus on behalf of Interested Party Lucasfilm Ltd. kelly.klaus@mto.com  
Kelly M. Klaus on behalf of Interested Party New Line Productions, Inc. kelly.klaus@mto.com  
Kelly M. Klaus on behalf of Interested Party MVL Film Finance LLC kelly.klaus@mto.com  
Laurie A. Cayton tr on behalf of U.S. Trustee United States Trustee laurie.cayton@usdoj.gov,  
James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov  
Michael R. Johnson on behalf of Creditor Twentieth Century Fox Film Corporation  
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com  
Michael R. Johnson on behalf of Defendant MVL Film Finance LLC mjohnson@rqn.com,  
doCKET@rqn.com;dburton@rqn.com  
Michael R. Johnson on behalf of Interested Party Twentieth Century Fox Film Corporation  
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com  
Michael R. Johnson on behalf of Defendant Warner Brothers Entertainment, Inc.  
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Michael R. Johnson on behalf of Defendant Turner Entertainment Company mjohnson@rqn.com,  
doCKET@rqn.com;dburton@rqn.com  
Michael Ronald Brown on behalf of Debtor VidAngel, Inc. mbrown@parsonsbehle.com  
Rose Leda Ehler on behalf of Interested Party Lucasfilm Ltd. rose.ehler@mto.com,  
cynthia.soden@mto.com  
Rose Leda Ehler on behalf of Interested Party Warner Brothers Entertainment, Inc.  
rose.ehler@mto.com, cynthia.soden@mto.com  
Rose Leda Ehler on behalf of Creditor Twentieth Century Fox Film Corporation  
rose.ehler@mto.com, cynthia.soden@mto.com  
Rose Leda Ehler on behalf of Interested Party MVL Film Finance LLC rose.ehler@mto.com,  
cynthia.soden@mto.com  
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cynthia.soden@mto.com  
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rose.ehler@mto.com, cynthia.soden@mto.com  
Rose Leda Ehler on behalf of Interested Party Turner Entertainment Company rose.ehler@mto.com,  
cynthia.soden@mto.com  
Rose Leda Ehler on behalf of Interested Party Disney Enterprises, Inc. rose.ehler@mto.com,  
cynthia.soden@mto.com  
United States Trustee USTPRegion19.SK.ECF@usdoj.gov

TOTAL: 51