

This order is SIGNED.

Dated: September 13, 2019


KEVIN R. ANDERSON
U.S. Bankruptcy Judge



George Hofmann (10005)
Cohne Kinghorn
A Professional Corporation
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Salt Lake City, UT 84111
Telephone: (801) 363-4300

Attorneys for George Hofmann,
Chapter 11 Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re: VIDANGEL, INC., Debtor.	Bankruptcy No. 17-29073 (KRA) Chapter 11
----------------------------------------------	-------------------------------------------------

**ORDER APPROVING TRUSTEE'S APPLICATION TO EMPLOY THE
ACCOUNTING FIRM OF PIERCY BOWLER TAYLOR & KERN AS HIS
ACCOUNTANTS AND FINANCIAL ADVISORS**

The Court having reviewed the Trustee's Application to employ Mark D. Hashimoto and the accounting firm Piercy Bowler Taylor & Kern (collectively, "PBT&K"), and the Declaration of Mark D. Hashimoto ("Hashimoto") in support thereof, and it appearing that Hashimoto and PBT&K are disinterested persons and that the employment of Hashimoto and PBT&K by the Trustee is in the best interest of this estate, it is hereby

ORDERED that the Trustee is authorized to employ Hashimoto and PBT&K as his accountants and financial advisors, on the terms and conditions specified in the Application, with compensation to be paid in such amounts as may be allowed by the Court upon proper application or applications therefore.

— END OF ORDER —

DESIGNATION OF PARTIES TO BE SERVED

Service of the foregoing Order shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of the record in this case as identified below, are registered CM/ECF users and will be served notice of entry of the foregoing Order through the CM/ECF system:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Michael Ronald Brown mbrown@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- George B. Hofmann ghofmann@ck.law, dhaney@ck.law;mparks@ck.law
- George B. Hofmann tr trustee@ck.law, dhaney@ck.law;mparks@ck.law;UT16@ecfcbis.com;gbh@trustesolutions.net
- Michael R. Johnson mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail: In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b):

None.

Other:

U.S. Trustees Office
Washington Federal Bank Bldg.
405 South Main St., Suite 300
Salt Lake City, UT 84111

Analysis Group, Inc.
333 South Hope Street, 27th Floor
Los Angeles, CA 90071

Brent O. Hatch
Johnson & Hatch
10 West Broadway, Suite 400
Salt Lake City, UT 84101

Douglas D. Geysler
STRIS & MAHER, LLP
725 S Figueroa St. Ste. 1830
Los Angeles, CA 90017

Kaplan, Voekler, Cunningham, &
Frank, PLC
1401 E Cary St
PO Box 2470
Richmond, VA 23219

Kelly M. Klaus
Todd Rosen
Munger, Tolles & Olson, LLP
350 South Grand Avenue,
50th Floor
Los Angeles, CA 90071-3426

Gil Miller
Rocky Mountain Advisory
215 South State Street Ste 550
Salt Lake City, UT 84111

Tanner LLC
Key Bank Tower
36 S State Street, Suite 600
Salt Lake City, UT 84111-1400

Peter K. Stris
STRIS & MAHER, LLP
725 S Figueroa St. Ste. 1830
Los Angeles, CA 90017

All parties on the Court's official case matrix

/s/ George Hofmann

Certificate of Notice Page 5 of 7
United States Bankruptcy Court
District of UtahIn re:
VidAngel, Inc.
DebtorCase No. 17-29073-KRA
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 1088-2

User: adw
Form ID: pdfor1Page 1 of 3
Total Noticed: 8

Date Rcvd: Sep 13, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 15, 2019.

aty +Brent O. Hatch, Johnson & Hatch, 10 West Broadway, Suite 400,
Salt Lake City, UT 84101-2065

consult +Analysis Group, Inc., 333 South Hope Street, 27th Floor, Los Angeles, CA 90071-1406

sp #+Douglas D. Geysler, STRIS & MAHER, LLP, 725 S Figueroa St. Ste. 1830,
Los Angeles, CA 90017-2734

fa +Gil Miller, Rocky Mountain Advisory, 215 South State Street Ste 550,
Salt Lake City, UT 84111-2356

sp +Kaplan, Voekler, Cunningham, & Frank, PLC, 1401 E Cary St, PO Box 2470,
Richmond, VA 23218-2470

sp Kelly M. Klaus, Munger, Tolles & Olson, LLP, 350 South Grand Avenue, 50th Floor,
Los Angeles, CA 90071-3426

sp #+Peter K. Stris, STRIS & MAHER, LLP, 725 S Figueroa St. Ste. 1830,
Los Angeles, CA 90017-2734

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

fa E-mail/Text: ssouth@tannerco.com Sep 14 2019 02:12:09 Tanner LLC, Key Bank Tower,
36 S State Street, Suite 600, Salt Lake City, UT 84111-1400, UNITED STATES
TOTAL: 1

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

acc* +Gil Miller, Rocky Mountain Advisory, 215 South State Street Ste 550,
Salt Lake City, UT 84111-2356

TOTALS: 0, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 15, 2019

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 13, 2019 at the address(es) listed below:

Brian M. Rothschild on behalf of Plaintiff VidAngel, Inc. brothschild@parsonsbehle.com,
ecf@parsonsbehle.com

Brian M. Rothschild on behalf of Debtor VidAngel, Inc. brothschild@parsonsbehle.com,
ecf@parsonsbehle.com

David H. Leigh on behalf of Interested Party Twentieth Century Fox Film Corporation
dleigh@rqn.com, dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Lucasfilm Ltd. LLC dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Turner Entertainment Company dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Lucasfilm Ltd. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party MVL Film Finance LLC dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant New Line Productions, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Warner Brothers Entertainment, Inc.
dleigh@rqn.com, dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Turner Entertainment Company dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party New Line Productions, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

David H. Leigh on behalf of Defendant Disney Enterprises, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Defendant Twentieth Century Fox Film Corporation dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Interested Party Disney Enterprises, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Defendant Warner Brothers Entertainment, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
David H. Leigh on behalf of Defendant MVL Film Finance LLC dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
George B. Hofmann on behalf of Trustee George B. Hofmann tr, IV ghofmann@ck.law,
dhaney@ck.law;mparks@ck.law
George B. Hofmann tr, IV trustee@ck.law,
dhaney@ck.law;mparks@ck.law;UT16@ecfcbis.com;gbh@trustesolutions.net
Grace S. Pusavat on behalf of Debtor VidAngel, Inc. gpusavat@parsonsbehle.com
J. Thomas Beckett on behalf of Debtor VidAngel, Inc. tbeckett@parsonsbehle.com,
ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
Jeffrey L. Trousdale on behalf of Trustee George B. Hofmann tr, IV jtrousdale@cohnekinghorn.com,
mparks@cohnekinghorn.com
Kelly M. Klaus on behalf of Interested Party Twentieth Century Fox Film Corporation
kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Warner Brothers Entertainment, Inc.
kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Disney Enterprises, Inc. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Turner Entertainment Company kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Lucasfilm Ltd. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party New Line Productions, Inc. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party MVL Film Finance LLC kelly.klaus@mto.com
Laurie A. Cayton tr on behalf of U.S. Trustee United States Trustee laurie.cayton@usdoj.gov,
James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov
Michael R. Johnson on behalf of Creditor Twentieth Century Fox Film Corporation
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant MVL Film Finance LLC mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Interested Party Twentieth Century Fox Film Corporation
mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Warner Brothers Entertainment, Inc.
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Michael R. Johnson on behalf of Defendant Lucasfilm Ltd. LLC mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Interested Party Turner Entertainment Company
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Michael R. Johnson on behalf of Defendant New Line Productions, Inc. mjohnson@rqn.com,
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Michael R. Johnson on behalf of Interested Party Disney Enterprises, Inc. mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Turner Entertainment Company mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
Michael Ronald Brown on behalf of Debtor VidAngel, Inc. mbrown@parsonsbehle.com
Rose Leda Ehler on behalf of Interested Party Lucasfilm Ltd. rose.ehler@mto.com,
cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party Warner Brothers Entertainment, Inc.
rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Creditor Twentieth Century Fox Film Corporation
rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party MVL Film Finance LLC rose.ehler@mto.com,
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Rose Leda Ehler on behalf of Interested Party New Line Productions, Inc. rose.ehler@mto.com,
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Rose Leda Ehler on behalf of Interested Party Twentieth Century Fox Film Corporation
rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party Turner Entertainment Company rose.ehler@mto.com,
cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party Disney Enterprises, Inc. rose.ehler@mto.com,
cynthia.soden@mto.com
United States Trustee USTPRegion19.SK.ECF@usdoj.gov

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system (continued)

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