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Chapter 11 Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Bankruptcy No. 17-29073 (KRA)

Chapter 11

**NOTICE OF BAR DATE FOR FILING APPLICATIONS
TO ALLOW ADMINISTRATIVE EXPENSE CLAIMS**

PLEASE TAKE NOTICE that on October 2, 2019, the United States Bankruptcy Court for the District of Utah (the "Bankruptcy Court") entered an order in the above-captioned Chapter 11 case (the "Bar Date Order") establishing **December 13, 2019 at 5:00 p.m. prevailing Mountain time** as the last day for filing requests for allowance of administrative claims of the Debtor's professionals under Bankruptcy Code § 503(b) arising on or after October 18, 2017, and on or before August 28, 2019.

Parties Who Must File a Request for Allowance of Administrative Expense Claim

Except as specifically set forth below, all creditors asserting a claim against the bankruptcy estate of VidAngel, Inc. (the "Debtor") which arose on or after October 18, 2017 (the "Petition Date"), and on or before August 28, 2019 (the "Trustee Appointment Date"), must file a request for allowance of administrative expense claim with the Bankruptcy Court on or before December 13, 2019 at 5:00 p.m. prevailing Mountain time. This includes any administrative expense claim arising during this time period, no matter how remote or contingent. That includes, without limitation, any claims based on services rendered to Debtor's estate (including claims for compensation under Bankruptcy Code § 330), goods provided to the Debtor's estate, taxes allegedly owing

by the Debtor's estate, or any tort claims against the Debtor's estate, notwithstanding that such claims (or the injuries on which they are based) may be contingent and may not have occurred, matured or become fixed and liquidated before December 13, 2019 at 5:00 p.m. prevailing Mountain time.

This includes any administrative expense claim of a professional arising after the Petition Date and before the Trustee Appointment Date. "Professionals" are those persons or entities whose employment and compensation by the Debtor are subject to Bankruptcy Code §§ 327, 328, and 330. The term "professionals" includes, but is not limited to, attorneys, accountants, and expert witnesses for the Debtor. Other examples of persons who may be professionals include realtors, consultants, auctioneers, investment bankers, and engineers. Whether or not a person is a "professional" subject to Bankruptcy Code §§ 327, 328, and 330 is, ultimately, up to the Court to decide.

You should seek the advice of independent legal counsel if you think you may be classified as a professional and you performed services for the Debtor before the Trustee Appointment Date.

Any person, entity, or governmental unit with an administrative expense claim that fails to timely file and serve an application for allowance of administrative expense claim in compliance with this Notice and the Bar Date Order shall be forever barred from receiving any distribution on account of any such claim.

Parties Who Are Not Required to File a Request for Allowance of Administrative Expense Claim

The following parties are not required to file a request for allowance of administrative expense claim:

- A. Any administrative expense claim, including those of professionals providing services for the Trustee, against the Debtor's estate arising on or after August 28, 2019; and
- B. Any claim allowed by order of this Court entered on or before December 13, 2019 at 5:00 p.m. prevailing Mountain time.

Dated: October 7, 2019

COHNE KINGHORN, P.C.

/s/ Jeffrey Trousdale

GEORGE HOFMANN

JEFFREY TROUSDALE

Attorneys for the Chapter 11 Trustee