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Hearing Date: July 23, 2019, 10:00 a.m.

Object. Deadline: July 23, 2019, 10:00 a.m.

Attorneys for VidAngel, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-bk-29073-KRA

Chapter 11

Judge Kevin R. Anderson

**NOTICE OF HEARING ON DEBTOR'S MOTION FOR
ORDER AUTHORIZING USE OR SALE OF DEBTOR'S
DISC INVENTORY**

PLEASE TAKE NOTICE VidAngel, Inc., the above-captioned debtor and debtor in possession (the “**Debtor**”) has filed with the United States Bankruptcy Court for the District of Utah (the “**Court**”) its Motion for Order Authorizing Use or Sale of Debtor’s Disc Inventory under § 363 of the Bankruptcy Code (the “**Motion**”), and that the Court has set an expedited hearing (the “**Hearing**”) before the Honorable Kevin R. Anderson on the Motion on **July 23, 2019, 10:00 a.m.** (**MT**) in the above-referenced Court located at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this chapter 11 case. If you do not have an attorney, you may wish to consult one.

Relief Requested. By the Motion, the Debtor requests entry of an order authorizing the Debtor to use its video-disc inventory as an incentive for equity fundraising to improve its cash position. Further facts and authorities in support of the Motion are found in the Motion.

If you do not want the Court to grant the relief requested in the Motion, then you or your attorney must—

(1) on or before the hearing date and time, **July 23, 2019, at 10:00 a.m.** (the “**Objection Deadline**”), file with the Court electronically or at the address below a written Objection, explaining your position:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline. You must also mail a copy to the undersigned counsel at the following address:

PARSONS BEHLE & LATIMER
Attn: Michael R. Brown
201 S. Main St. Suite 1800
Salt Lake City, UT 84111

(2) attend a hearing on July 23, 2019, 10:00 a.m. (MT) at 350 South Main Street, Salt Lake City, UT 84101, Courtroom 376. There will be no further notice of the Hearing or

Objection Deadline. Failure to attend the Hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the requested relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to enter an order approving the Motion without holding the Hearing.

Dated this 19th day of July, 2019.

/s/ Brian M. Rothschild

J. Thomas Beckett

Brian M. Rothschild

Michael R. Brown

PARSONS BEHLE & LATIMER

Attorneys for VidAngel, Inc.

PROOF OF SERVICE

I hereby certify that on July 19, 2019, I caused a true and correct copy of the foregoing **NOTICE OF HEARING ON DEBTOR'S MOTION FOR ORDER AUTHORIZING USE OR SALE OF DEBTOR'S DISC INVENTORY** to be served as follows:

I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which sent notification of such filing to the following:

- Michael Ronald Brown mbrown@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov,
James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- Michael R. Johnson mjohanson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

I caused a true and correct copy of the foregoing documents to be served on the following parties by First Class Mail, postage prepaid:

Brent O. Hatch
Johnson & Hatch
10 West Broadway
Suite 400
Salt Lake City, UT 84101

Respectfully submitted,

/s/ Brian M. Rothschild

Brian M. Rothschild

Michael R. Brown

PARSONS BEHLE & LATIMER

Attorneys for VidAngel, Inc.