

PREPARED AND SUBMITTED BY:

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Attorneys for George Hofmann, Chapter 11 Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Bankruptcy No. 17-29073 (KRA)

Chapter 11

**ORDER: (i) FIXING THE BAR DATE FOR FILING APPLICATIONS TO ALLOW
ADMINISTRATIVE EXPENSE CLAIMS;
(ii) APPROVING THE FORM OF THE BAR DATE NOTICE; and
(iii) APPROVING THE MAILING PROCEDURES**

The Court having considered the motion of George Hofmann, in his capacity as Chapter 11 Trustee (the "Trustee") of VidAngel, Inc. (the "Debtor"), for an Order: (i) Fixing the Bar Date for Filing Applications to Allow Administrative Expense Claims; (ii) Approving the Form of the Bar Date Notice; and (iii) Approving the Mailing Procedures [Docket No.

375] (the “Motion”), and no objections having been filed to the Motion, and it appearing that good cause exists to grant the relief sought in the Motion, it is hereby:

ORDERED any creditor holding or purporting to hold an administrative expense claim under Bankruptcy Code § 503(b) arising on or after October 18, 2017, and on or before August 28, 2019 (an “Administrative Expense Claim”) against the Debtor’s bankruptcy estate (the “Estate”) must file a request for allowance of such claim with this Court on or before **December 13, 2019 at 5:00 p.m. prevailing Mountain time** (the “Bar Date”); and it is further

ORDERED that any person, entity, or governmental unit that does not file a request for allowance of any Administrative Expense Claim with this Court on or before the Bar Date (i) shall not, with respect to such Administrative Expense Claim, receive or be entitled to receive any payment or distribution or property from the Estate with respect to such Administrative Expense Claim; and (ii) shall be forever barred from asserting such Administrative Expense Claim against the Estate; and it is further

ORDERED that the Notice of Bar Date for Filing Applications to Allow Administrative Expense Claims (the “Bar Date Notice”) attached as Exhibit A to this Order is hereby approved; and it is further

ORDERED that the Trustee is hereby authorized and directed to mail the Bar Date Notice on or before October 14, 2019 to all creditors and parties in interest included on the Debtor’s mailing matrix, to all persons who have filed a notice of appearance in this case, and to the Professionals identified in the Motion.

--- END OF ORDER ---

DESIGNATION OF PARTIES TO BE SERVED

Service of the foregoing **ORDER: (i) FIXING THE BAR DATE FOR FILING APPLICATIONS TO ALLOW ADMINISTRATIVE EXPENSE CLAIMS; (ii) APPROVING THE FORM OF THE BAR DATE NOTICE; and (iii) APPROVING THE MAILING PROCEDURES** shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of the record in this case as identified below, are registered CM/ECF users and will be served notice of entry of the foregoing Order through the CM/ECF system:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com; brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Michael Ronald Brown mbrown@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cyntia.soden@mto.com
- George B. Hofmann ghofmann@ck.law, dhaney@ck.law;mparks@ck.law
- George B. Hofmann tr trustee@ck.law, dhaney@ck.law;mparks@ck.law;UT16@ecfcbis.com;gbh@trustesolutions.net
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- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- Jeffrey L. Trousdale jtrousdale@cohnekinghorn.com, mparks@cohnekinghorn.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail: In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b):

None.

Other:

U.S. Trustees Office
Washington Federal Bank Bldg.
405 South Main St., Suite 300
Salt Lake City, UT 84111

Analysis Group, Inc.
333 South Hope Street, 27th Floor
Los Angeles, CA 90071

Brent O. Hatch
Johnson & Hatch
10 West Broadway, Suite 400
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Los Angeles, CA 90071-3426

All parties on the Court's official case matrix

/s/ George Hofmann

Exhibit "A"

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Attorneys for George Hofmann,
Chapter 11 Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re: VIDANGEL, INC., Debtor.	Bankruptcy No. 17-29073 (KRA) Chapter 11
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**NOTICE OF BAR DATE FOR FILING APPLICATIONS
TO ALLOW ADMINISTRATIVE EXPENSE CLAIMS**

PLEASE TAKE NOTICE that on _____, 2019, the United States Bankruptcy Court for the District of Utah (the "Bankruptcy Court") entered an order in the above-captioned Chapter 11 case (the "Bar Date Order") establishing **December 13, 2019 at 5:00 p.m. prevailing Mountain time** as the last day for filing requests for allowance of administrative claims of the Debtor's professionals under Bankruptcy Code § 503(b) arising on or after October 18, 2017, and on or before August 28, 2019.

Parties Who Must File a Request for Allowance of Administrative Expense Claim

Except as specifically set forth below, all creditors asserting a claim against the bankruptcy estate of VidAngel, Inc. (the "Debtor") which arose on or after October 18, 2017 (the "Petition Date"), and on or before August 28, 2019 (the "Trustee Appointment Date"), must file a request for allowance of administrative expense claim with the Bankruptcy Court on or before December 13, 2019 at 5:00 p.m. prevailing Mountain time. This includes any administrative expense claim arising during this time period, no matter how remote or contingent. That includes, without limitation, any claims based on services rendered to Debtor's estate (including claims for compensation under Bankruptcy Code § 330), goods provided to the Debtor's estate, taxes allegedly owing

by the Debtor's estate, or any tort claims against the Debtor's estate, notwithstanding that such claims (or the injuries on which they are based) may be contingent and may not have occurred, matured or become fixed and liquidated before December 13, 2019 at 5:00 p.m. prevailing Mountain time.

This includes any administrative expense claim of a professional arising after the Petition Date and before the Trustee Appointment Date. "Professionals" are those persons or entities whose employment and compensation by the Debtor are subject to Bankruptcy Code §§ 327, 328, and 330. The term "professionals" includes, but is not limited to, attorneys, accountants, and expert witnesses for the Debtor. Other examples of persons who may be professionals include realtors, consultants, auctioneers, investment bankers, and engineers. Whether or not a person is a "professional" subject to Bankruptcy Code §§ 327, 328, and 330 is, ultimately, up to the Court to decide.

You should seek the advice of independent legal counsel if you think you may be classified as a professional and you performed services for the Debtor before the Trustee Appointment Date.

Any person, entity, or governmental unit with an administrative expense claim that fails to timely file and serve an application for allowance of administrative expense claim in compliance with this Notice and the Bar Date Order shall be forever barred from receiving any distribution on account of any such claim.

Parties Who Are Not Required to File a Request for Allowance of Administrative Expense Claim

The following parties are not required to file a request for allowance of administrative expense claim:

- A. Any administrative expense claim, including those of professionals providing services for the Trustee, against the Debtor's estate arising on or after August 28, 2019; and
- B. Any claim allowed by order of this Court entered on or before December 13, 2019 at 5:00 p.m. prevailing Mountain time.

Dated: October 1, 2019

COHNE KINGHORN, P.C.

/s/ Jeffrey Trousdale

GEORGE HOFMANN

JEFFREY TROUSDALE

Attorneys for the Chapter 11 Trustee