

**This order is SIGNED.**

**Dated: July 31, 2019**

  
KEVIN R. ANDERSON  
U.S. Bankruptcy Judge



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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

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|---|---|
| In re:<br><br><b>VIDANGEL, INC.,</b><br><br>Debtor. | Case No. 17-bk-29073-KRA<br><br>Chapter 11<br><br>Judge Kevin R. Anderson |
|---|---|

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**ORDER GRANTING *EX PARTE* MOTION FOR  
EXPEDITED HEARING ON DEBTOR'S MOTION FOR  
ORDER AUTHORIZING USE OR SALE OF DEBTOR'S  
DISC INVENTORY**

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Before the Court for ruling is the *Ex Parte* Motion (the "***Ex Parte Motion***") of VidAngel, Inc., the above-captioned Debtor and debtor in possession, for Expedited Hearing on its Motion under 11 U.S.C. § 363 for an order authorizing it to use and sell its unaltered inventory of video discs to raise funds and help maintain its cash position (the "**Motion**"). The Court has reviewed the *Ex Parte* Motion and all other relevant documents on file with the Court. The Court finds good cause to allow the relief requested, and hereby ORDERS as follows:

1. The *Ex Parte* Motion is GRANTED.
2. The Court will hold a hearing on the Motion on July 23, 2019, at 10:00 a.m., local time, at Courtroom 376.

3. Objections, if any, to the Motion shall be filed with the Court and served on the Debtor's counsel and all other parties appearing and requesting notice in this case up to and including at the hearing, or can be presented at the hearing on July 23, 2019, at 10:00 a.m.

-----**END OF ORDER**-----

**DESIGNATION OF PARTIES TO RECEIVE NOTICE**

Service of the foregoing **ORDER GRANTING *EX PARTE* MOTION FOR EXPEDITED HEARING ON DEBTOR’S MOTION FOR ORDER AUTHORIZING USE OR SALE OF DEBTOR’S DISC INVENTORY** shall be served to the parties and in the manner designated below:

By ECF with the Clerk of the Bankruptcy Court, which will send notice to:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Michael Ronald Brown mbrown@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- Michael R. Johnson mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By United States Mail:

|   |   |
|---|---|
| Analysis Group, Inc.<br>333 South Hope Street, 27th Floor<br>Los Angeles, CA 90071                | Kelly M. Klaus<br>Munger, Tolles & Olson, LLP<br>350 South Grand Avenue, 50th Floor<br>Los Angeles, CA 90071-3426 |
| Douglas D. Geysler<br>STRIS & MAHER, LLP<br>725 S Figueroa St. Ste. 1830<br>Los Angeles, CA 90017 | Gil Miller<br>Rocky Mountain Advisory<br>215 South State Street Ste 550<br>Salt Lake City, UT 84111               |
| Brent O. Hatch<br>Johnson & Hatch<br>10 West Broadway<br>Suite 400<br>Salt Lake City, UT 84101    | Todd Rosen<br>Munger, Tolles & Olson, LLP<br>350 South Grand Avenue, 50th Floor<br>Los Angeles, CA 90071-3426     |
| Kaplan, Voekler, Cunningham, & Frank, PLC<br>1401 E Cary St<br>PO Box 2470<br>Richmond, VA 23219  | Peter K. Stris<br>STRIS & MAHER, LLP<br>725 S Figueroa St. Ste. 1830<br>Los Angeles, CA 90017                     |
| Tanner LLC<br>Key Bank Tower<br>36 S State Street<br>Suite 600<br>Salt Lake City, UT 84111-1400   |   |

**PARSONS BEHLE & LATIMER**

By: /s/ Brian M. Rothschild

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/s/ Brian M. Rothschild

J. Thomas Beckett

Brian M. Rothschild

Michael R. Brown

*Attorneys for VidAngel, Inc.*

Certificate of Notice Page 5 of 6  
United States Bankruptcy Court  
District of UtahIn re:  
VidAngel, Inc.  
DebtorCase No. 17-29073-KRA  
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 1088-2

User: gci  
Form ID: pdfor1Page 1 of 2  
Total Noticed: 10

Date Rcvd: Jul 31, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 02, 2019.

aty +Brent O. Hatch, Johnson & Hatch, 10 West Broadway, Suite 400,  
Salt Lake City, UT 84101-2065

aty +Todd J. Rosen, Munger Tolles & Olson LLP, 350 South Grand Avenue, 50th Floor,  
Los Angeles, CA 90071-3426

consult +Analysis Group, Inc., 333 South Hope Street, 27th Floor, Los Angeles, CA 90071-1406

sp #+Douglas D. Geyser, STRIS & MAHER, LLP, 725 S Figueroa St. Ste. 1830,  
Los Angeles, CA 90017-2734

fa +Gil Miller, Rocky Mountain Advisory, 215 South State Street Ste 550,  
Salt Lake City, UT 84111-2356

sp +Kaplan, Voekler, Cunningham, & Frank, PLC, 1401 E Cary St, PO Box 2470,  
Richmond, VA 23218-2470

sp Kelly M. Klaus, Munger, Tolles & Olson, LLP, 350 South Grand Avenue, 50th Floor,  
Los Angeles, CA 90071-3426

sp #+Peter K. Stris, STRIS & MAHER, LLP, 725 S Figueroa St. Ste. 1830,  
Los Angeles, CA 90017-2734

sp Todd Rosen, Munger, Tolles & Olson, LLP, 350 South Grand Avenue, 50th Floor,  
Los Angeles, CA 90071-3426

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

fa E-mail/Text: ssouth@tannerco.com Aug 01 2019 02:56:21 Tanner LLC, Key Bank Tower,  
36 S State Street, Suite 600, Salt Lake City, UT 84111-1400, UNITED STATES  
TOTAL: 1

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

acc\* +Gil Miller, Rocky Mountain Advisory, 215 South State Street Ste 550,  
Salt Lake City, UT 84111-2356

TOTALS: 0, \* 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.  
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Aug 02, 2019

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 31, 2019 at the address(es) listed below:

Brian M. Rothschild on behalf of Plaintiff VidAngel, Inc. brothschild@parsonsbehle.com,  
ecf@parsonsbehle.com

Brian M. Rothschild on behalf of Debtor VidAngel, Inc. brothschild@parsonsbehle.com,  
ecf@parsonsbehle.com

David H. Leigh on behalf of Interested Party Twentieth Century Fox Film Corporation  
dleigh@rqn.com, dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Lucasfilm Ltd. LLC dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Turner Entertainment Company dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Lucasfilm Ltd. dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party MVL Film Finance LLC dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant New Line Productions, Inc. dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Warner Brothers Entertainment, Inc.  
dleigh@rqn.com, dburton@rqn.com;docket@rqn.com

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Form ID: pdfor1

Page 2 of 2  
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

David H. Leigh on behalf of Interested Party Turner Entertainment Company dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com  
David H. Leigh on behalf of Interested Party New Line Productions, Inc. dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com  
David H. Leigh on behalf of Defendant Disney Enterprises, Inc. dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com  
David H. Leigh on behalf of Defendant Twentieth Century Fox Film Corporation dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com  
David H. Leigh on behalf of Interested Party Disney Enterprises, Inc. dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com  
David H. Leigh on behalf of Defendant Warner Brothers Entertainment, Inc. dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com  
David H. Leigh on behalf of Defendant MVL Film Finance LLC dleigh@rqn.com,  
dburton@rqn.com;docket@rqn.com  
Grace S. Pusavat on behalf of Debtor VidAngel, Inc. gpusavat@parsonsbehle.com  
J. Thomas Beckett on behalf of Debtor VidAngel, Inc. tbeckett@parsonsbehle.com,  
ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com  
Kelly M. Klaus on behalf of Interested Party Twentieth Century Fox Film Corporation  
kelly.klaus@mto.com  
Kelly M. Klaus on behalf of Interested Party Warner Brothers Entertainment, Inc.  
kelly.klaus@mto.com  
Kelly M. Klaus on behalf of Interested Party Disney Enterprises, Inc. kelly.klaus@mto.com  
Kelly M. Klaus on behalf of Interested Party Turner Entertainment Company kelly.klaus@mto.com  
Kelly M. Klaus on behalf of Interested Party Lucasfilm Ltd. kelly.klaus@mto.com  
Kelly M. Klaus on behalf of Interested Party New Line Productions, Inc. kelly.klaus@mto.com  
Kelly M. Klaus on behalf of Interested Party MVL Film Finance LLC kelly.klaus@mto.com  
Laurie A. Cayton tr on behalf of U.S. Trustee United States Trustee laurie.cayton@usdoj.gov,  
James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov  
Michael R. Johnson on behalf of Creditor Twentieth Century Fox Film Corporation  
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com  
Michael R. Johnson on behalf of Defendant MVL Film Finance LLC mjohnson@rqn.com,  
docket@rqn.com;dburton@rqn.com  
Michael R. Johnson on behalf of Interested Party Twentieth Century Fox Film Corporation  
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docket@rqn.com;dburton@rqn.com  
Michael R. Johnson on behalf of Defendant Turner Entertainment Company mjohnson@rqn.com,  
docket@rqn.com;dburton@rqn.com  
Michael Ronald Brown on behalf of Debtor VidAngel, Inc. mbrown@parsonsbehle.com  
Rose Leda Ehler on behalf of Interested Party Lucasfilm Ltd. rose.ehler@mto.com,  
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Rose Leda Ehler on behalf of Creditor Twentieth Century Fox Film Corporation  
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cynthia.soden@mto.com  
United States Trustee USTPRegion19.SK.ECF@usdoj.gov

TOTAL: 51