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Film Corporation, Warner Bros. Entertainment
Inc., MVL Film Finance, LLC, New Line
Productions, Inc., and Turner Entertainment
Co.*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Case No. 17-29073

Chapter 11

Judge Kevin R. Anderson

**ORDER (A) APPROVING STIPULATION AND AGREEMENT BETWEEN THE
DEBTOR AND THE STUDIOS, (B) DIRECTING THE APPOINTMENT OF A
CHAPTER 11 TRUSTEE, (C) DENYING AS MOOT THE STUDIOS' CONVERSION
MOTION, AND (D) ADDRESSING RELATED MATTERS**

This matter is before the Court on the *Stipulation and Agreement Between the Debtor and the Studios (a) Consenting to the Appointment of a Chapter 11 Trustee, (b) Withdrawing the Studios' Motion to Convert Without Prejudice, and (c) Addressing Related Matters* (the “**Stipulation and Agreement**”) that has been entered into between VidAngel, Inc., the debtor-in-possession in the above-entitled Chapter 11 case (the “**Debtor**” or “**VidAngel**”), on the one hand, and Disney Enterprises, Inc., Lucasfilm Ltd., LLC, Twentieth Century Fox Film Corporation, Warner Bros. Entertainment Inc., MVL Film Finance LLC, New Line Productions, Inc. and Turner Entertainment Co. (collectively, the “**Studios**”), on the other hand.

The Court, having reviewed the Stipulation and Agreement and such other and further matters in the file that the Court deemed appropriate, has determined that the Stipulation and Agreement is well-taken, and that the relief requested and/or agreed to therein by the Debtor and the Studios should be granted. Accordingly, based upon the foregoing, and good cause appearing therefore, **IT IS HEREBY ORDERED** as follows:

1. The Stipulation and Agreement shall be, and it hereby is, approved in its entirety.
2. The Studios’ *Emergency Motion to Appoint a Chapter 11 Trustee and Memorandum in Support of Motion*, filed June 14, 2019 as Dkt. 310 (the “**Trustee Motion**”), is hereby granted.
3. Pursuant to 11 U.S.C. § 1104(a), the Court hereby orders that a Chapter 11 Trustee be appointed in this case, and hereby directs the Office of the United States Trustee to forthwith appoint such trustee in accordance with the terms of the Stipulation and Agreement and applicable law.

4. *The Studios' Motion to Convert Case to Chapter 7, and Memorandum in Support of Motion*, filed June 21, 2019 as Dkt. 317 (the “**Conversion Motion**”), is hereby deemed withdrawn, without prejudice to the Studios' right to seek conversion at a later date by subsequent motion after judgment is entered in the California Action, but reserving their right to move for conversion sooner if circumstances warrant.

5. The upcoming evidentiary hearing in this case, scheduled for September 4, 2019, at 10:00 a.m., is hereby taken off calendar. Furthermore, all pending deadlines and discovery associated with the Trustee Motion and the Conversion Motion, including the deadlines set forth in the Court's *Order Governing Scheduling and Preliminary Matters*, entered July 25, 2019 [Dkt. 339], are hereby stricken and terminated.

*****END OF DOCUMENT*****

Approved as to Form:

/s/ J. Thomas Beckett (signed by filing attorney with permission)

J. Thomas Beckett

PARSONS BEHLE & LATIMER

Attorneys for VidAngel, Inc.

CERTIFICATE OF SERVICE

I hereby certify that on August 21, 2019, I electronically filed the foregoing with the Clerk of Court using the CM/ECF system, which sent notification of such filing to the electronic filing users in this case as follows:

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/s/ Dianne Burton
