

This order is **SIGNED**.

Dated: February 8, 2019

*Kevin R. Anderson*  
KEVIN R. ANDERSON  
U.S. Bankruptcy Judge



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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

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In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

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**ORDER UNDER SECTION 1121(d) OF THE  
BANKRUPTCY CODE GRANTING DEBTOR’S FOURTH  
MOTION TO EXTEND DEBTOR’S EXCLUSIVE PERIOD  
WITHIN WHICH TO SOLICIT ACCEPTANCES OF A  
PLAN**

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Upon the motion (the “**Motion**”)<sup>1</sup> of VidAngel Inc., as debtor and debtor-in-possession (“**Debtor**” or “**VidAngel**”), seeking entry of an order under section 1121(d) of the Bankruptcy Code extending for a fourth time the Debtor’s Exclusive Period within which to solicit acceptances of a plan; and the Court having jurisdiction to consider the Motion and the requested relief therein pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and the Court having determined that the relief sought in the Motion is in the best interests of Debtor, its creditors, and

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<sup>1</sup> Unless otherwise defined, capitalized terms used herein shall have the meanings ascribed to them in the Motion.

all parties in interest; and upon the Motion and all of the proceedings had before the Court; and without objection and sufficient cause appearing therefore, it is hereby:

**ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Motion is GRANTED.
2. Debtor's exclusive period under section 1121(d) of the Bankruptcy Code for soliciting acceptances of a plan of reorganization or liquidation is extended through and including June 18, 2019.
4. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.
5. Notwithstanding any Federal Rule of Bankruptcy Procedure to the contrary, this Order shall be immediately effective and enforceable upon its entry.
6. The hearing scheduled for February 12, 2019 at 10:00 a.m. on the Motion is stricken.

**END OF ORDER**

**DESIGNATION OF PARTIES TO RECEIVE NOTICE**

Service of the foregoing **ORDER UNDER SECTION 1121(d) OF THE BANKRUPTCY CODE GRANTING DEBTOR'S FOURTH MOTION TO EXTEND DEBTOR'S EXCLUSIVE PERIOD WITHIN WHICH TO SOLICIT ACCEPTANCES OF A PLAN** shall be served to the parties and in the manner designated below:

By ECF with the Clerk of the Bankruptcy Court, which will send notice to:

- Laurie A. Cayton tr laurie.cayton@usdoj.gov,
- James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- Michael R. Johnson mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

Brent O. Hatch  
Johnson & Hatch  
10 West Broadway  
Suite 400  
Salt Lake City, UT 84101

Todd Rosen  
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/s/ Michael R. Brown

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Michael R. Brown  
**PARSONS BEHLE & LATIMER**  
*Attorneys for VidAngel, Inc.*