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Hearing Date: Nov. 20, 2018, 2:00 p.m.

Objection Deadline: Nov. 19, 2018, 5:00 p.m.

Attorneys for VidAngel, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

In re VIDANGEL, INC., Debtor.	Case No. 17-bk-29073-KRA Chapter 11 Honorable Kevin R. Anderson
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**NOTICE AND OPPORTUNITY FOR HEARING ON
EXPEDITED BASIS UNDER LOCAL RULE 9013-2 ON
DEBTOR'S SUPPLEMENTAL MOTION FOR ENTRY OF
ORDER (1) AUTHORIZING DEBTOR'S CONTINUING
USE OF CASH MANAGEMENT SYSTEMS, INCLUDING
CREDIT CARDS AND (2) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that VidAngel, Inc., the above-captioned debtor and debtor in possession (the “**Debtor**”) has filed with the United States Bankruptcy Court for the District of Utah (the “**Court**”) its Motion under Section 364(a) of Title 11 of the United States Code for entry of an order (1) authorizing but not directing the Debtor to use a portion of cash reserves as security/collateral against future charges on the Debtor’s credit cards, and (2) granting such further

relief as is required to effectuate the foregoing. (the “**Motion**”), and that the Court has reserved a hearing (the “**Hearing**”) before the Honorable Kevin R. Anderson on the Motion for **November 20, 2018 at 2:00 PM** (prevailing Utah time) in the above-referenced Court located at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an attorney, you may wish to consult one.

Summary of Relief Requested. By the Motion, the Debtor requests an order authorizing but not directing the Debtor to use a portion of cash reserves as security/collateral against future charges on the Debtor’s credit cards, and related relief, all as set forth more fully in the Motion

NO HEARING WILL BE CONDUCTED ON THE MOTION UNLESS A WRITTEN OBJECTION IS FILED WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

(1) on or before **November 19, 2018, by 5:00 p.m. (Mountain Time)** (the “**Objection Deadline**”) file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Court for filing, you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

PARSONS BEHLE & LATIMER
Attn: Brian M. Rothschild
201 S. Main St. Suite 1800
Salt Lake City, UT 84111

(2) attend a hearing on **November 20, 2018 at 2:00 PM (Mountain Time)** at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376. There will be no further notice of the Hearing or Objection Deadline. Failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the requested relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Motion without holding the Hearing.

Dated this 6th day of November 2018.

/s/ Brian M. Rothschild

J. Thomas Beckett
Brian M. Rothschild
Grace S. Pusavat

PARSONS BEHLE & LATIMER
Attorneys for VidAngel, Inc.

PROOF OF SERVICE

I hereby certify that on this 6th day of November, 2018, I electronically filed the foregoing ***EX PARTE* MOTION FOR EXPEDITED HEARING ON DEBTOR'S SUPPLEMENTAL MOTION FOR ENTRY OF ORDER (1) AUTHORIZING DEBTOR'S CONTINUING USE OF CASH MANAGEMENT SYSTEMS, INCLUDING CREDIT CARDS AND (2) GRANTING RELATED RELIEF** as follows:

I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

- Michael Ronald Brown mbrown@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov,
- James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cyntia.soden@mto.com
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

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Johnson & Hatch
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By: /s/ Brian M. Rothschild
Brian M. Rothschild
Attorneys for VidAngel, Inc.