

J. Thomas Beckett, USB #5587  
Michael R. Brown, USB #16007  
**PARSONS BEHLE & LATIMER**  
201 South Main Street, Suite 1800  
Salt Lake City, Utah 84111  
Telephone: 801.532.1234  
Facsimile: 801.536.6111  
TBeckett@parsonsbehle.com  
BRothschild@parsonsbehle.com  
MBrown@parsonsbehle.com  
ecf@parsonsbehle.com

**Hearing Date: July 9, 2019, 2:00 p.m.**

**Objection Deadline: July 5, 2019**

*Attorneys for VidAngel, Inc.*

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

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In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

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**NOTICE OF HEARING ON DEBTOR'S MOTION FOR  
ORDER AUTHORIZING TRANSFER OF  
INTELLECTUAL PROPERTY**

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**PLEASE TAKE NOTICE** VidAngel, Inc., the above-captioned debtor and debtor in possession (the “**Debtor**”) has filed with the United States Bankruptcy Court for the District of Utah (the “**Court**”) its motion for an order authorizing a transfer of intellectual property under § 363 of the Bankruptcy Code (the “**Motion**”), and that the Court has reserved a hearing (the “**Hearing**”) before the Honorable Kevin R. Anderson on the Motion on July 9, 2019, at 2:00 p.m. (MT) in the above-referenced Court located at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376.

**YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an attorney, you may wish to consult one.**

**Relief Requested.** By the Motion, the Debtor requests entry of an order authorizing the Debtor to transfer intellectual property pursuant to a contribution agreement.

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

(1) on or before July 5, 2019 (the “**Objection Deadline**”) file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court  
350 South Main Street, Room 301  
Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

Parsons Behle & Latimer  
Attn: Michael R. Brown  
201 S. Main St. Suite 1800  
Salt Lake City, UT 84111

(2) attend a hearing on July 9, 2019, at 2:00 p.m. (MT) at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376. There will be no further notice of the Hearing or Objection Deadline. Failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the requested relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Motion without holding the Hearing.

Dated this 17th day of June 2019.

/s/ Michael R. Brown

Michael R. Brown

**PARSONS BEHLE & LATIMER**

*Attorneys for VidAngel, Inc.*

**PROOF OF SERVICE**

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I hereby certify that on June 17, 2019, I caused a true and correct copy of the foregoing **NOTICE OF HEARING ON DEBTOR'S MOTION FOR ORDER AUTHORIZING TRANSFER OF INTELLECTUAL PROPERTY** to be served as follows:

I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

I caused a true and correct copy of the foregoing documents to be served on the following parties by First Class Mail, postage prepaid:

**Brent O. Hatch**

Johnson & Hatch  
10 West Broadway  
Suite 400  
Salt Lake City, UT 84101

Respectfully submitted,

/s/ Michael R. Brown

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Michael R. Brown

**PARSONS BEHLE & LATIMER**

*Attorneys for VidAngel, Inc.*