

This order is **SIGNED**.

Dated: July 23, 2019

Kevin R. Anderson
KEVIN R. ANDERSON
U.S. Bankruptcy Judge



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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH	
In re: VidAngel, Inc. Debtor.	Bankruptcy Number: 17-29073 Chapter 11 Hon. Kevin R. Anderson
ORDER GOVERNING SCHEDULING and PRELIMINARY MATTERS	

These matters came on for a hearing regarding the Studios’ Motion to Appoint a Chapter 11 Trustee and Motion to Convert Case to a Chapter 7 (collectively, “the Motions”), before the Honorable Kevin R. Anderson, United States Bankruptcy Judge, on July 23, 2019. Laurie A. Cayton and David Newman appeared on behalf of the U.S. Trustee. Brian M. Rothschild and Tom Beckett appeared on behalf of the Debtor. Michael Johnson and Kelly Klaus appeared on behalf of the Studios. The following matters were discussed and scheduled. Times and deadlines set forth herein may not be modified without the approval of the court and on a showing of good cause. Based thereon,

IT IS HEREBY ORDERED:

1. **EVIDENTIARY HEARING:** An Evidentiary Hearing on the Studios’ Motion to Appoint a Chapter 11 Trustee and Motion to Convert Case to a Chapter 7 shall be held on **September 4, 2019, at 10:00 a.m.** before the Honorable Kevin R. Anderson, United States Bankruptcy Judge, Room 376, Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah.

2. **DISCOVERY:** The discovery cut-off date for the evidentiary hearing on the Studios' Motions is **August 23, 2019**. All discovery, including responses to discovery requests, must be completed by such date. Discovery requests shall be served sufficiently in advance to require responses to such requests to have been served and filed by such date. Any applicable discovery deadlines are hereby shortened to facilitate compliance with this deadline.
3. **SUPPORTING MEMORANDA:** The parties may, but are not required, to submit legal briefs regarding the pending motions. The Studios may file a brief by **August 21, 2019**, and the Debtor may submit a responsive brief by **August 28, 2019**. The parties may mutual agree to extend the time to file briefs so long as all briefs are filed no later than **August 30, 2019**.
4. **WITNESSES, EXHIBITS, AND STIPULATED FACTS:** A final set of exhibits, witnesses, and stipulated facts shall be lodged with the Courtroom Deputy (Anderson_Chambers@utb.uscourts.gov) **no later than Friday, August 30, 2019**. Counsel shall provide the Courtroom Deputy with these documents pursuant to the following directives:
 - (1) An original and one (1) hard copy of all exhibits bound and tabbed with a cover page. All exhibits shall be marked for identification by the Courtroom Deputy.
 - (2) An electronic copy of all exhibits in .PDF format with searchable text enabled, and preferably with a table of contents with bookmarks or links to each exhibit (please link to the first page of the exhibit rather than to the cover page for the exhibit). The PDF copy of the exhibits may be emailed to the Courtroom Deputy using the email address listed above.
 - (3) A list of witnesses with correct spelling of the witnesses' full names.

No witness whose name has not been provided hereby shall be permitted to testify at the hearing and no exhibit that has not been exchanged and specifically identified as required hereby shall be admitted into evidence at the hearing.

5. **DEBTOR'S TRANSACTIONS OUTSIDE OF THE ORDINARY COURSE OF BUSINESS.** The Debtor is directed to not take any actions that fall outside the ordinary course of its normal business transactions. When in doubt, the Debtor shall consult with its bankruptcy counsel to ensure it is in compliance with the Bankruptcy Code and all applicable Court orders. Failure to do so may result in the Court granting in whole or in part the Studios' motions.

- 6. **NON-COMPLIANCE:** Failure to comply with the deadlines set forth in this Scheduling Order may result in appropriate penalties, including dismissal, or the granting or denial of the relief requested.

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DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing **ORDER GOVERNING SCHEDULING and PRELIMINARY MATTERS** shall be served to the parties and in the manner designated below.

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users:

- **J. Thomas Beckett** tbeckett@parsonsbehle.com, ecf@parsonsbehle.com; brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
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- **Grace S. Pusavat** gpusavat@parsonsbehle.com
- **Brian M. Rothschild** brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- **United States Trustee** USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail: In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed. R. Civ. P. 5(b).

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