

This order is SIGNED.

Dated: July 23, 2019


KEVIN R. ANDERSON
U.S. Bankruptcy Judge



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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH	
In re: VidAngel, Inc. Debtor.	Bankruptcy Number: 17-29073 Chapter 11 Hon. Kevin R. Anderson
ORDER GOVERNING SCHEDULING and PRELIMINARY MATTERS	

These matters came on for a hearing regarding the Studios' Motion to Appoint a Chapter 11 Trustee and Motion to Convert Case to a Chapter 7 (collectively, "the Motions"), before the Honorable Kevin R. Anderson, United States Bankruptcy Judge, on July 23, 2019. Laurie A. Cayton and David Newman appeared on behalf of the U.S. Trustee. Brian M. Rothschild and Tom Beckett appeared on behalf of the Debtor. Michael Johnson and Kelly Klaus appeared on behalf of the Studios. The following matters were discussed and scheduled. Times and deadlines set forth herein may not be modified without the approval of the court and on a showing of good cause. Based thereon,

IT IS HEREBY ORDERED:

1. **EVIDENTIARY HEARING:** An Evidentiary Hearing on the Studios' Motion to Appoint a Chapter 11 Trustee and Motion to Convert Case to a Chapter 7 shall be held on **September 4, 2019, at 10:00 a.m.** before the Honorable Kevin R. Anderson, United States Bankruptcy Judge, Room 376, Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah.

2. **DISCOVERY:** The discovery cut-off date for the evidentiary hearing on the Studios' Motions is **August 23, 2019**. All discovery, including responses to discovery requests, must be completed by such date. Discovery requests shall be served sufficiently in advance to require responses to such requests to have been served and filed by such date. Any applicable discovery deadlines are hereby shortened to facilitate compliance with this deadline.
3. **SUPPORTING MEMORANDA:** The parties may, but are not required, to submit legal briefs regarding the pending motions. The Studios may file a brief by **August 21, 2019**, and the Debtor may submit a responsive brief by **August 28, 2019**. The parties may mutual agree to extend the time to file briefs so long as all briefs are filed no later than **August 30, 2019**.
4. **WITNESSES, EXHIBITS, AND STIPULATED FACTS:** A final set of exhibits, witnesses, and stipulated facts shall be lodged with the Courtroom Deputy (Anderson_Chambers@utb.uscourts.gov) **no later than Friday, August 30, 2019**. Counsel shall provide the Courtroom Deputy with these documents pursuant to the following directives:
 - (1) An original and one (1) hard copy of all exhibits bound and tabbed with a cover page. All exhibits shall be marked for identification by the Courtroom Deputy.
 - (2) An electronic copy of all exhibits in .PDF format with searchable text enabled, and preferably with a table of contents with bookmarks or links to each exhibit (please link to the first page of the exhibit rather than to the cover page for the exhibit). The PDF copy of the exhibits may be emailed to the Courtroom Deputy using the email address listed above.
 - (3) A list of witnesses with correct spelling of the witnesses' full names.

No witness whose name has not been provided hereby shall be permitted to testify at the hearing and no exhibit that has not been exchanged and specifically identified as required hereby shall be admitted into evidence at the hearing.

5. **DEBTOR'S TRANSACTIONS OUTSIDE OF THE ORDINARY COURSE OF BUSINESS.** The Debtor is directed to not take any actions that fall outside the ordinary course of its normal business transactions. When in doubt, the Debtor shall consult with its bankruptcy counsel to ensure it is in compliance with the Bankruptcy Code and all applicable Court orders. Failure to do so may result in the Court granting in whole or in part the Studios' motions.

6. **NON-COMPLIANCE:** Failure to comply with the deadlines set forth in this Scheduling Order may result in appropriate penalties, including dismissal, or the granting or denial of the relief requested.

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DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing **ORDER GOVERNING SCHEDULING and PRELIMINARY MATTERS** shall be served to the parties and in the manner designated below.

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users:

- **J. Thomas Beckett** tbeckett@parsonsbehle.com, ecf@parsonsbehle.com; brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- **Michael Ronald Brown** mbrown@parsonsbehle.com
- **Laurie A. Cayton** tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov; Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- **Rose Leda Ehler** rose.ehler@mto.com, cynthia.soden@mto.com
- **Michael R. Johnson** mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
- **Kelly M. Klaus** kelly.klaus@mto.com
- **David H. Leigh** dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- **Grace S. Pusavat** gpusavat@parsonsbehle.com
- **Brian M. Rothschild** brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- **United States Trustee** USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail: In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed. R. Civ. P. 5(b).

ANALYSIS GROUP, INC.
333 SHOPE ST 27TH FL
LOS ANGELES CA 90071

DOUGLAS D. GEYSER
PETER K. STRIS
STRIS & MAHER LLP
725 S FIGUEROA ST STE 1830
LOS ANGELES CA 90017

BRENT O. HATCH
JOHNSON & HATCH
10 W BROADWAY STE 400
SALT LAKE CITY UT 84101

KAPLAN VOEKLER CUNNINGHAM
&FRANKPLC
POBOX2470
RICHMOND VA 23219

KELLY M. KLAUS
TODD ROSEN
MUNGER TOLLES & OLSON
350 S GRAND AVE 50TH FL
LOS ANGELES CA 90071-3426

GIL MILLER
ROCKY MOUNTAIN ADVISORY
215 S STATE STREET STE 550
SALT LAKE CITY UT 84111

TANNERLLC
36 S STATE ST STE 600
SALT LAKE CITY UT 84111-1400

Certificate of Notice Page 5 of 6
 United States Bankruptcy Court
 District of Utah

In re:
 VidAngel, Inc.
 Debtor

Case No. 17-29073-KRA
 Chapter 11

CERTIFICATE OF NOTICE

District/off: 1088-2

User: sjl
 Form ID: pdfor1

Page 1 of 2
 Total Noticed: 7

Date Rcvd: Jul 25, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 27, 2019.

aty +Brent O. Hatch, Johnson & Hatch, 10 West Broadway, Suite 400,
 Salt Lake City, UT 84101-2065
 consult +Analysis Group, Inc., 333 South Hope Street, 27th Floor, Los Angeles, CA 90071-1406
 sp #Douglas D. Geysler, STRIS & MAHER, LLP, 725 S Figueroa St. Ste. 1830,
 Los Angeles, CA 90017-2734
 fa +Gil Miller, Rocky Mountain Advisory, 215 South State Street Ste 550,
 Salt Lake City, UT 84111-2356
 sp +Kaplan, Voekler, Cunningham, & Frank, PLC, 1401 E Cary St, PO Box 2470,
 Richmond, VA 23218-2470
 sp Kelly M. Klaus, Munger, Tolles & Olson, LLP, 350 South Grand Avenue, 50th Floor,
 Los Angeles, CA 90071-3426

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

fa E-mail/Text: ssouth@tannerco.com Jul 26 2019 03:20:01 Tanner LLC, Key Bank Tower,
 36 S State Street, Suite 600, Salt Lake City, UT 84111-1400, UNITED STATES
 TOTAL: 1

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

acc* +Gil Miller, Rocky Mountain Advisory, 215 South State Street Ste 550,
 Salt Lake City, UT 84111-2356

TOTALS: 0, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
 While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 27, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 25, 2019 at the address(es) listed below:

Brian M. Rothschild on behalf of Plaintiff VidAngel, Inc. brothschild@parsonsbehle.com,
 ecf@parsonsbehle.com
 Brian M. Rothschild on behalf of Debtor VidAngel, Inc. brothschild@parsonsbehle.com,
 ecf@parsonsbehle.com
 David H. Leigh on behalf of Defendant Lucasfilm Ltd. LLC dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Defendant Turner Entertainment Company dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Interested Party Lucasfilm Ltd. dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Interested Party MVL Film Finance LLC dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Defendant New Line Productions, Inc. dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Interested Party Warner Brothers Entertainment, Inc.
 dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Interested Party Turner Entertainment Company dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Interested Party New Line Productions, Inc. dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Defendant Disney Enterprises, Inc. dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Defendant Twentieth Century Fox Film Corporation dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com

District/off: 1088-2

User: sjl
Form ID: pdfor1

Page 2 of 2
Total Noticed: 7

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

David H. Leigh on behalf of Interested Party Disney Enterprises, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Defendant Warner Brothers Entertainment, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Defendant MVL Film Finance LLC dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Interested Party Twentieth Century Fox Film Corporation
dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
Grace S. Pusavat on behalf of Debtor VidAngel, Inc. gpusavat@parsonsbehle.com
J. Thomas Beckett on behalf of Debtor VidAngel, Inc. tbeckett@parsonsbehle.com,
ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
Kelly M. Klaus on behalf of Interested Party Twentieth Century Fox Film Corporation
kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Warner Brothers Entertainment, Inc.
kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Disney Enterprises, Inc. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Turner Entertainment Company kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Lucasfilm Ltd. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party New Line Productions, Inc. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party MVL Film Finance LLC kelly.klaus@mto.com
Laurie A. Cayton tr on behalf of U.S. Trustee United States Trustee laurie.cayton@usdoj.gov,
James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov
Michael R. Johnson on behalf of Creditor Twentieth Century Fox Film Corporation
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant MVL Film Finance LLC mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Interested Party Twentieth Century Fox Film Corporation
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Warner Brothers Entertainment, Inc.
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Lucasfilm Ltd. LLC mjohnson@rqn.com,
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docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Turner Entertainment Company mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael Ronald Brown on behalf of Debtor VidAngel, Inc. mbrown@parsonsbehle.com
Rose Leda Ehler on behalf of Interested Party Lucasfilm Ltd. rose.ehler@mto.com,
cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party Warner Brothers Entertainment, Inc.
rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Creditor Twentieth Century Fox Film Corporation
rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party MVL Film Finance LLC rose.ehler@mto.com,
cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party New Line Productions, Inc. rose.ehler@mto.com,
cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party Twentieth Century Fox Film Corporation
rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party Turner Entertainment Company rose.ehler@mto.com,
cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party Disney Enterprises, Inc. rose.ehler@mto.com,
cynthia.soden@mto.com
United States Trustee USTPRegion19.SK.ECF@usdoj.gov

TOTAL: 51