

This order is SIGNED.

Dated: August 27, 2019


KEVIN R. ANDERSON
U.S. Bankruptcy Judge



ar

Proposed Order Prepared & Submitted By:

Laurie A. Cayton (USB #4557)

UNITED STATES DEPARTMENT OF JUSTICE

Office of the United States Trustee

405 South Main Street, Suite 300

Washington Federal Bank Building

Salt Lake City, UT 84111

Telephone: (801) 524-3031

Facsimile: (801) 524-5628

Email: Laurie.Cayton@usdoj.gov

Attorney for Patrick S. Layng, United States Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH
CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Bankruptcy Case No. 17-29073 KRA

(Chapter 11)

Judge Kevin R. Anderson

ORDER APPROVING APPOINTMENT OF CHAPTER 11 TRUSTEE

The Court having considered the Application of the United States Trustee for entry of an Order approving appointment of George B. Hofmann as Chapter 11 Trustee in the above-captioned case, VidAngel, Inc., it is hereby

ORDERED that the appointment is approved.

-----END OF DOCUMENT-----

DESIGNATION OF PARTIES TO BE SERVED

Service for the foregoing **ORDER APPROVING APPOINTMENT OF CHAPTER 11 TRUSTEE** shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below are registered CM/ECF users and will be served notice of entry of the foregoing Order through the CM/ECF system:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com, brothschild@parsonsbehle.com, kstankevitz@parsonsbehle.com
- Michael Ronald Brown mbrown@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- Michael R. Johnson mjohnson@rqn.com, docket@rqn.com, dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com, docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com

By U.S. Mail: In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b).

VidAngel, Inc.
295 West Center St.
Provo, UT 84601

Analysis Group, Inc.
333 South Hope Street, 27th Floor
Los Angeles, CA 90071

Douglas D. Geysler
STRIS & MAHER, LLP
725 S Figueroa St. Ste. 1830
Los Angeles, CA 90017

Brent O. Hatch
Johnson & Hatch
10 West Broadway
Suite 400
Salt Lake City, UT 84101

Kaplan, Voekler, Cunningham, & Frank, PLC
1401 E Cary St
PO Box 2470
Richmond, VA 23219

Kelly M. Klaus
Munger, Tolles & Olson, LLP
350 South Grand Avenue, 50th Floor
Los Angeles, CA 90071-3426

Gil Miller
Rocky Mountain Advisory
215 South State Street Ste 550
Salt Lake City, UT 84111

Todd Rosen
Munger, Tolles & Olson, LLP
350 South Grand Avenue, 50th Floor
Los Angeles, CA 90071-3426

Peter K. Stris
STRIS & MAHER, LLP
725 S Figueroa St. Ste. 1830
Los Angeles, CA 90017

Tanner LLC
Key Bank Tower
36 S State Street
Suite 600
Salt Lake City, UT 84111-1400

_____/s/
Lindsey Huston

Certificate of Notice Page 4 of 6
United States Bankruptcy Court
District of UtahIn re:
VidAngel, Inc.
DebtorCase No. 17-29073-KRA
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 1088-2

User: tdg
Form ID: pdfor1Page 1 of 3
Total Noticed: 11

Date Rcvd: Aug 28, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 30, 2019.

db +VidAngel, Inc., 295 West Center St., Provo, Ut 84601-4430
 aty +Brent O. Hatch, Johnson & Hatch, 10 West Broadway, Suite 400,
 Salt Lake City, UT 84101-2065
 consult +Analysis Group, Inc., 333 South Hope Street, 27th Floor, Los Angeles, CA 90071-1406
 sp #+Douglas D. Geysler, STRIS & MAHER, LLP, 725 S Figueroa St. Ste. 1830,
 Los Angeles, CA 90017-2734
 fa +Gil Miller, Rocky Mountain Advisory, 215 South State Street Ste 550,
 Salt Lake City, UT 84111-2356
 sp +Kaplan, Voekler, Cunningham, & Frank, PLC, 1401 E Cary St, PO Box 2470,
 Richmond, VA 23218-2470
 sp Kelly M. Klaus, Munger, Tolles & Olson, LLP, 350 South Grand Avenue, 50th Floor,
 Los Angeles, CA 90071-3426
 sp #+Peter K. Stris, STRIS & MAHER, LLP, 725 S Figueroa St. Ste. 1830,
 Los Angeles, CA 90017-2734
 sp Todd Rosen, Munger, Tolles & Olson, LLP, 350 South Grand Avenue, 50th Floor,
 Los Angeles, CA 90071-3426

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

fa E-mail/Text: ssouth@tannerco.com Aug 29 2019 03:17:40 Tanner LLC, Key Bank Tower,
 36 S State Street, Suite 600, Salt Lake City, UT 84111-1400, UNITED STATES
 10799522 +E-mail/Text: collections@veracitynetworks.com Aug 29 2019 03:19:00 Veracity Networks,
 170 Election Road, Suite 200, Draper, UT 84020-6420

TOTAL: 2

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

acc* +Gil Miller, Rocky Mountain Advisory, 215 South State Street Ste 550,
 Salt Lake City, UT 84111-2356

TOTALS: 0, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
 While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 30, 2019

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 28, 2019 at the address(es) listed below:

Brian M. Rothschild on behalf of Plaintiff VidAngel, Inc. brothschild@parsonsbehle.com,
 ecf@parsonsbehle.com
 Brian M. Rothschild on behalf of Debtor VidAngel, Inc. brothschild@parsonsbehle.com,
 ecf@parsonsbehle.com
 David H. Leigh on behalf of Interested Party Twentieth Century Fox Film Corporation
 dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Defendant Lucasfilm Ltd. LLC dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Defendant Turner Entertainment Company dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Interested Party Lucasfilm Ltd. dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Interested Party MVL Film Finance LLC dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com
 David H. Leigh on behalf of Defendant New Line Productions, Inc. dleigh@rqn.com,
 dburton@rqn.com;docket@rqn.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

David H. Leigh on behalf of Interested Party Warner Brothers Entertainment, Inc.
dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Interested Party Turner Entertainment Company dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Interested Party New Line Productions, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Defendant Disney Enterprises, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Defendant Twentieth Century Fox Film Corporation dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Interested Party Disney Enterprises, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Defendant Warner Brothers Entertainment, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Defendant MVL Film Finance LLC dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
George B. Hofmann tr, IV trustee@ck.law,
dhaney@ck.law;mparks@ck.law;UT16@ecfcbis.com;gbh@trustesolutions.net
Grace S. Pusavat on behalf of Debtor VidAngel, Inc. gpusavat@parsonsbehle.com
J. Thomas Beckett on behalf of Debtor VidAngel, Inc. tbeckett@parsonsbehle.com,
ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
Kelly M. Klaus on behalf of Interested Party Twentieth Century Fox Film Corporation
kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Warner Brothers Entertainment, Inc.
kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Disney Enterprises, Inc. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Turner Entertainment Company kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Lucasfilm Ltd. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party New Line Productions, Inc. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party MVL Film Finance LLC kelly.klaus@mto.com
Laurie A. Cayton tr on behalf of U.S. Trustee United States Trustee laurie.cayton@usdoj.gov,
James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov
Michael R. Johnson on behalf of Creditor Twentieth Century Fox Film Corporation
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant MVL Film Finance LLC mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Interested Party Twentieth Century Fox Film Corporation
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Warner Brothers Entertainment, Inc.
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Lucasfilm Ltd. LLC mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Interested Party Turner Entertainment Company
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant New Line Productions, Inc. mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Interested Party MVL Film Finance LLC mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Twentieth Century Fox Film Corporation
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Interested Party Lucasfilm Ltd. mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Interested Party New Line Productions, Inc. mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Interested Party Warner Brothers Entertainment, Inc.
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Disney Enterprises, Inc. mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Interested Party Disney Enterprises, Inc. mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Turner Entertainment Company mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael Ronald Brown on behalf of Debtor VidAngel, Inc. mbrown@parsonsbehle.com
Rose Leda Ehler on behalf of Interested Party Lucasfilm Ltd. rose.ehler@mto.com,
cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party Warner Brothers Entertainment, Inc.
rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Creditor Twentieth Century Fox Film Corporation
rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party MVL Film Finance LLC rose.ehler@mto.com,
cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party New Line Productions, Inc. rose.ehler@mto.com,
cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party Twentieth Century Fox Film Corporation
rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party Turner Entertainment Company rose.ehler@mto.com,
cynthia.soden@mto.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Rose Leda Ehler on behalf of Interested Party Disney Enterprises, Inc. rose.ehler@mto.com,
cynthia.soden@mto.com
United States Trustee USTPRegion19.SK.ECF@usdoj.gov

TOTAL: 52