

This order is SIGNED.

Dated: February 8, 2019


KEVIN R. ANDERSON
U.S. Bankruptcy Judge



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

**ORDER UNDER SECTION 1121(d) OF THE
BANKRUPTCY CODE GRANTING DEBTOR'S FOURTH
MOTION TO EXTEND DEBTOR'S EXCLUSIVE PERIOD
WITHIN WHICH TO SOLICIT ACCEPTANCES OF A
PLAN**

Upon the motion (the "**Motion**")¹ of VidAngel Inc., as debtor and debtor-in-possession ("**Debtor**" or "**VidAngel**"), seeking entry of an order under section 1121(d) of the Bankruptcy Code extending for a fourth time the Debtor's Exclusive Period within which to solicit acceptances of a plan; and the Court having jurisdiction to consider the Motion and the requested relief therein pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and the Court having determined that the relief sought in the Motion is in the best interests of Debtor, its creditors, and

¹ Unless otherwise defined, capitalized terms used herein shall have the meanings ascribed to them in the Motion.

all parties in interest; and upon the Motion and all of the proceedings had before the Court; and without objection and sufficient cause appearing therefore, it is hereby:

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED.
2. Debtor's exclusive period under section 1121(d) of the Bankruptcy Code for soliciting acceptances of a plan of reorganization or liquidation is extended through and including June 18, 2019.
4. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.
5. Notwithstanding any Federal Rule of Bankruptcy Procedure to the contrary, this Order shall be immediately effective and enforceable upon its entry.
6. The hearing scheduled for February 12, 2019 at 10:00 a.m. on the Motion is stricken.

END OF ORDER

DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing **ORDER UNDER SECTION 1121(d) OF THE BANKRUPTCY CODE GRANTING DEBTOR'S FOURTH MOTION TO EXTEND DEBTOR'S EXCLUSIVE PERIOD WITHIN WHICH TO SOLICIT ACCEPTANCES OF A PLAN** shall be served to the parties and in the manner designated below:

By ECF with the Clerk of the Bankruptcy Court, which will send notice to:

- Laurie A. Cayton tr laurie.cayton@usdoj.gov,
- James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

Brent O. Hatch
Johnson & Hatch
10 West Broadway
Suite 400
Salt Lake City, UT 84101

Todd Rosen
Munger, Tolles & Olson, LLP
350 South Grand Avenue, 50th Floor
Los Angeles, CA 90071-3426

Kelly M. Klaus
Munger, Tolles & Olson, LLP
350 South Grand Avenue, 50th Floor
Los Angeles, CA 90071-3426

/s/ Michael R. Brown

Michael R. Brown

PARSONS BEHLE & LATIMER

Attorneys for VidAngel, Inc.

Certificate of Notice Page 4 of 5
United States Bankruptcy Court
District of UtahIn re:
VidAngel, Inc.
DebtorCase No. 17-29073-KRA
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 1088-2

User: adw
Form ID: pdfor1Page 1 of 2
Total Noticed: 3

Date Rcvd: Feb 08, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 10, 2019.

aty +Brent O. Hatch, Johnson & Hatch, 10 West Broadway, Suite 400,
Salt Lake City, UT 84101-2065

sp Kelly M. Klaus, Munger, Tolles & Olson, LLP, 350 South Grand Avenue, 50th Floor,
Los Angeles, CA 90071-3426

sp Todd Rosen, Munger, Tolles & Olson, LLP, 350 South Grand Avenue, 50th Floor,
Los Angeles, CA 90071-3426

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Feb 10, 2019

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 8, 2019 at the address(es) listed below:

Brian M. Rothschild on behalf of Plaintiff VidAngel, Inc. brothschild@parsonsbehle.com,
ecf@parsonsbehle.com

Brian M. Rothschild on behalf of Debtor VidAngel, Inc. brothschild@parsonsbehle.com,
ecf@parsonsbehle.com

David H. Leigh on behalf of Defendant Turner Entertainment Company dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Lucasfilm Ltd. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party MVL Film Finance LLC dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant New Line Productions, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Warner Brothers Entertainment, Inc.
dleigh@rqn.com, dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Turner Entertainment Company dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party New Line Productions, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Disney Enterprises, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Twentieth Century Fox Film Corporation dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Disney Enterprises, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Warner Brothers Entertainment, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Twentieth Century Fox Film Corporation
dleigh@rqn.com, dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant MVL Film Finance LLC dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Lucasfilm Ltd. LLC dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

Grace S. Pusavat on behalf of Debtor VidAngel, Inc. gpusavat@parsonsbehle.com

J. Thomas Beckett on behalf of Debtor VidAngel, Inc. tbeckett@parsonsbehle.com,
ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com

Kelly M. Klaus on behalf of Interested Party Warner Brothers Entertainment, Inc.
kelly.klaus@mta.com

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Form ID: pdfor1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Kelly M. Klaus on behalf of Interested Party Disney Enterprises, Inc. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Turner Entertainment Company kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Lucasfilm Ltd. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party New Line Productions, Inc. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party MVL Film Finance LLC kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Twentieth Century Fox Film Corporation
kelly.klaus@mto.com
Laurie A. Cayton tr on behalf of U.S. Trustee United States Trustee laurie.cayton@usdoj.gov,
James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
Michael R. Johnson on behalf of Interested Party Twentieth Century Fox Film Corporation
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Warner Brothers Entertainment, Inc.
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Michael R. Johnson on behalf of Defendant Lucasfilm Ltd. LLC mjohnson@rqn.com,
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Michael R. Johnson on behalf of Interested Party Disney Enterprises, Inc. mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Turner Entertainment Company mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Creditor Twentieth Century Fox Film Corporation
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant MVL Film Finance LLC mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael Ronald Brown on behalf of Debtor VidAngel, Inc. mbrown@parsonsbehle.com
Rose Leda Ehler on behalf of Interested Party Lucasfilm Ltd. rose.ehler@mto.com,
cynthia.soden@mto.com
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rose.ehler@mto.com, cynthia.soden@mto.com
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rose.ehler@mto.com, cynthia.soden@mto.com
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cynthia.soden@mto.com
United States Trustee USTPRegion19.SK.ECF@usdoj.gov

TOTAL: 51