

This order is SIGNED.

Dated: October 2, 2019


KEVIN R. ANDERSON
U.S. Bankruptcy Judge



PREPARED AND SUBMITTED BY:

George Hofmann (10005)
Jeffrey Trousdale (14814)
Cohne Kinghorn, P.C.
111 East Broadway, 11th Floor
Salt Lake City, Utah 84111
Telephone: (801) 363-4300

Attorneys for George Hofmann, Chapter 11 Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re: VIDANGEL, INC., Debtor.	Bankruptcy No. 17-29073 (KRA) Chapter 11
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**ORDER: (i) FIXING THE BAR DATE FOR FILING APPLICATIONS TO ALLOW
ADMINISTRATIVE EXPENSE CLAIMS;
(ii) APPROVING THE FORM OF THE BAR DATE NOTICE; and
(iii) APPROVING THE MAILING PROCEDURES**

The Court having considered the motion of George Hofmann, in his capacity as Chapter 11 Trustee (the "Trustee") of VidAngel, Inc. (the "Debtor"), for an Order: (i) Fixing the Bar Date for Filing Applications to Allow Administrative Expense Claims; (ii) Approving the Form of the Bar Date Notice; and (iii) Approving the Mailing Procedures [Docket No.

375] (the “Motion”), and no objections having been filed to the Motion, and it appearing that good cause exists to grant the relief sought in the Motion, it is hereby:

ORDERED any creditor holding or purporting to hold an administrative expense claim under Bankruptcy Code § 503(b) arising on or after October 18, 2017, and on or before August 28, 2019 (an “Administrative Expense Claim”) against the Debtor’s bankruptcy estate (the “Estate”) must file a request for allowance of such claim with this Court on or before **December 13, 2019 at 5:00 p.m. prevailing Mountain time** (the “Bar Date”); and it is further

ORDERED that any person, entity, or governmental unit that does not file a request for allowance of any Administrative Expense Claim with this Court on or before the Bar Date (i) shall not, with respect to such Administrative Expense Claim, receive or be entitled to receive any payment or distribution or property from the Estate with respect to such Administrative Expense Claim; and (ii) shall be forever barred from asserting such Administrative Expense Claim against the Estate; and it is further

ORDERED that the Notice of Bar Date for Filing Applications to Allow Administrative Expense Claims (the “Bar Date Notice”) attached as Exhibit A to this Order is hereby approved; and it is further

ORDERED that the Trustee is hereby authorized and directed to mail the Bar Date Notice on or before October 14, 2019 to all creditors and parties in interest included on the Debtor’s mailing matrix, to all persons who have filed a notice of appearance in this case, and to the Professionals identified in the Motion.

--- END OF ORDER ---

DESIGNATION OF PARTIES TO BE SERVED

Service of the foregoing **ORDER: (i) FIXING THE BAR DATE FOR FILING APPLICATIONS TO ALLOW ADMINISTRATIVE EXPENSE CLAIMS; (ii) APPROVING THE FORM OF THE BAR DATE NOTICE; and (iii) APPROVING THE MAILING PROCEDURES** shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of the record in this case as identified below, are registered CM/ECF users and will be served notice of entry of the foregoing Order through the CM/ECF system:

- J. Thomas Beckett tbeckett@parsonsbehle.com, ecf@parsonsbehle.com; brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
- Michael Ronald Brown mbrown@parsonsbehle.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov
- Rose Leda Ehler rose.ehler@mto.com, cynthia.soden@mto.com
- George B. Hofmann ghofmann@ck.law, dhaney@ck.law;mparks@ck.law
- George B. Hofmann tr trustee@ck.law, dhaney@ck.law;mparks@ck.law;UT16@ecfcbis.com;gbh@trustesolutions.net
- Michael R. Johnson mjohnson@rqn.com, docket@rqn.com;dburton@rqn.com
- Kelly M. Klaus kelly.klaus@mto.com
- David H. Leigh dleigh@rqn.com, dburton@rqn.com;docket@rqn.com
- Grace S. Pusavat gpusavat@parsonsbehle.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com
- Jeffrey L. Trousdale jtrousdale@cohnekinghorn.com, mparks@cohnekinghorn.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov

By U.S. Mail: In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b):

None.

Other:

U.S. Trustees Office
Washington Federal Bank Bldg.
405 South Main St., Suite 300
Salt Lake City, UT 84111

Analysis Group, Inc.
333 South Hope Street, 27th Floor
Los Angeles, CA 90071

Brent O. Hatch
Johnson & Hatch
10 West Broadway, Suite 400
Salt Lake City, UT 84101

Douglas D. Geysler
STRIS & MAHER, LLP
725 S Figueroa St. Ste. 1830
Los Angeles, CA 90017

Kaplan, Voekler, Cunningham, &
Frank, PLC
1401 E Cary St
PO Box 2470
Richmond, VA 23219

Kelly M. Klaus
Todd Rosen
Munger, Tolles & Olson, LLP
350 South Grand Avenue,
50th Floor
Los Angeles, CA 90071-3426

Gil Miller
Rocky Mountain Advisory
215 South State Street Ste 550
Salt Lake City, UT 84111

Tanner LLC
Key Bank Tower
36 S State Street, Suite 600
Salt Lake City, UT 84111-1400

Peter K. Stris
STRIS & MAHER, LLP
725 S Figueroa St. Ste. 1830
Los Angeles, CA 90017

Mark D. Hashimoto
Piercy Bowler Taylor & Kern
7050 Union Park Avenue
Suite 140
Salt Lake City, UT 84047

Todd Rosen
Munger, Tolles & Olson, LLP
350 South Grand Avenue, 50th Floor
Los Angeles, CA 90071-3426

All parties on the Court's official case matrix

/s/ George Hofmann

Exhibit "A"

George Hofmann (10005)
Jeffrey Trousdale (14814)
Cohne Kinghorn, P.C.
111 East Broadway, 11th Floor
Salt Lake City, Utah 84111
Telephone: (801) 363-4300

Attorneys for George Hofmann,
Chapter 11 Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Bankruptcy No. 17-29073 (KRA)

Chapter 11

**NOTICE OF BAR DATE FOR FILING APPLICATIONS
TO ALLOW ADMINISTRATIVE EXPENSE CLAIMS**

PLEASE TAKE NOTICE that on _____, 2019, the United States Bankruptcy Court for the District of Utah (the "Bankruptcy Court") entered an order in the above-captioned Chapter 11 case (the "Bar Date Order") establishing **December 13, 2019 at 5:00 p.m. prevailing Mountain time** as the last day for filing requests for allowance of administrative claims of the Debtor's professionals under Bankruptcy Code § 503(b) arising on or after October 18, 2017, and on or before August 28, 2019.

Parties Who Must File a Request for Allowance of Administrative Expense Claim

Except as specifically set forth below, all creditors asserting a claim against the bankruptcy estate of VidAngel, Inc. (the "Debtor") which arose on or after October 18, 2017 (the "Petition Date"), and on or before August 28, 2019 (the "Trustee Appointment Date"), must file a request for allowance of administrative expense claim with the Bankruptcy Court on or before December 13, 2019 at 5:00 p.m. prevailing Mountain time. This includes any administrative expense claim arising during this time period, no matter how remote or contingent. That includes, without limitation, any claims based on services rendered to Debtor's estate (including claims for compensation under Bankruptcy Code § 330), goods provided to the Debtor's estate, taxes allegedly owing

by the Debtor's estate, or any tort claims against the Debtor's estate, notwithstanding that such claims (or the injuries on which they are based) may be contingent and may not have occurred, matured or become fixed and liquidated before December 13, 2019 at 5:00 p.m. prevailing Mountain time.

This includes any administrative expense claim of a professional arising after the Petition Date and before the Trustee Appointment Date. "Professionals" are those persons or entities whose employment and compensation by the Debtor are subject to Bankruptcy Code §§ 327, 328, and 330. The term "professionals" includes, but is not limited to, attorneys, accountants, and expert witnesses for the Debtor. Other examples of persons who may be professionals include realtors, consultants, auctioneers, investment bankers, and engineers. Whether or not a person is a "professional" subject to Bankruptcy Code §§ 327, 328, and 330 is, ultimately, up to the Court to decide.

You should seek the advice of independent legal counsel if you think you may be classified as a professional and you performed services for the Debtor before the Trustee Appointment Date.

Any person, entity, or governmental unit with an administrative expense claim that fails to timely file and serve an application for allowance of administrative expense claim in compliance with this Notice and the Bar Date Order shall be forever barred from receiving any distribution on account of any such claim.

Parties Who Are Not Required to File a Request for Allowance of Administrative Expense Claim

The following parties are not required to file a request for allowance of administrative expense claim:

- A. Any administrative expense claim, including those of professionals providing services for the Trustee, against the Debtor's estate arising on or after August 28, 2019; and
- B. Any claim allowed by order of this Court entered on or before December 13, 2019 at 5:00 p.m. prevailing Mountain time.

Dated: October 1, 2019

COHNE KINGHORN, P.C.

/s/ Jeffrey Trousdale
GEORGE HOFMANN
JEFFREY TROUSDALE
Attorneys for the Chapter 11 Trustee

Certificate of Notice Page 8 of 10
United States Bankruptcy Court
District of UtahIn re:
VidAngel, Inc.
DebtorCase No. 17-29073-KRA
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 1088-2

User: sjl
Form ID: pdfor1Page 1 of 3
Total Noticed: 9

Date Rcvd: Oct 02, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 04, 2019.

aty +Brent O. Hatch, Johnson & Hatch, 10 West Broadway, Suite 400,
Salt Lake City, UT 84101-2065

consult +Analysis Group, Inc., 333 South Hope Street, 27th Floor, Los Angeles, CA 90071-1406

sp #Douglas D. Geysler, STRIS & MAHER, LLP, 725 S Figueroa St. Ste. 1830,
Los Angeles, CA 90017-2734

fa +Gil Miller, Rocky Mountain Advisory, 215 South State Street Ste 550,
Salt Lake City, UT 84111-2356

sp +Kaplan, Voekler, Cunningham, & Frank, PLC, 1401 E Cary St, PO Box 2470,
Richmond, VA 23218-2470

acc Mark D. Hashimoto, Piercy Bowler Taylor & Kern, 7050 Union Park Avenue, Suite 140,
Salt Lake City, UT 84047

sp #Peter K. Stris, STRIS & MAHER, LLP, 725 S Figueroa St. Ste. 1830,
Los Angeles, CA 90017-2734

sp Todd Rosen, Munger, Tolles & Olson, LLP, 350 South Grand Avenue, 50th Floor,
Los Angeles, CA 90071-3426

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

fa E-mail/Text: ssouth@tannerco.com Oct 03 2019 04:35:13 Tanner LLC, Key Bank Tower,
36 S State Street, Suite 600, Salt Lake City, UT 84111-1400, UNITED STATES
TOTAL: 1

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

acc* +Gil Miller, Rocky Mountain Advisory, 215 South State Street Ste 550,
Salt Lake City, UT 84111-2356

TOTALS: 0, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 04, 2019

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 2, 2019 at the address(es) listed below:

Brian M. Rothschild on behalf of Plaintiff VidAngel, Inc. brothschild@parsonsbehle.com,
ecf@parsonsbehle.com

Brian M. Rothschild on behalf of Debtor VidAngel, Inc. brothschild@parsonsbehle.com,
ecf@parsonsbehle.com

David H. Leigh on behalf of Interested Party Twentieth Century Fox Film Corporation
dleigh@rqn.com, dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Lucasfilm Ltd. LLC dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant Turner Entertainment Company dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Lucasfilm Ltd. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party MVL Film Finance LLC dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Defendant New Line Productions, Inc. dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Warner Brothers Entertainment, Inc.
dleigh@rqn.com, dburton@rqn.com;docket@rqn.com

David H. Leigh on behalf of Interested Party Turner Entertainment Company dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com

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User: sjl
Form ID: pdfor1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

David H. Leigh on behalf of Interested Party New Line Productions, Inc. dleigh@rqn.com, dburton@rqn.com;doCKET@rqn.com
David H. Leigh on behalf of Defendant Disney Enterprises, Inc. dleigh@rqn.com, dburton@rqn.com;doCKET@rqn.com
David H. Leigh on behalf of Defendant Twentieth Century Fox Film Corporation dleigh@rqn.com, dburton@rqn.com;doCKET@rqn.com
David H. Leigh on behalf of Interested Party Disney Enterprises, Inc. dleigh@rqn.com, dburton@rqn.com;doCKET@rqn.com
David H. Leigh on behalf of Defendant Warner Brothers Entertainment, Inc. dleigh@rqn.com, dburton@rqn.com;doCKET@rqn.com
David H. Leigh on behalf of Defendant MVL Film Finance LLC dleigh@rqn.com, dburton@rqn.com;doCKET@rqn.com
George B. Hofmann on behalf of Trustee George B. Hofmann tr, IV ghofmann@ck.law, dhaney@ck.law;mparks@ck.law
George B. Hofmann tr, IV trustee@ck.law, dhaney@ck.law;mparks@ck.law;UT16@ecfcbis.com;gbh@trustesolutions.net
Grace S. Pusavat on behalf of Debtor VidAngel, Inc. gpusavat@parsonsbehle.com
J. Thomas Beckett on behalf of Debtor VidAngel, Inc. tbeckett@parsonsbehle.com, ecf@parsonsbehle.com;brothschild@parsonsbehle.com;kstankevitz@parsonsbehle.com
Jeffrey L. Trousdale on behalf of Trustee George B. Hofmann tr, IV jtrousdale@cohnekinghorn.com, mparks@cohnekinghorn.com
Joseph M. Shapiro on behalf of Trustee George B. Hofmann tr, IV jshapiro@strongandhanni.com, cbecerra@strongandhanni.com
Kelly M. Klaus on behalf of Interested Party Twentieth Century Fox Film Corporation kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Warner Brothers Entertainment, Inc. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Disney Enterprises, Inc. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Turner Entertainment Company kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party Lucasfilm Ltd. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party New Line Productions, Inc. kelly.klaus@mto.com
Kelly M. Klaus on behalf of Interested Party MVL Film Finance LLC kelly.klaus@mto.com
Laurie A. Cayton tr on behalf of U.S. Trustee United States Trustee laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov
Michael R. Johnson on behalf of Creditor Twentieth Century Fox Film Corporation mjohanson@rqn.com, doCKET@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant MVL Film Finance LLC mjohanson@rqn.com, doCKET@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Interested Party Twentieth Century Fox Film Corporation mjohanson@rqn.com, doCKET@rqn.com;dburton@rqn.com
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Michael R. Johnson on behalf of Interested Party Turner Entertainment Company mjohanson@rqn.com, doCKET@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant New Line Productions, Inc. mjohanson@rqn.com, doCKET@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Interested Party MVL Film Finance LLC mjohanson@rqn.com, doCKET@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Twentieth Century Fox Film Corporation mjohanson@rqn.com, doCKET@rqn.com;dburton@rqn.com
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Michael R. Johnson on behalf of Interested Party Disney Enterprises, Inc. mjohanson@rqn.com, doCKET@rqn.com;dburton@rqn.com
Michael R. Johnson on behalf of Defendant Turner Entertainment Company mjohanson@rqn.com, doCKET@rqn.com;dburton@rqn.com
Michael Ronald Brown on behalf of Debtor VidAngel, Inc. mbrown@parsonsbehle.com
Rose Leda Ehler on behalf of Interested Party Lucasfilm Ltd. rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party Warner Brothers Entertainment, Inc. rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Creditor Twentieth Century Fox Film Corporation rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party MVL Film Finance LLC rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party New Line Productions, Inc. rose.ehler@mto.com, cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party Twentieth Century Fox Film Corporation rose.ehler@mto.com, cynthia.soden@mto.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Rose Leda Ehler on behalf of Interested Party Turner Entertainment Company rose.ehler@mto.com,
cynthia.soden@mto.com
Rose Leda Ehler on behalf of Interested Party Disney Enterprises, Inc. rose.ehler@mto.com,
cynthia.soden@mto.com
United States Trustee USTPRegion19.SK.ECF@usdoj.gov

TOTAL: 55