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**Hearing Date: January 29, 2019**

**Hearing Time: 10:00 a.m (MT)**

**Objection Deadline: January 3, 2019**

*Attorneys for VidAngel, Inc.*

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

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In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

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**NOTICE OF HEARING AND SECOND INTERIM  
APPLICATION OF PARSONS BEHLE & LATIMER,  
COUNSEL TO DEBTOR VIDANGEL, INC., FOR FINAL  
ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES**

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**PLEASE TAKE NOTICE** Parsons Behle & Latimer (“Parsons Behle”), counsel to VidAngel, Inc., the above-captioned debtor and debtor in possession (the “Debtor”) has filed with the United States Bankruptcy Court for the District of Utah (the “Court”) the Second Interim Application of Parsons Behle & Latimer, Counsel to Debtor VidAngel, Inc., for Allowance of Compensation and Reimbursement of Expenses (the “Application”) and that the Court has reserved a hearing (the “Hearing”) before the Honorable Kevin R. Anderson on the Motion on **January 29, 2019, 10:00**

**a.m. (MT)**, in the above-referenced Court located at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376, to consider the relief requested in the Application.

**YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an attorney, you may wish to consult one.**

**Relief Requested.** By the Application, Parsons Behle seeks final approval under sections 328(a), 330, and 331 of title 11 of the United States Code and Rules 2002(c)(2) and 2016 of the Federal Rules of Bankruptcy Procedure, (i) for fees earned in the amount of \$224,912.00 and (ii) reimbursement for actual and necessary expenses for expenses incurred in the amount of \$5,512.09, for a total of \$230,424.09 for the period between March 1, 2018 to November 30, 2018, and authorization for the Debtor to pay 100% of the allowed compensation and reimbursement.

**IF YOU OBJECT TO THE RELIEF SOUGHT IN THE APPLICATION, YOU MUST FILE A WRITTEN OBJECTION WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.**

If you do not want the Court to grant the relief requested in the Application, then you or your attorney must—

(1) on or before **January 3, 2019** (the “Objection Deadline”), file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court  
350 South Main Street, Room 301

Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

Parsons Behle & Latimer  
Attn: Brian M. Rothschild  
201 S. Main St. Suite 1800  
Salt Lake City, UT 84111

(2) attend a hearing on **January 29, 2019, 10:00 a.m. (MT)**, at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376. There will be no further notice of the Hearing, and failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Application and may enter an order granting the requested relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Application without holding the Hearing.

Dated this 18th day of December, 2018.

/s/ Brian M. Rothschild

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J. Thomas Beckett  
Brian M. Rothschild  
Grace S. Pusavat  
**PARSONS BEHLE & LATIMER**  
*Attorneys for VidAngel, Inc.*

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**PROOF OF SERVICE**

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I hereby certify that on this 18th day of December, 2018, I electronically filed the foregoing **NOTICE OF HEARING AND SECOND INTERIM APPLICATION OF PARSONS BEHLE & LATIMER, COUNSEL TO DEBTOR VIDANGEL, INC., FOR FINAL ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES** as follows:

I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

- Laurie A. Cayton tr laurie.cayton@usdoj.gov,
- James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

Brent O. Hatch  
Johnson & Hatch  
10 West Broadway  
Suite 400  
Salt Lake City, UT 84101

Todd Rosen  
Munger, Tolles & Olson, LLP  
350 South Grand Avenue, 50th Floor  
Los Angeles, CA 90071-3426

Kelly M. Klaus  
Munger, Tolles & Olson, LLP  
350 South Grand Avenue, 50th Floor  
Los Angeles, CA 90071-3426

In addition, on December 18, 2018, I asked the Debtor to post this Notice on the Debtor's public informational website for communications related to this chapter 11 case, and will verify that it is made publicly available on the website within 5 days of the date hereof.

/s/ Brian M. Rothschild

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Brian M. Rothschild  
**PARSONS BEHLE & LATIMER**  
*Attorneys for VidAngel, Inc.*