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Hearing Date: March 12, 2019, 10:00 a.m.

Objection Deadline: March 4, 2019

Attorneys for VidAngel, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

**NOTICE OF OPPORTUNITY FOR HEARING AND
FIRST INTERIM APPLICATION FOR ALLOWANCE OF
COMPENSATION OF ROCKY MOUNTAIN ADVISORY,
LLC.**

PLEASE TAKE NOTICE Parsons Behle & Latimer (“Parsons Behle”), counsel to VidAngel, Inc., the above-captioned debtor and debtor in possession (the “Debtor”) has filed an application with the United States Bankruptcy Court for the District of Utah (the “Court”) for the First Interim Application of Rocky Mountain Advisory (“RMA”), Accountant for the Trustee, for Final Allowance of Compensation (the “Application”) and that the Court has reserved a hearing (the “Hearing”) before the Honorable Kevin R. Anderson on the Motion on **March 12, 2019 at 10:00**

a.m. (MST), in the above-referenced Court located at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376, to consider the relief requested in the Application.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an attorney, you may wish to consult one.

Relief Requested. By the Application, RMA and Parsons Behle & Latimer seek final approval under sections 328(a), 330, and 331 of title 11 of the United States Code and Rules 2002(c)(2) and 2016 of the Federal Rules of Bankruptcy Procedure of RMA's fees and expenses. Specifically RMA seeks compensation in the amount of \$56,834.00 for services rendered to the Debtor and \$82.80 for actual and necessary expenses for the period from October 18, 2017 (the petition date) through December 31, 2018, and authorization for the Debtor to pay 100% of the unpaid allowed compensation and reimbursement.

IF YOU OBJECT TO THE RELIEF SOUGHT IN THE APPLICATION, YOU MUST FILE A WRITTEN OBJECTION WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.

If you do not want the Court to grant the relief requested in the Application, then you or your attorney must—

- (1) on or before **Monday, March 4, 2019** (the "Objection Deadline"), file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

Parsons Behle & Latimer
Attn: Brian M. Rothschild
201 S. Main St. Suite 1800
Salt Lake City, UT 84111

(2) attend a hearing on **March 12, 2019 at 10:00 a.m.** at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376. There will be no further notice of the Hearing, and failure to attend the Hearing will be deemed a waiver of your objection.

PROOF OF SERVICE

I hereby certify that on February 13, 2019, I caused a true and correct copy of the foregoing **NOTICE OF HEARING AND FIRST INTERIM APPLICATION OF ROCKY MOUNTAIN ADVISORY LLC, ACCOUNTANT FOR THE TRUSTEE TO DEBTOR VIDANGEL, INC. FOR FINAL ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES** to be served as follows:

On February 13, 2019, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Michael Ronald Brown mbrown@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
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- Grace S. Pusavat gpusavat@parsonsbehle.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail - In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

Brent O. Hatch
Johnson & Hatch
10 West Broadway
Suite 400
Salt Lake City, UT 84101

Kelly M. Klaus
Munger, Tolles & Olson, LLP
350 South Grand Avenue, 50th Floor
Los Angeles, CA 90071-3426

Dated February 13, 2019

PARSONS BEHLE & LATIMER

By: /s/ Grace S. Pusavat
