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Hearing Date: Feb. 12, 2019 at 10:00 AM

Objection Deadline: Feb. 4, 2019

Attorneys for VidAngel, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

In re VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Honorable Kevin R. Anderson

**NOTICE OF HEARING ON DEBTOR'S FOURTH MOTION
FOR ENTRY OF AN ORDER UNDER SECTION 1121(d) OF
THE BANKRUPTCY CODE EXTENDING DEBTOR'S
EXCLUSIVE PERIOD WITHIN WHICH TO SOLICIT
ACCEPTANCES OF A PLAN**

PLEASE TAKE NOTICE that VidAngel, Inc., the above-captioned debtor and debtor in possession (the “**Debtor**”) has filed with the United States Bankruptcy Court for the District of Utah (the “**Court**”) its Fourth Motion for Entry of an Order under Section 1121(d) of the Bankruptcy Code Extending Debtor’s Exclusive Period Within Which to Solicit Acceptances of a Plan (the “**Motion**”), and that the Court has reserved a hearing (the “**Hearing**”) before the Honorable Kevin R. Anderson on the Motion for **February 12, 2019 at 10:00 AM** (prevailing

Utah time) in the above-referenced Court located at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an attorney, you may wish to consult one.

Relief Requested. By the Motion, the Debtor requests an order under [section 1121\(d\) of the Bankruptcy Code](#) extending the exclusivity period within which to solicit acceptances of a plan by an additional 95 days. Specifically, the Debtor requests an order extending the Solicitation Period through June 18, 2019.

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

(1) on or before **February 4, 2019** (the “**Objection Deadline**”) file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Court for filing, you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

Parsons Behle & Latimer
Attn: Michael R. Brown
201 S. Main St. Suite 1800
Salt Lake City, UT 84111

(2) attend a hearing on **February 12, 2019 at 10:00 AM** at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376. There will be no further notice of the Hearing or Objection Deadline. Failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the requested relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Motion without holding the Hearing.

Dated this 16th day of January 2019.

/s/ Michael R. Brown

J. Thomas Beckett

Brian M. Rothschild

Michael R. Brown

PARSONS BEHLE & LATIMER

Attorneys for VidAngel, Inc.

PROOF OF SERVICE

I hereby certify that on January 16, 2019, I caused a true and correct copy of the foregoing **NOTICE OF HEARING ON DEBTOR'S FOURTH MOTION FOR ENTRY OF AN ORDER UNDER SECTION 1121(d) OF THE BANKRUPTCY CODE EXTENDING DEBTOR'S EXCLUSIVE PERIOD WITHIN WHICH TO SOLICIT ACCEPTANCES OF A PLAN** to be served as follows:

I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

- Laurie A. Cayton tr laurie.cayton@usdoj.gov,
- James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, I caused the foregoing to be served notice pursuant to Fed R. Civ. P. 5(b).

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Salt Lake City, UT 84101

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Dated January 16, 2019,

PARSONS BEHLE & LATIMER

By: /s/ Michael R. Brown
Michael R. Brown
Attorney for VidAngel, Inc.