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Chapter 11 Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

VIDANGEL, INC.,

Debtor.

Bankruptcy No. 17-29073 (KRA)

Chapter 11

NOTICE OF TRUSTEE'S MOTION FOR AN ORDER (i) APPROVING DISCLOSURE STATEMENT WITH RESPECT TO TRUSTEE'S PLAN OF REORGANIZATION, (ii) ESTABLISHING VOTING RECORD HOLDER DATE, (iii) APPROVING SOLICITATION PROCEDURES, FORM OF BALLOTS, AND MANNER OF NOTICE, AND (iv) FIXING THE DEADLINE FOR FILING OBJECTIONS TO THE CONFIRMATION OF THE PLAN

(OBJECTION DEADLINE: APRIL 6, 2020)

(HEARING DATE: APRIL 10, 2020 AT 10:00 A.M.)

PLEASE TAKE NOTICE that George Hofmann, in his capacity as the Chapter 11 Trustee (the "Trustee") of VidAngel, Inc. (the "Debtor"), has filed his **Motion for an Order (i) Approving Disclosure Statement With Respect to Trustee's Plan of Reorganization, (ii) Establishing Voting Record Holder Date, (iii) Approving Solicitation Procedures, Form of Ballots, and Manner of Notice, and (iv) Fixing the Deadline for Filing Objections to the Confirmation of the Plan** (the "Motion").

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

If you do not want the Court to grant the relief requested in the Motion, then you or your lawyer must:

(1) on or before April 6, 2020, file with the Bankruptcy Court a written response to the Motion, explaining your position, at:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your response to the Bankruptcy Court for filing, you must mail it early enough so that the Court will **receive** it on or before April 6, 2020. You also must mail a copy to the Trustee's counsel at:

George Hofmann
Cohne Kinghorn, P.C.
111 East Broadway, 11th Floor
Salt Lake City, UT 84111

and

(2) attend the hearing to be held with respect to the Motion, which is set for **April 10, 2020 at 10:00 a.m.**, United States Bankruptcy Court, 350 South Main Street, Salt Lake City, Utah 84101, Courtroom 376.

If you or your attorney do not take both of the above-described steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting that relief. In the absence of a timely filed response, the undersigned counsel may ask the Court to strike the hearing and enter an order approving the relief sought through the Motion without hearing.

Dated: March 5, 2020

COHNE KINGHORN, P.C.

/s/ George Hofmann

GEORGE HOFMANN
MATTHEW M. BOLEY
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Attorneys for Trustee